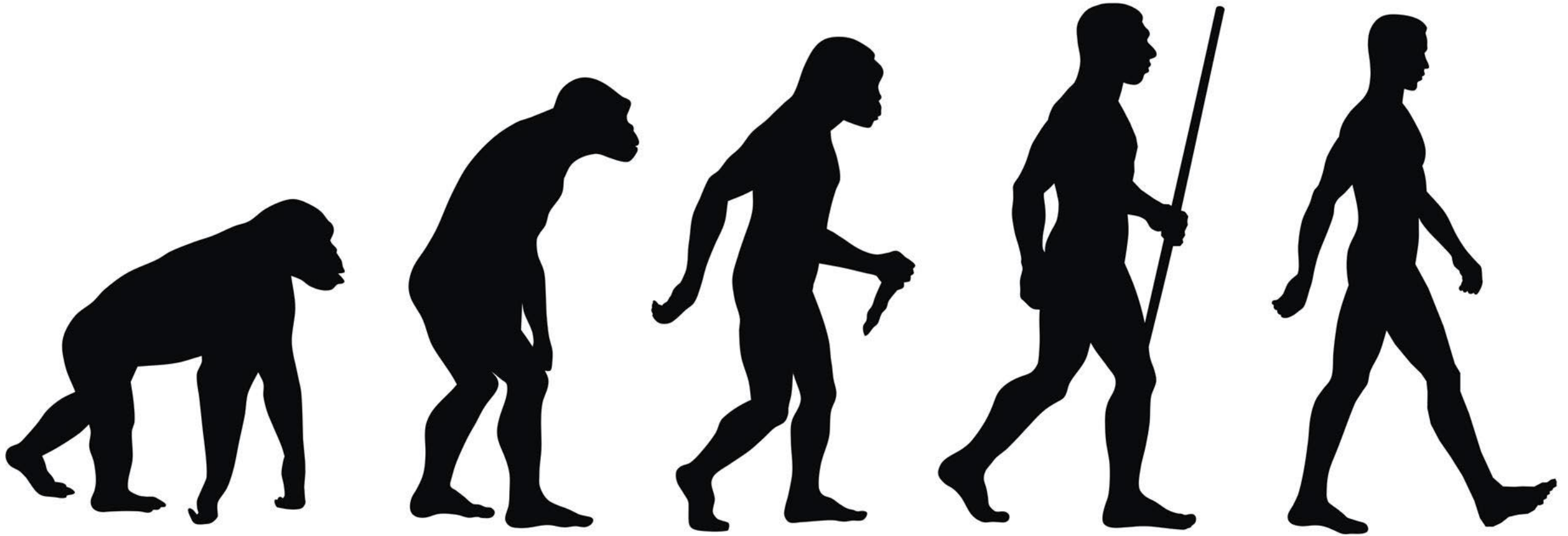


PÉNDULOS INVERTIDOS Y SUS ECUACIONES

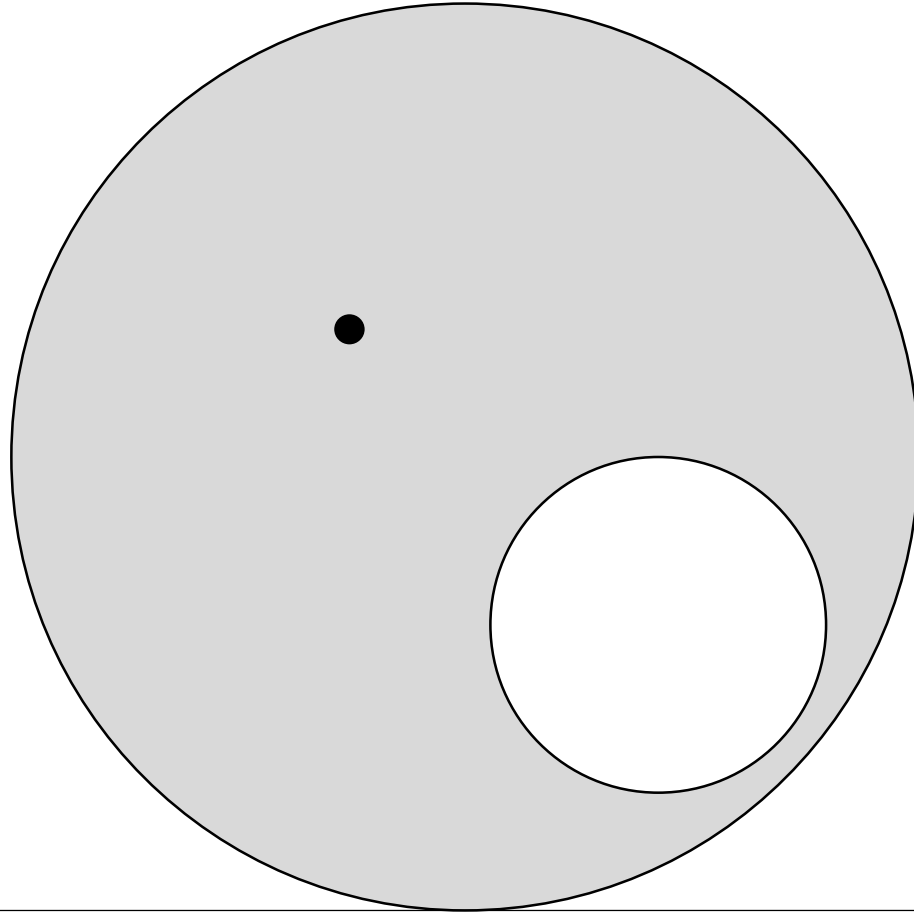
Miguel Cabrerizo Vílchez

Miguel A. Rodríguez Valverde,

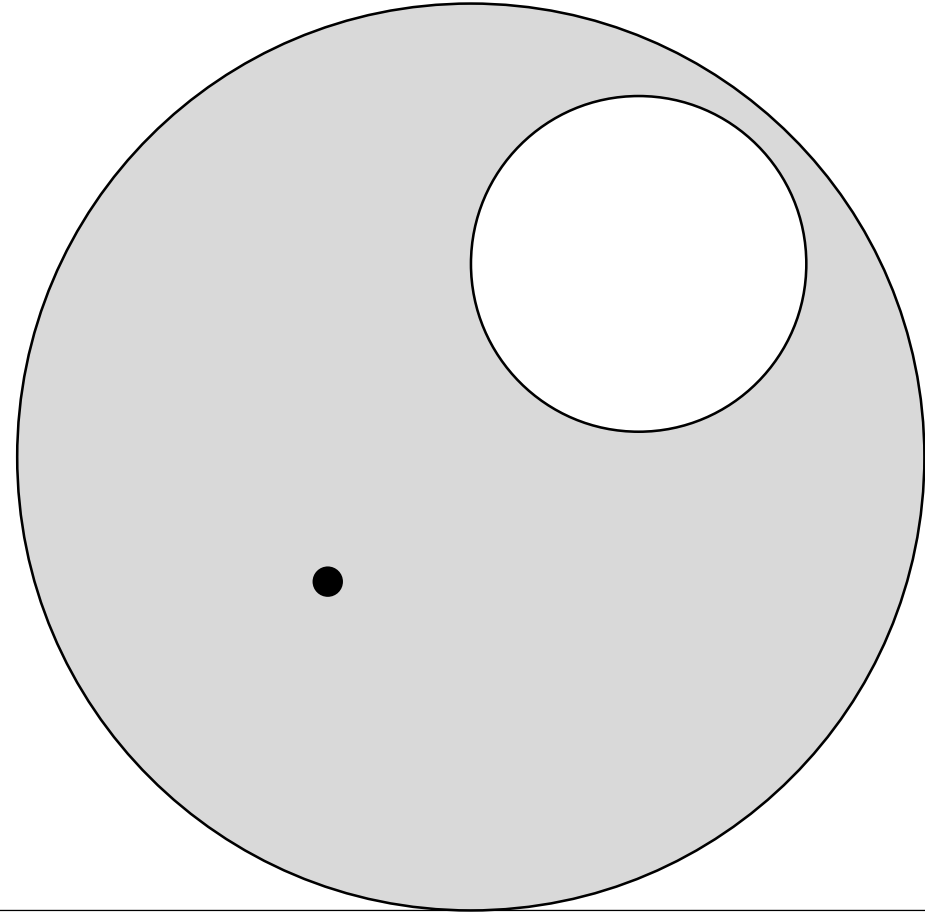
Depto. Física Aplicada



EL VUELCO

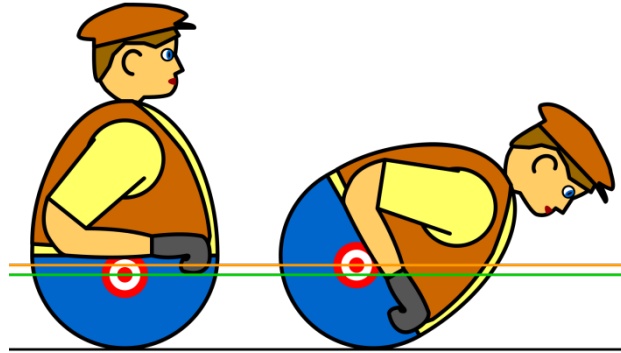


INESTABLE ante el vuelco

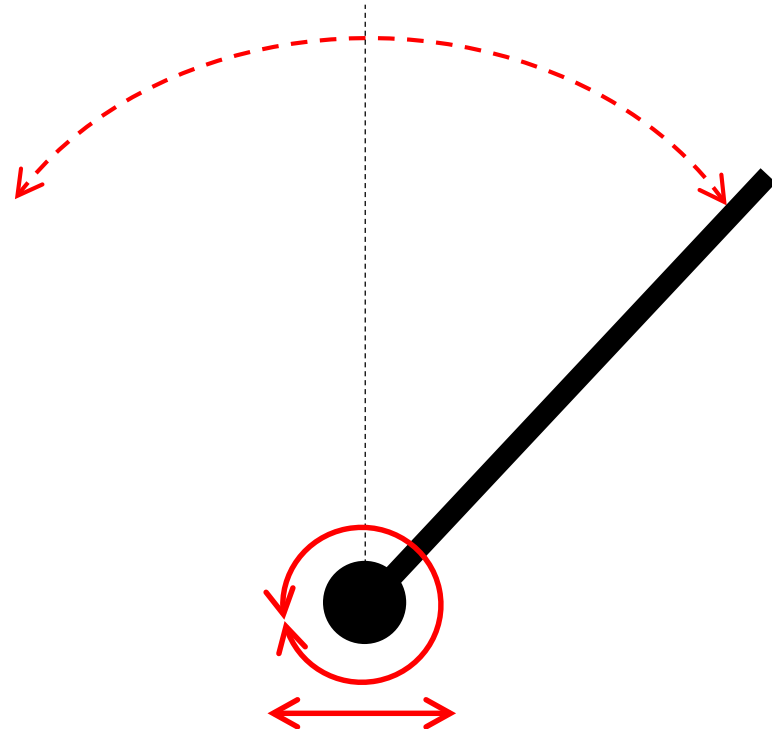


ESTABLE ante el vuelco

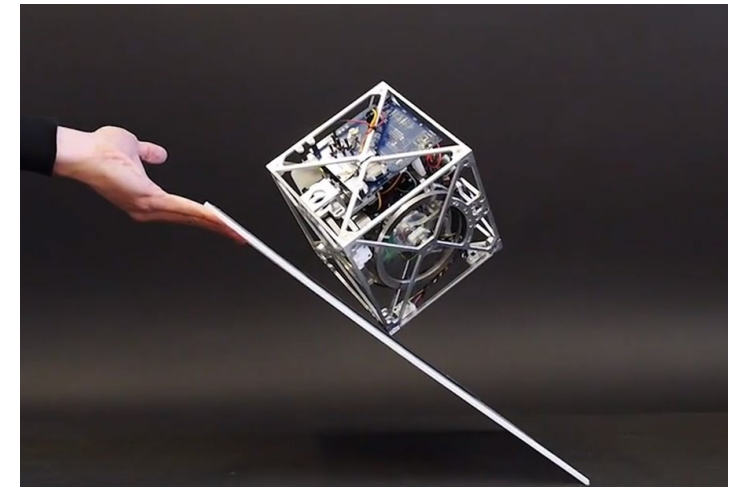
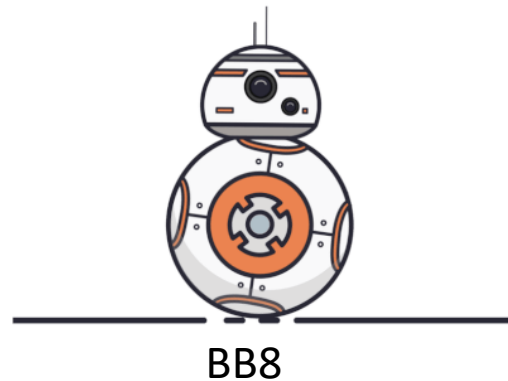
SISTEMAS ANTIVUELCO/AUTONIVELADO/AUTOBALANCEO



Centro de masas “cerca” del punto pivote/giro: estable espontáneamente (guiado por el peso)



Centro de masas “lejos” del punto pivote/giro: requiere actuación de contrabalanceo (sobre el pivote o por un contragiro)



Gyro-cube

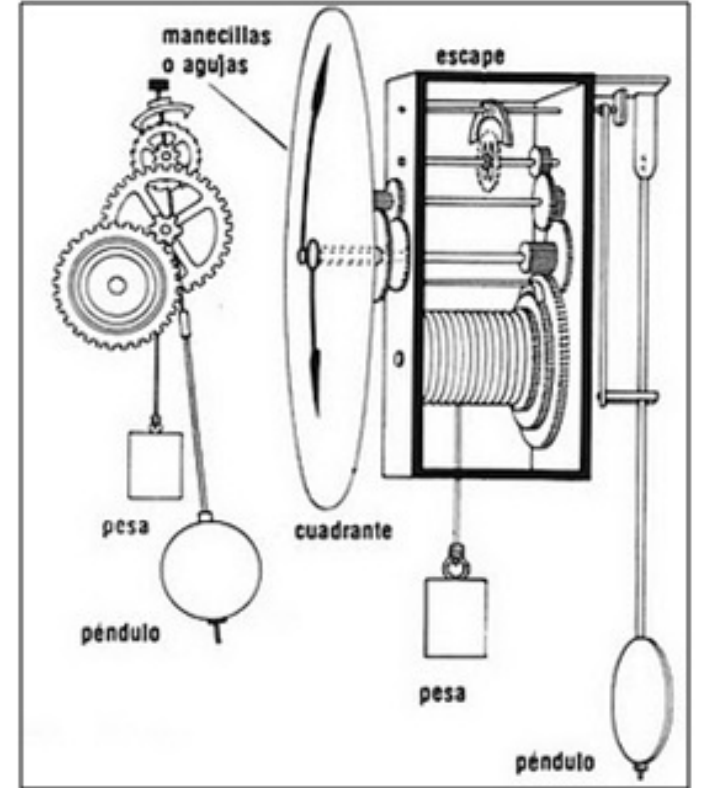
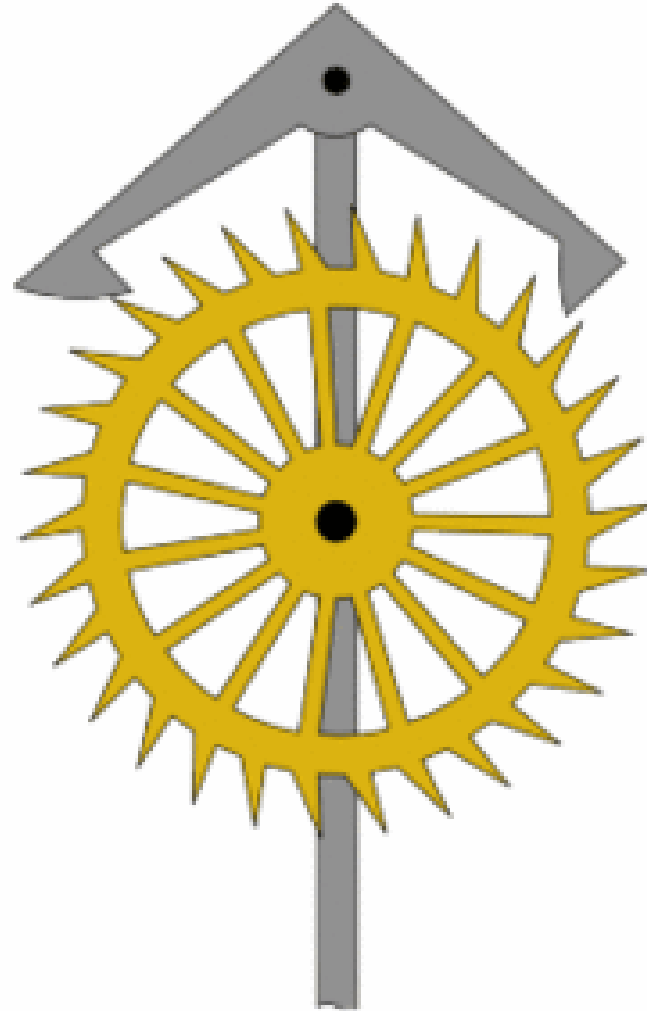
SISTEMAS ANTIVUELCO/AUTONIVELADO

GÖMBÖC: cuerpo convexo tridimensional homogéneo, que cuando descansa sobre una superficie plana, tiene un solo punto de equilibrio estable y otro inestable.



MECANISMO DE ESCAPE DE UN RELOJ DE PÉNDULO

Tic-tac



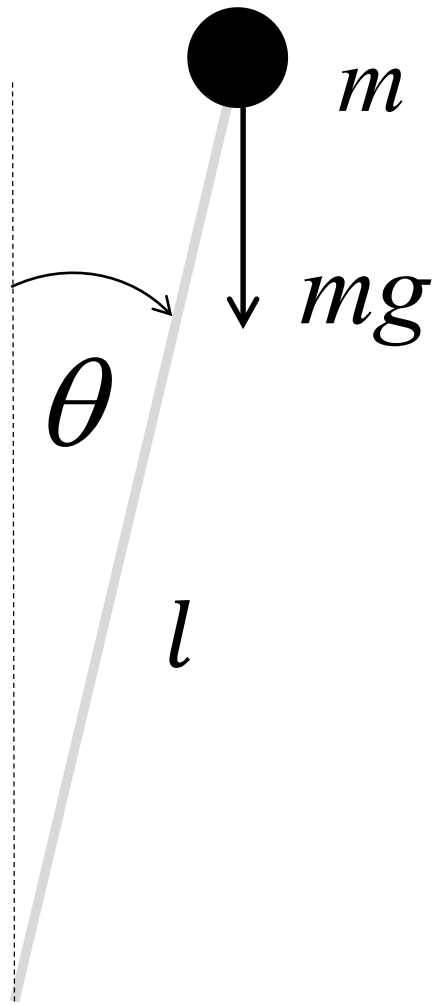
BIOMECÁNICA



Balancing with Vibration: A Prelude for “Drift and Act” Balance Control, PLoS One. 2009; 4(10): e7427.

EL PÉNDULO INVERTIDO LIBRE MÁS SIMPLE

$$\dot{\theta} \equiv \frac{d\theta}{dt}; \ddot{\theta} \equiv \frac{d^2\theta}{dt^2}$$



$$t = mgl \operatorname{sen} \theta$$

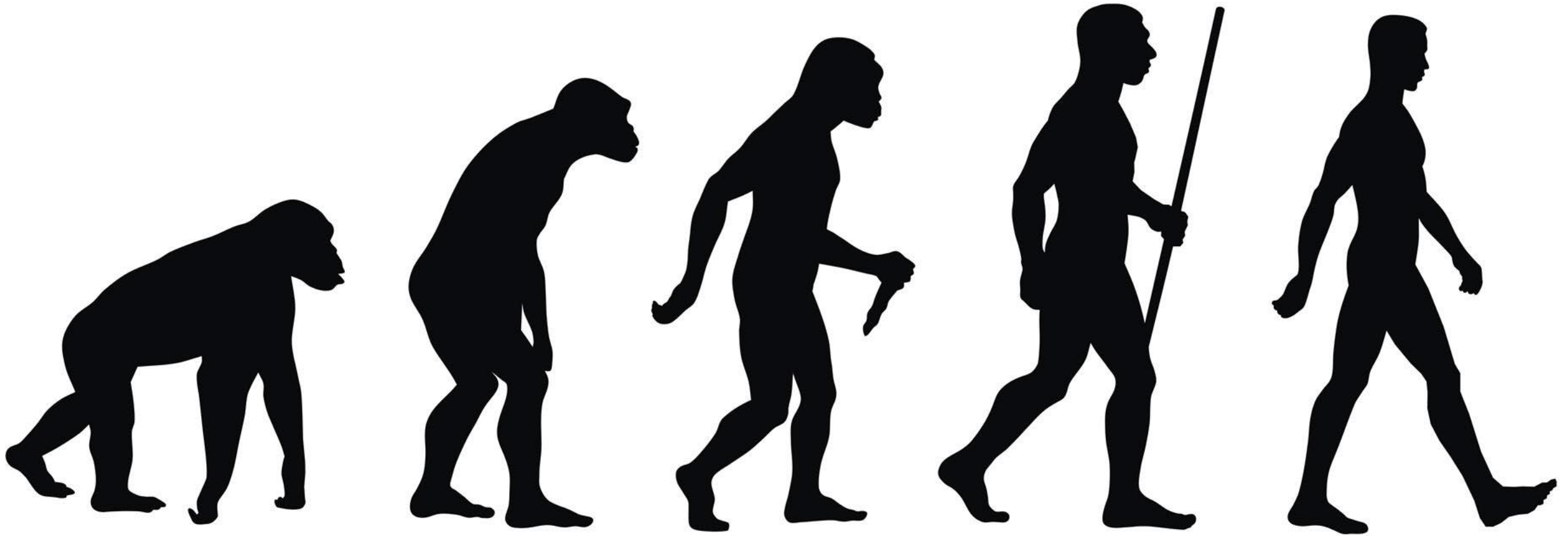
$$I = ml^2$$

$$\tau = I\ddot{\theta}$$

$$\ddot{\theta} = \frac{g}{l} \operatorname{sen} \theta$$

PROBLEMA DE ESTABILIDAD (ENERGÉTICA)

LAS MATEMÁTICAS QUE NECESITAMOS



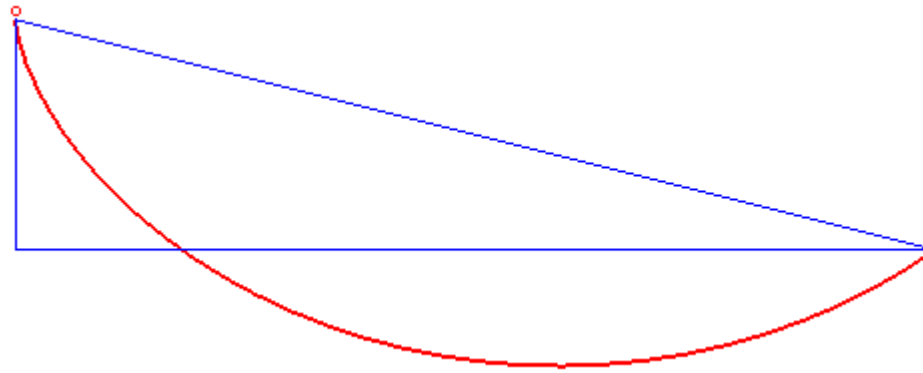
CÁLCULO VARIACIONAL

Problemas isovolúmicos/isoperimétricos: ¿Cuerpo regular de menor área para un volumen/perímetro dado? (i.e. compacidad máxima y angulosidad mínima)

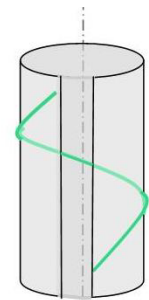
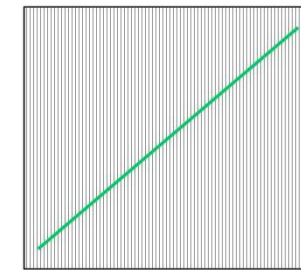
La catenaria (mínima energía potencial gravitatoria)



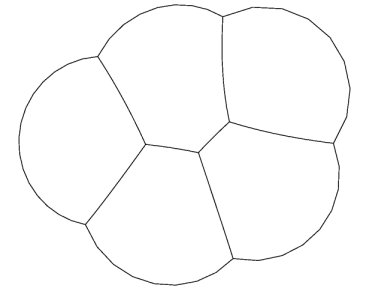
La braquistócrona (mínimo tiempo)



Línea Geodésica (mínima distancia entre dos puntos)



$$\text{extremo} \left\{ \int_{x_1}^{x_2} \mathbb{F} [y(x), y'(x); x] dx \right\} \Leftrightarrow \frac{d}{dx} \left(\frac{\partial \mathbb{F}}{\partial y'} \right) - \frac{\partial \mathbb{F}}{\partial y} = 0 \quad \text{Ec. EULER}$$



CÁLCULO VARIACIONAL EN FÍSICA

De todas las trayectorias posibles (compatibles con las ligaduras), que puede seguir un sistema dinámico para desplazarse de un punto a otro en un intervalo de tiempo determinado, la trayectoria verdaderamente seguida es aquella que hace **mínima la integral temporal de la diferencia entre las energías cinética y potencial.**

Energía cinética: energía por estar en movimiento

Energía potencial: energía por estar en una posición o configuración determinada

$$\mathbb{L} \equiv T[\dot{q}; t] - U[q; t] \Rightarrow \min \left\{ \int_{t_1}^{t_2} \mathbb{L}[\dot{q}, q; t] dt \right\} \Leftrightarrow \frac{d}{dt} \left(\frac{\partial \mathbb{L}}{\partial \dot{q}} \right) - \frac{\partial \mathbb{L}}{\partial q} = 0$$

LAGRANGIANO

Ec. EULER-LAGRANGE

Transformada de Legendre

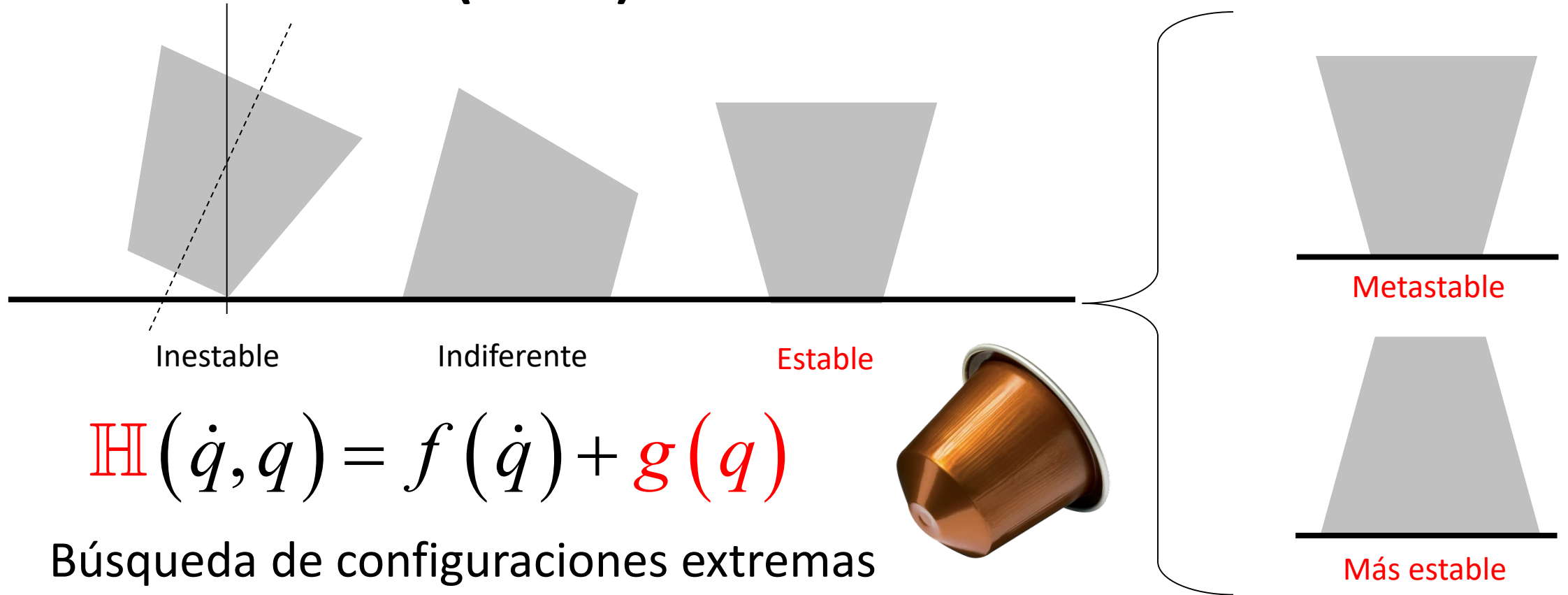
Minimización condicionada

$$\mathbb{H} \equiv \dot{q} \frac{\partial \mathbb{L}}{\partial \dot{q}} - \mathbb{L} \quad \text{HAMILTONIANO=verdadero sentido energético}$$

$$f(q) = 0$$

$$\tilde{\mathbb{L}} \equiv \mathbb{L} - \lambda(t) f(q)$$

CONFIGURACIONES (META)ESTABLES E INESTABLES



$$\mathbb{H}(\dot{q}, q) = f(\dot{q}) + g(q)$$

Búsqueda de configuraciones extremas

$$\left. \frac{\partial g(q)}{\partial q} \right|_{q_{eq}} = 0; \left(\left. \frac{\partial^2 g(q)}{\partial q^2} \right|_{q_{eq}} \right) < 0 \quad \text{Máximo local/global} \quad \text{inestabilidad}$$

$$\left(\left. \frac{\partial^2 g(q)}{\partial q^2} \right|_{q_{eq}} \right) > 0 \quad \text{Mínimo local/global} \quad \text{metaestabilidad}$$

ECUACIONES DIFERENCIALES DE SEGUNDO ORDEN HOMOGÉNEAS NO LINEALES

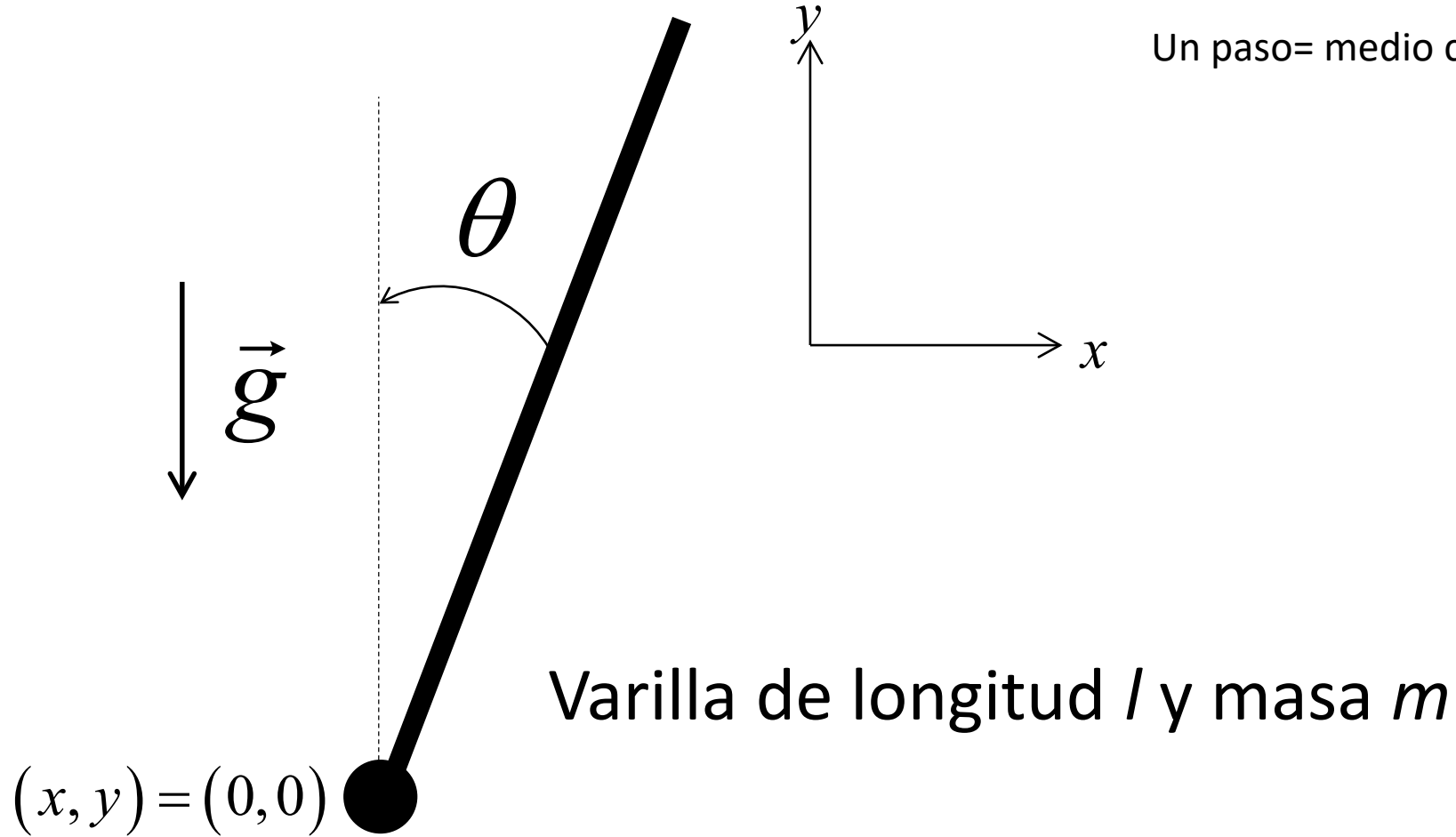
$$\frac{d^2 y}{dx^2} - \omega^2 \sin(y) = 0 \quad \text{Solución no oscilatoria}$$

$$\frac{d^2 y}{dx^2} + \omega^2 \sin(y) = 0 \quad \text{Solución oscilatoria}$$

$$\frac{d^2 y}{dx^2} \pm \omega^2 (y) \sin(y) = 0 \quad \text{Solución dependiente del signo}$$

$$\frac{d^2 y}{dx^2} \pm \omega^2 (x) \sin(y) = 0 \quad \text{Solución más compleja dependiente del signo}$$

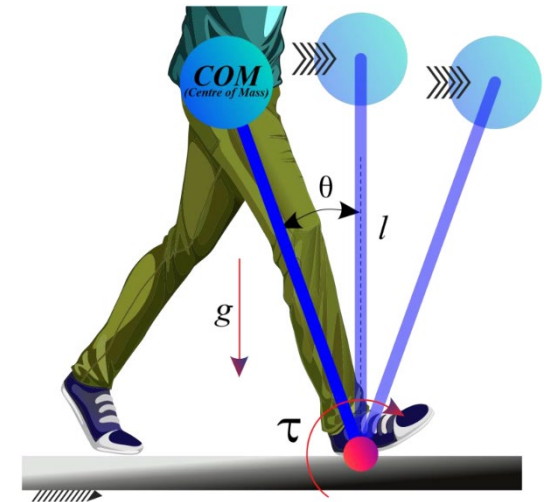
Modelado del caminar natural



Modelo: Pierna rígida (sin rodilla) libre= varilla pivotada en el suelo

Un paso= medio ciclo

1 Grado de libertad

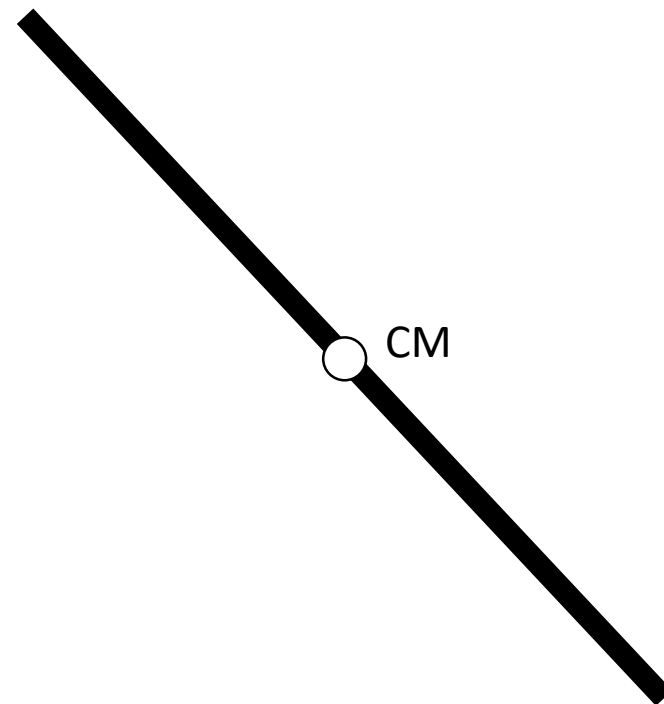


Energía cinética de un sólido rígido

$$T = \frac{1}{2} m v_{cm}^2 + \frac{1}{2} I_{cm} \omega^2 = \frac{1}{2} m \left((\dot{x}_{cm})^2 + (\dot{y}_{cm})^2 \right) + \frac{1}{2} I_{cm} \dot{\theta}^2$$

$$\begin{cases} x_{cm} = \frac{l}{2} \sin \theta \\ y_{cm} = -\frac{l}{2} \cos \theta \\ I_{cm} = \frac{1}{12} m l^2 \end{cases} \Rightarrow \begin{cases} \dot{x}_{cm} = \frac{l}{2} \dot{\theta} \cos \theta \\ \dot{y}_{cm} = \frac{l}{2} \dot{\theta} \sin \theta \end{cases}$$

$$T = \frac{1}{2} m \left(\frac{l}{2} \dot{\theta} \right)^2 + \frac{1}{24} m l^2 \dot{\theta}^2$$



$$U = mgy_{cm} - mg \frac{l}{2} = mg \frac{l}{2} (\cos \theta - 1)$$

Energía potencial gravitatoria

$$\mathbb{L} = \frac{1}{6} m (l\dot{\theta})^2 - \frac{1}{2} mgl (\cos \theta - 1)$$

Lagrangiano

$$\frac{\partial \mathbb{L}}{\partial \theta} = \frac{1}{2} mgl \sin \theta; \frac{\partial \mathbb{L}}{\partial \dot{\theta}} = \frac{1}{3} ml^2 \dot{\theta}$$

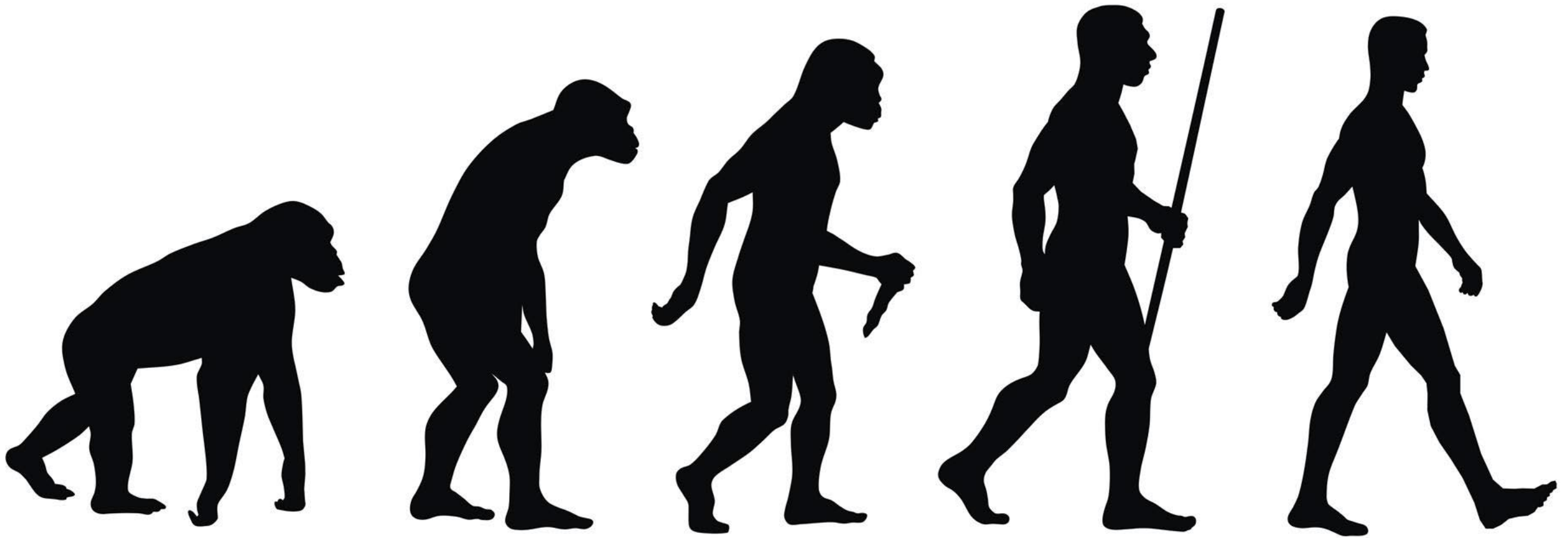
$$\frac{d}{dt} \left(\frac{\partial \mathbb{L}}{\partial \dot{\theta}} \right) - \frac{\partial \mathbb{L}}{\partial \theta} = 0; \frac{1}{3} ml^2 \ddot{\theta} - \frac{1}{2} mgl \sin \theta = 0$$

$$\ddot{\theta} - \frac{3g}{2l} \sin \theta = 0$$

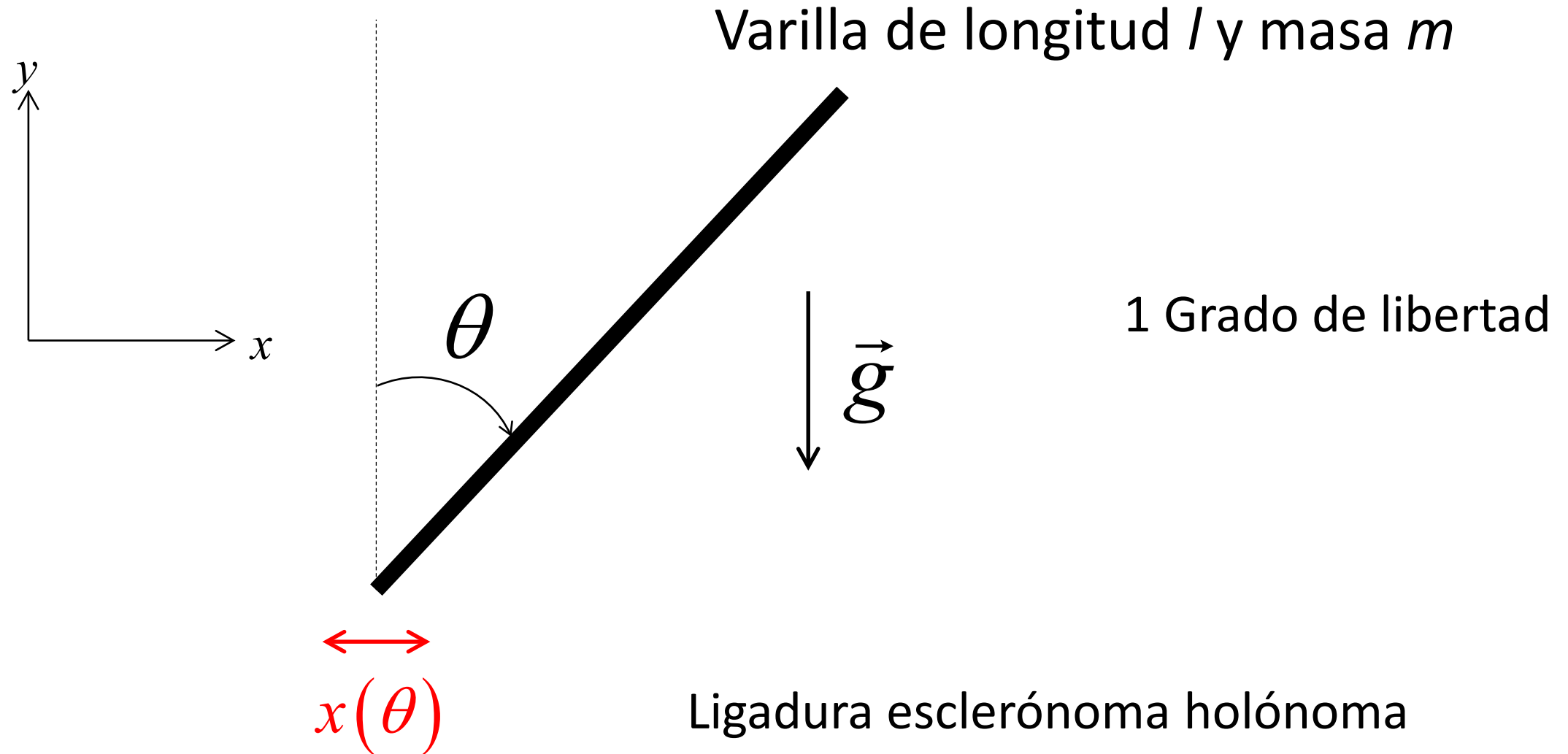
$$\theta \ll 1 \text{ rad} \Rightarrow \ddot{\theta} - \frac{3g}{2l} \theta = 0 \quad \text{Solución no oscilatoria}$$

$$\sqrt{\frac{3g}{2l}} \approx 1.25 \text{ pasos / s}$$

ACTUACIÓN SOBRE PÉNDULO INVERTIDO



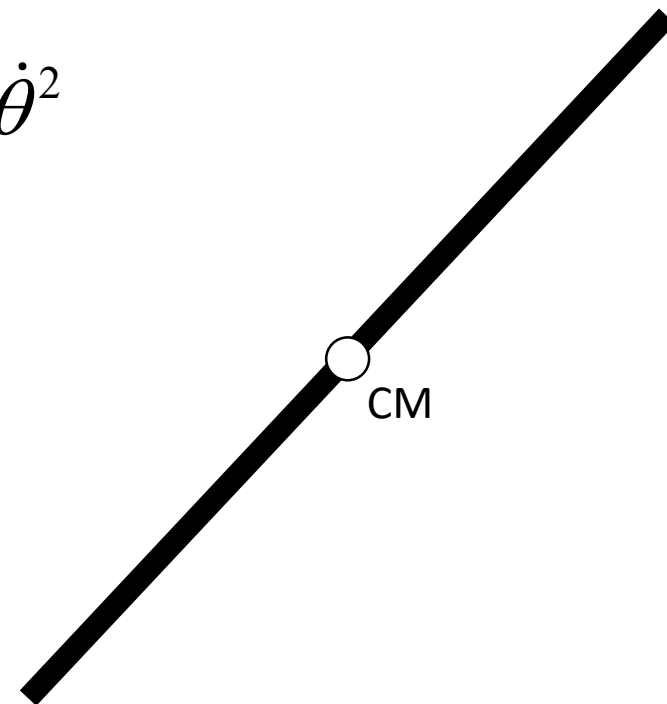
Péndulo invertido y forzado horizontalmente con una señal dependiente de la inclinación



Energía cinética de un sólido rígido

$$T = \frac{1}{2} m v_{cm}^2 + \frac{1}{2} I_{cm} \omega^2 = \frac{1}{2} m \left((\dot{x}_{cm})^2 + (\dot{y}_{cm})^2 \right) + \frac{1}{2} I_{cm} \dot{\theta}^2$$

$$\begin{cases} x_{cm} = \frac{l}{2} \sin \theta + \mathbf{x}(\theta) \\ y_{cm} = \frac{l}{2} \cos \theta \\ I_{cm} = \frac{1}{12} m l^2 \end{cases} \Rightarrow \begin{cases} \dot{x}_{cm} = \frac{l}{2} \dot{\theta} \cos \theta + \dot{\mathbf{x}}(\theta) \\ \dot{y}_{cm} = -\frac{l}{2} \dot{\theta} \sin \theta \end{cases}$$



$$T = \frac{1}{2} m \left(\left(\frac{l}{2} \dot{\theta} \right)^2 + l \dot{\theta} \cos \theta \dot{\mathbf{x}}(\theta) + (\dot{\mathbf{x}}(\theta))^2 \right) + \frac{1}{24} m l^2 \dot{\theta}^2$$

Energía potencial gravitatoria

$$U = mgy_{cm} - mg\frac{l}{2} = mg\frac{l}{2}(\cos\theta - 1)$$

Lagrangiano

$$\mathbb{L} = \frac{1}{2}m\left(\frac{1}{3}(l\dot{\theta})^2 + l\dot{\theta}\cos\theta\dot{x}(\theta) + (\dot{x}(\theta))^2\right) - mg\frac{l}{2}(\cos\theta - 1)$$

$$\frac{\partial\mathbb{L}}{\partial\theta} = \frac{1}{2}m\left(-l\dot{\theta}\sin\theta\dot{x}(\theta) + l\cos\theta\ddot{x}(\theta) + 2\dot{x}(\theta)\frac{d\dot{x}(\theta)}{d\theta}\right) + mg\left(\frac{l}{2}\sin\theta\right)$$

$$\frac{\partial\mathbb{L}}{\partial\dot{\theta}} = \frac{1}{2}m\left(\frac{2}{3}l^2\dot{\theta} + l\cos\theta\dot{x}(\theta)\right)$$

$$\frac{d}{dt}\left(\frac{\partial\mathbb{L}}{\partial\dot{\theta}}\right) - \frac{\partial\mathbb{L}}{\partial\theta} = 0$$

$$\frac{1}{2}m\left(\frac{2}{3}l^2\ddot{\theta} - l\dot{\theta}\sin\theta\dot{x}(\theta) + l\cos\theta\ddot{x}(\theta)\right) - \frac{1}{2}m\left(-l\dot{\theta}\sin\theta\dot{x}(\theta) + l\cos\theta\ddot{x}(\theta) + 2\dot{x}(\theta)\frac{d\dot{x}(\theta)}{d\theta}\right) - mg\left(\frac{l}{2}\sin\theta\right) = 0$$

$$\ddot{\theta} + \frac{3g}{2l}\left(-1 - \frac{2\dot{x}(\theta)}{gl\sin\theta}\frac{d\dot{x}(\theta)}{d\theta}\right)\sin\theta = 0$$

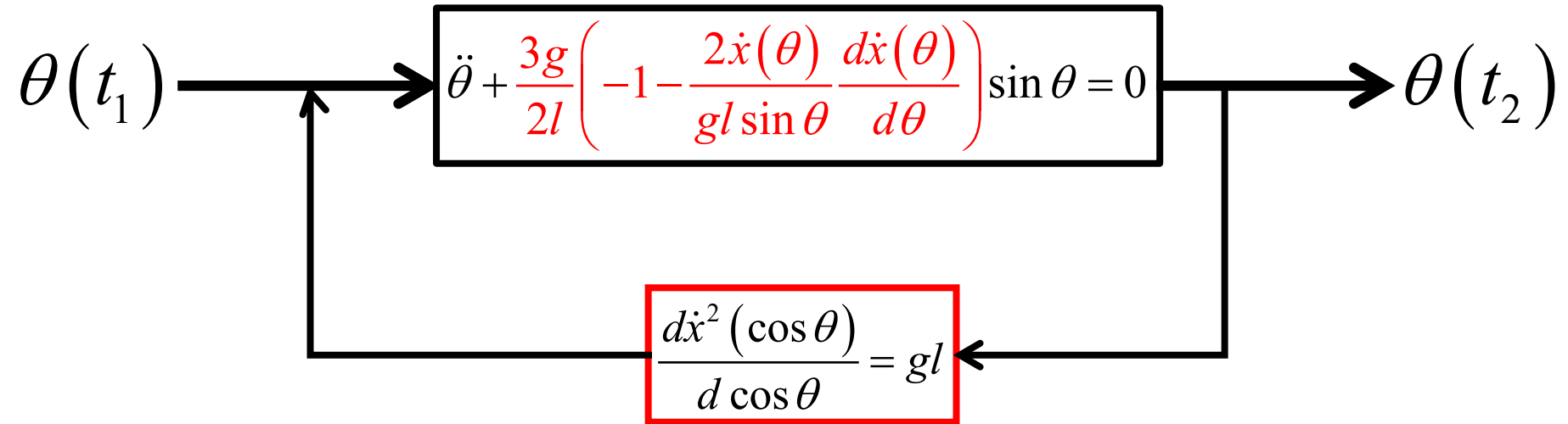
$$\frac{3g}{2l}\left(\frac{1}{gl}\frac{d\dot{x}^2(\cos\theta)}{d\cos\theta} - 1\right) = \omega^2$$

Solución oscilatoria: Péndulo

$$\frac{d\dot{x}^2(\cos\theta)}{d\cos\theta} = gl$$

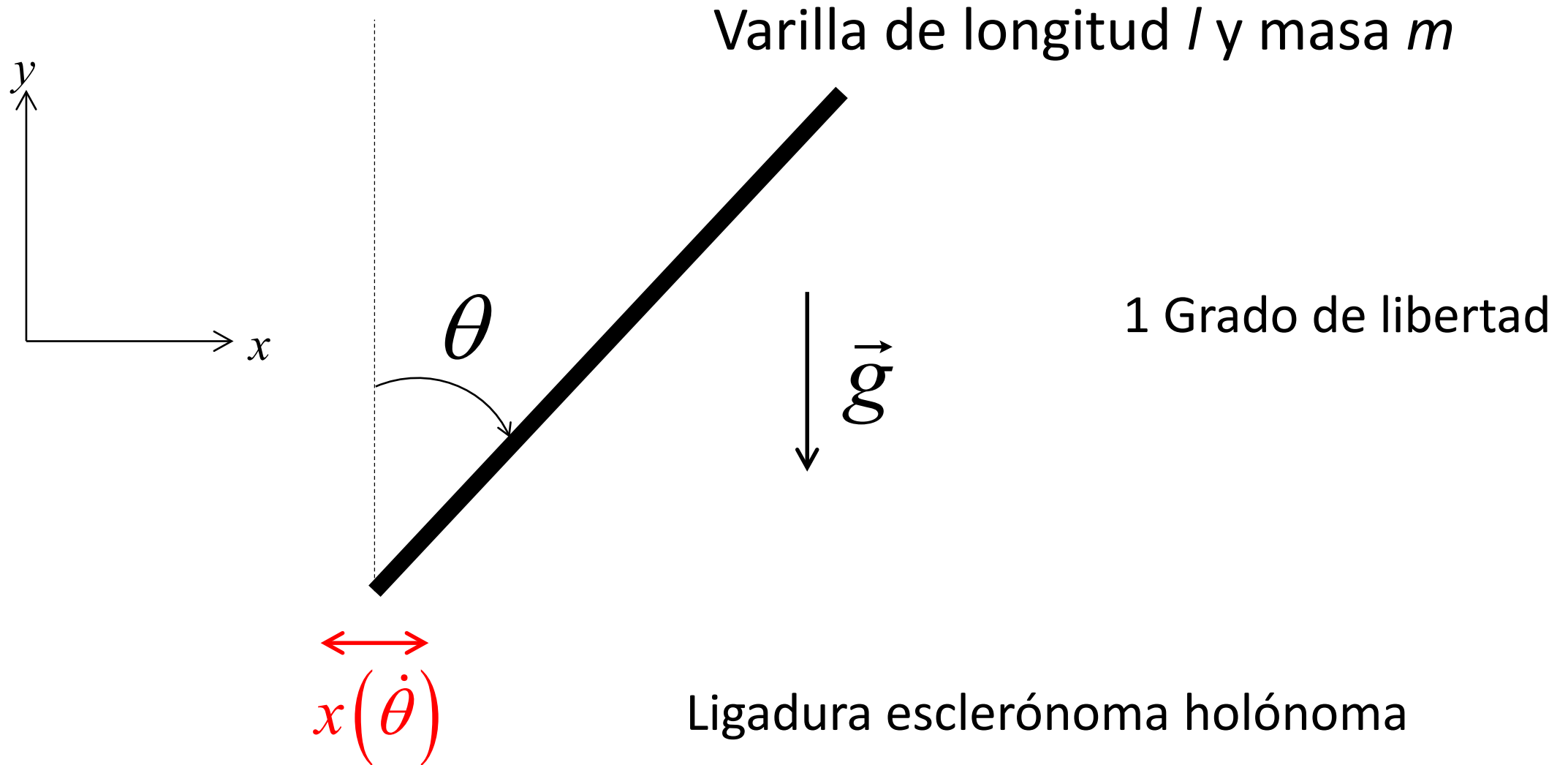
Solución nula: Equilibrio

Lazo de control: cómo lo resuelve un ingeniero



$$\dot{x}(\theta \neq 0) = \text{sgn}(\theta) \sqrt{2gl} \cos \frac{\theta}{2}$$

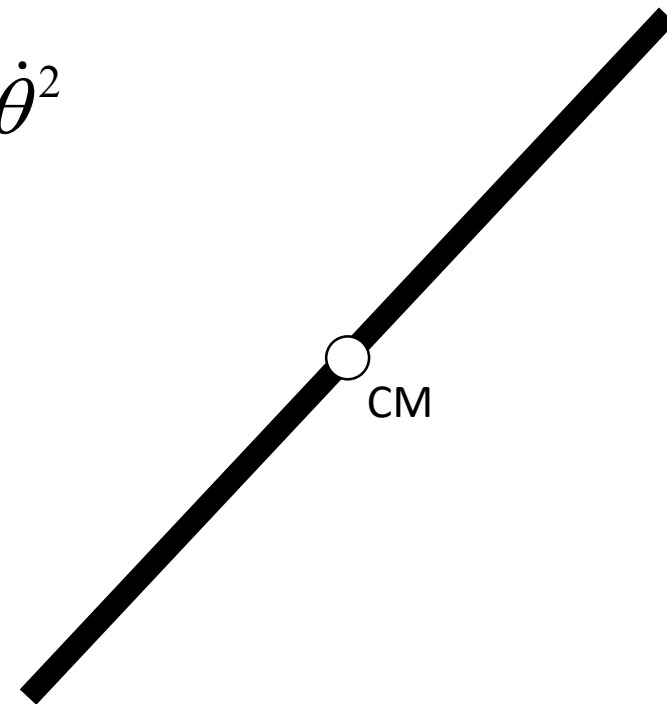
Péndulo invertido y forzado horizontalmente con una señal dependiente del cambio de la inclinación



Energía cinética de un sólido rígido

$$T = \frac{1}{2} m v_{cm}^2 + \frac{1}{2} I_{cm} \omega^2 = \frac{1}{2} m \left((\dot{x}_{cm})^2 + (\dot{y}_{cm})^2 \right) + \frac{1}{2} I_{cm} \dot{\theta}^2$$

$$\begin{cases} x_{cm} = \frac{l}{2} \sin \theta + \mathbf{x}(\dot{\theta}) \\ y_{cm} = \frac{l}{2} \cos \theta \\ I_{cm} = \frac{1}{12} m l^2 \end{cases} \Rightarrow \begin{cases} \dot{x}_{cm} = \frac{l}{2} \dot{\theta} \cos \theta + \mathbf{x}(\dot{\theta}) \\ \dot{y}_{cm} = -\frac{l}{2} \dot{\theta} \sin \theta \end{cases}$$



$$T = \frac{1}{2} m \left(\left(\frac{l}{2} \dot{\theta} \right)^2 + l \dot{\theta} \cos \theta \dot{x}(\dot{\theta}) + \left(\dot{x}(\dot{\theta}) \right)^2 \right) + \frac{1}{24} m l^2 \dot{\theta}^2$$

$$U = mgy_{cm} - mg \frac{l}{2} = mg \frac{l}{2} (\cos \theta - 1)$$

Energía potencial gravitatoria

$$\mathbb{L} = \frac{1}{2} m \left(\frac{1}{3} (l\dot{\theta})^2 + l\dot{\theta} \cos \theta \dot{x} (\dot{\theta}) + (\dot{x} (\dot{\theta}))^2 \right) - mg \frac{l}{2} (\cos \theta - 1)$$

Lagrangiano

$$\frac{\partial \mathbb{L}}{\partial \theta} = \frac{1}{2} m (-l\dot{\theta} \sin \theta \dot{x}) + mg \left(\frac{l}{2} \sin \theta \right)$$

$$\frac{\partial \mathbb{L}}{\partial \dot{\theta}} = \frac{1}{2} m \left(\frac{2}{3} l^2 \dot{\theta} + l \cos \theta \dot{x} + (l\dot{\theta} \cos \theta + 2\dot{x}) \frac{d\dot{x}}{d\dot{\theta}} \right)$$

$$\frac{d}{dt} \left(\frac{\partial \mathbb{L}}{\partial \dot{\theta}} \right) - \frac{\partial \mathbb{L}}{\partial \theta} = 0$$

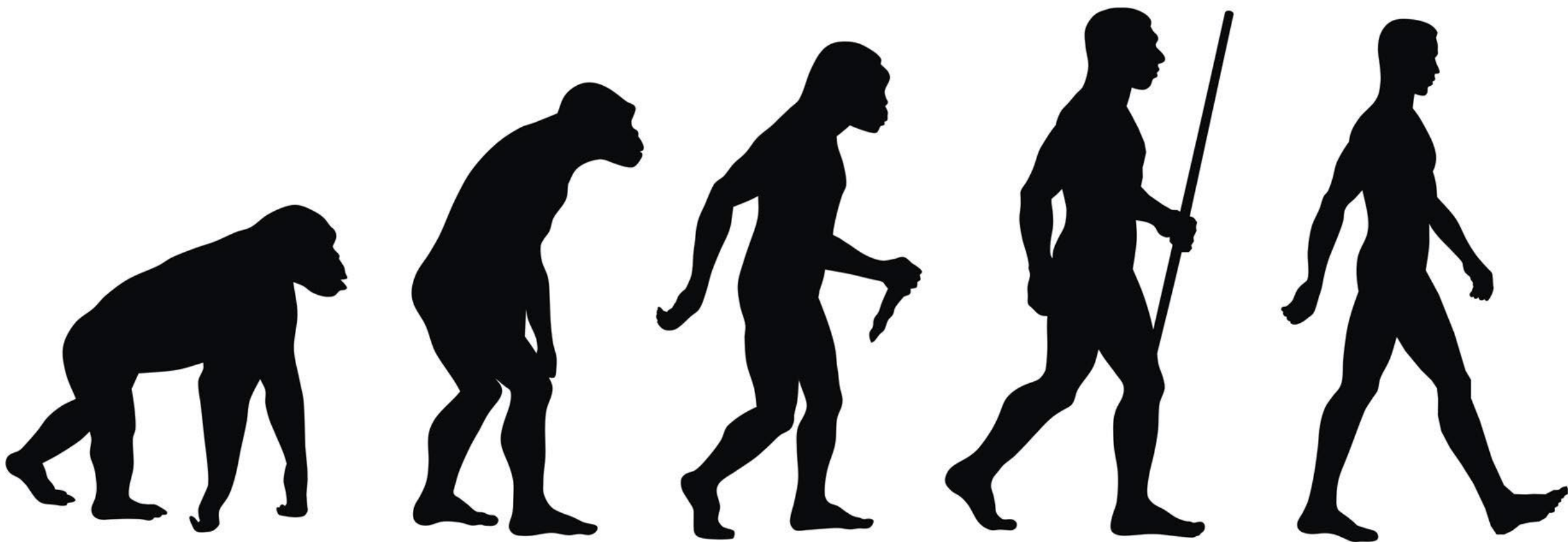
$$\frac{1}{2} m \left(\frac{2}{3} l^2 \ddot{\theta} + l \cos \theta \ddot{x} + \frac{d}{dt} \left((l\dot{\theta} \cos \theta + 2\dot{x}) \frac{d\dot{x}}{d\dot{\theta}} \right) \right) - mg \left(\frac{l}{2} \sin \theta \right) = 0$$

$$\frac{1}{2} m \left(\frac{2}{3} l^2 \ddot{\theta} + l \cos \theta \ddot{x} + (l\ddot{\theta} \cos \theta - l\dot{\theta}^2 \sin \theta + 2\ddot{x}) \frac{d\dot{x}}{d\dot{\theta}} + (l\dot{\theta} \cos \theta + 2\dot{x}) \frac{d\ddot{x}}{d\dot{\theta}} \right) - mg \left(\frac{l}{2} \sin \theta \right) = 0$$

(...)

SEÑAL PARECIDA, SOLUCIÓN MUY DIFERENTE

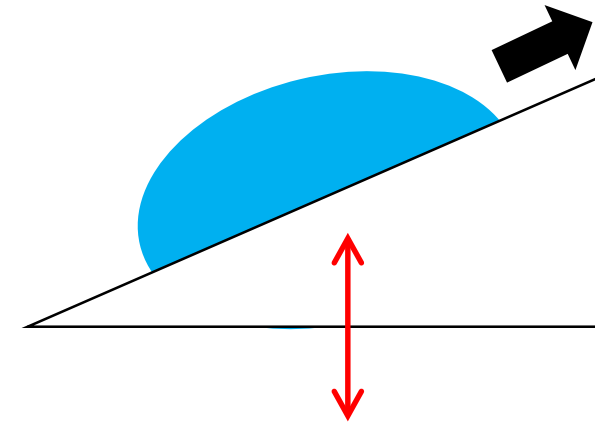
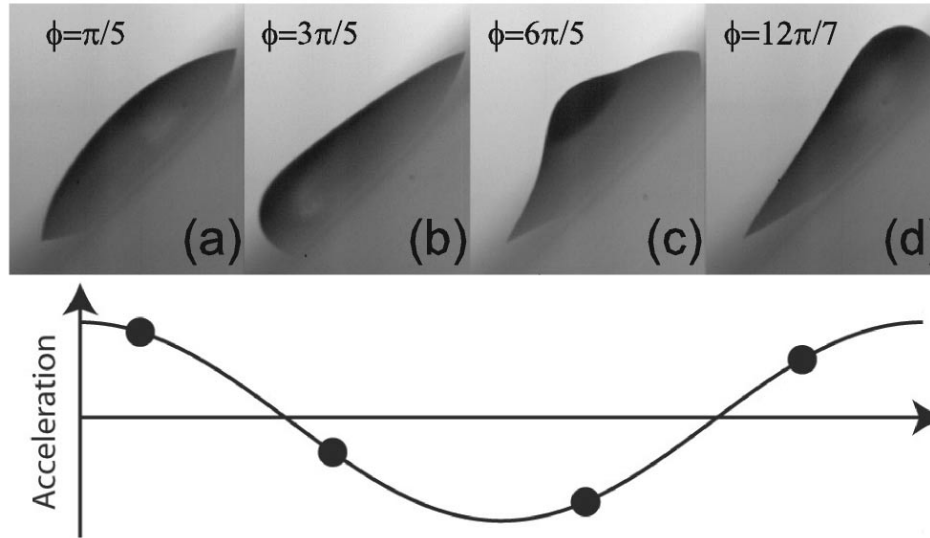
VIBRACIÓN VERTICAL



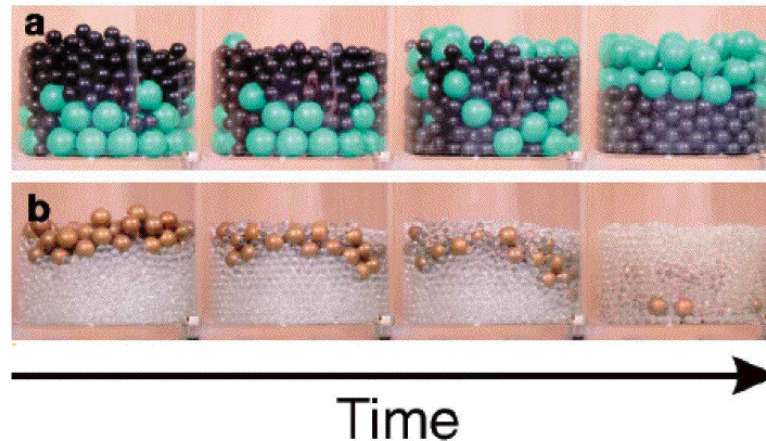
Consecuencias exóticas de vibraciones (verticales)

Vibration-Induced Climbing of Drops

PRL 99, 144501 (2007)

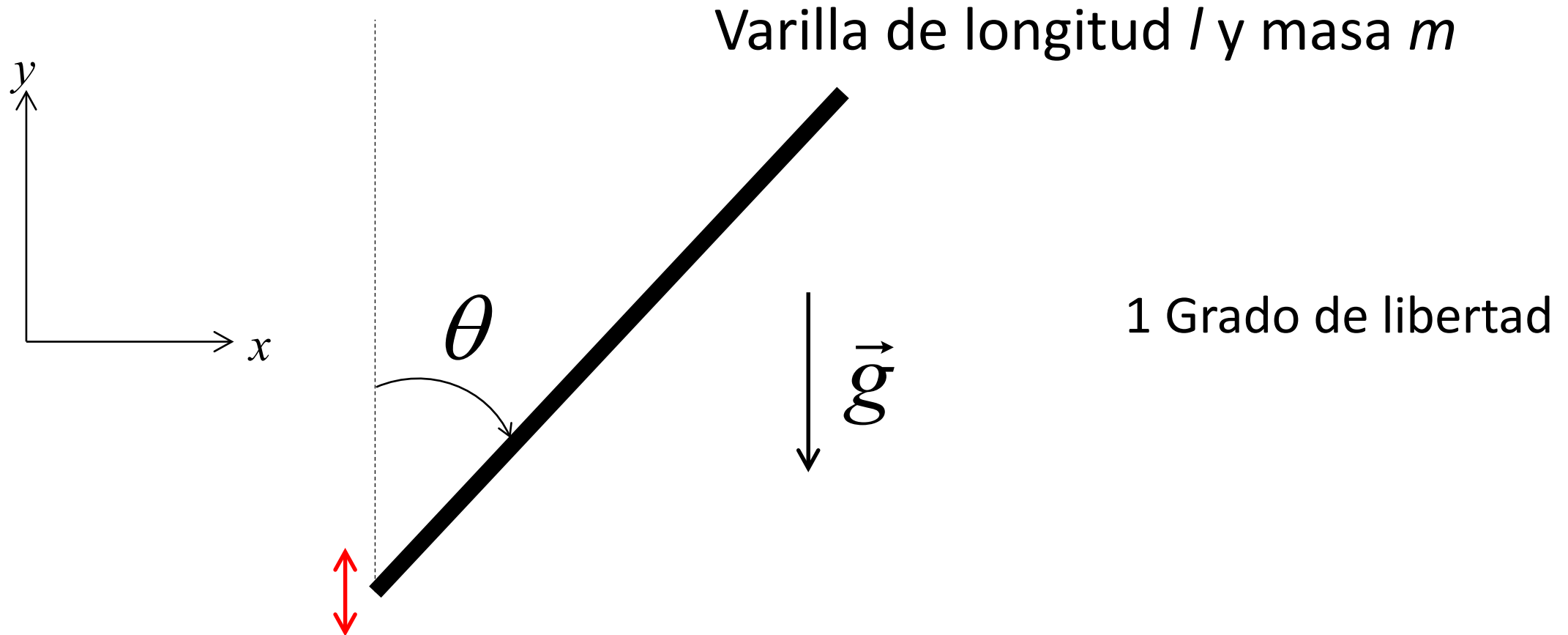


Brazil nut effect: segregation/stratification induced by vertical vibrations



Spontaneous stratification in granular mixtures,
Nature 386, 379–382 (1997)

Péndulo invertido y excitado verticalmente con una señal senoidal



$$y(t) = A \sin(\omega_0 t)$$

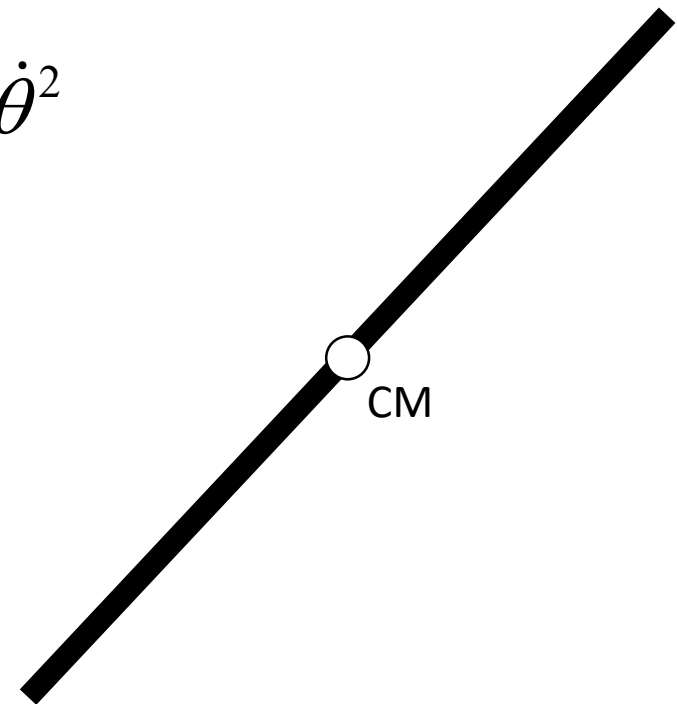
Ligadura reónoma

Stabilization by vertical vibrations, Math. Meth. Appl.
Sci.2009;32:1118–1128

Energía cinética de un sólido rígido

$$T = \frac{1}{2} m v_{cm}^2 + \frac{1}{2} I_{cm} \omega^2 = \frac{1}{2} m \left((\dot{x}_{cm})^2 + (\dot{y}_{cm})^2 \right) + \frac{1}{2} I_{cm} \dot{\theta}^2$$

$$\begin{cases} x_{cm} = \frac{l}{2} \sin \theta \\ y_{cm} = \frac{l}{2} \cos \theta + A \sin(\omega_0 t) \\ I_{cm} = \frac{1}{12} m l^2 \end{cases} \Rightarrow \begin{cases} \dot{x}_{cm} = \frac{l}{2} \dot{\theta} \cos \theta \\ \dot{y}_{cm} = -\frac{l}{2} \dot{\theta} \sin \theta + \omega_0 A \cos(\omega_0 t) \end{cases}$$



$$T = \frac{1}{2} m \left(\left(\frac{l}{2} \dot{\theta} \right)^2 - l \dot{\theta} \omega_0 A \sin \theta \cos(\omega_0 t) + (\omega_0 A)^2 \cos^2(\omega_0 t) \right) + \frac{1}{24} m l^2 \dot{\theta}^2$$

$$U = mgy_{cm} - mg \frac{l}{2} = mg \left(\frac{l}{2} (\cos \theta - 1) + A \sin(\omega_0 t) \right)$$

Energía potencial gravitatoria

$$\mathbb{L} = \frac{1}{2} m \left(\frac{1}{3} (l\dot{\theta})^2 - l\dot{\theta}\omega_0 A \sin \theta \cos(\omega_0 t) + (\omega_0 A)^2 \cos^2(\omega_0 t) \right) - \frac{1}{2} m (gl(\cos \theta - 1) + 2gA \sin(\omega_0 t))$$

Lagrangiano

$$\frac{\partial \mathbb{L}}{\partial \theta} = \frac{1}{2} m (-l\dot{\theta}\omega_0 A \cos \theta \cos(\omega_0 t)) + mg \left(\frac{l}{2} \sin \theta \right)$$

$$\frac{\partial \mathbb{L}}{\partial \dot{\theta}} = \frac{1}{2} m \left(\frac{2}{3} l^2 \dot{\theta} - l\omega_0 A \sin \theta \cos(\omega_0 t) \right)$$

$$\frac{d}{dt} \left(\frac{\partial \mathbb{L}}{\partial \dot{\theta}} \right) - \frac{\partial \mathbb{L}}{\partial \theta} = 0$$

$$\frac{1}{2} m \left(\frac{2}{3} l^2 \ddot{\theta} - l\omega_0 A \dot{\theta} \cos \theta \cos(\omega_0 t) + l(\omega_0)^2 A \sin \theta \sin(\omega_0 t) \right) - \frac{1}{2} m (-l\dot{\theta}\omega_0 A \cos \theta \cos(\omega_0 t)) - mg \left(\frac{l}{2} \sin \theta \right) = 0$$

$$\ddot{\theta} + \frac{3g}{2l} \left(-1 + \frac{A(\omega_0)^2}{g} \sin(\omega_0 t) \right) \sin \theta = 0$$

$$\frac{A(\omega_0)^2}{g} \sin(\omega_0 t) > 1$$

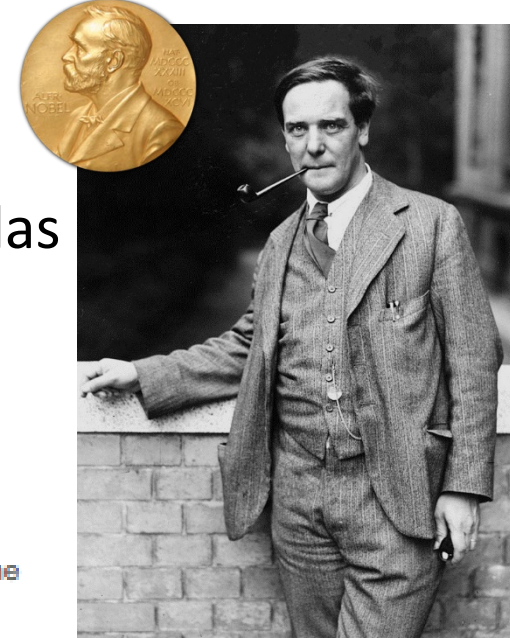
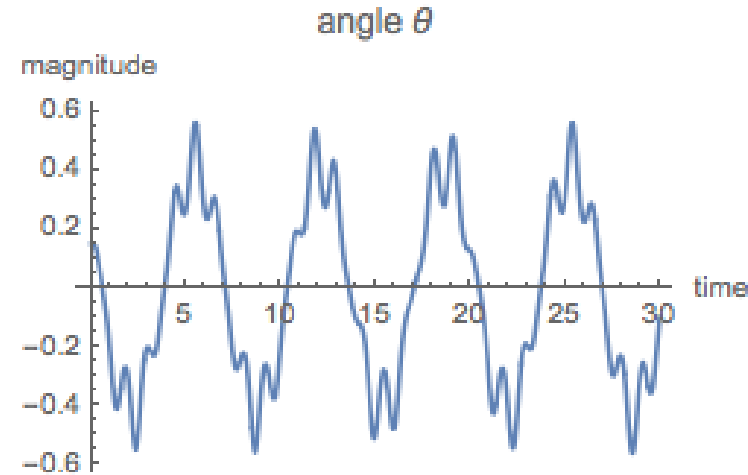
Péndulo (paramétrico)

Kapitza averaging

Perturbación de ángulo promedio (lento) con vibraciones pequeñas y rápidas

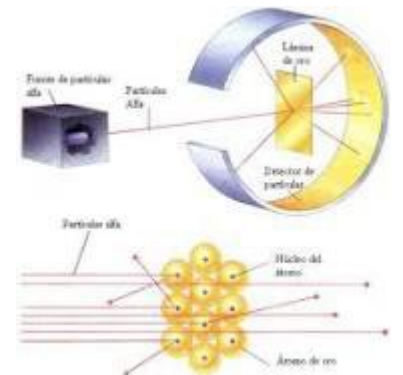
$$\theta = \phi + \xi(t) \quad \phi = \text{cte durante } \Delta t = \frac{2\pi}{\omega_0}$$

Kapitza P. L. (1951). "Dynamic stability of a pendulum when its point of suspension vibrates". *Soviet Phys. JETP*. **21**: 588–597.; Kapitza P. L. (1951). "Pendulum with a vibrating suspension". *Usp. Fiz. Nauk*. **44**: 7–15



The effect of Kapitza pendulum and price equilibrium, *Physica A* 324 (2003) 388 – 395

- ❖ En 1908, A. Stephenson encontró que en la posición vertical, con el péndulo arriba, puede ser estable si la frecuencia de excitación es lo suficientemente alta
- ❖ En 1951, el científico ruso Pyotr Kapitza analizó exitosamente este inusual y contraintuitivo fenómeno, dividiendo el movimiento en uno rápido y otro lento, e introduciendo un potencial efectivo



Hamiltoniano

$$\begin{aligned}\mathbb{H} &= \dot{\theta} \frac{\partial \mathbb{L}}{\partial \dot{\theta}} - \mathbb{L} = \frac{1}{2} m \left(\frac{1}{3} l^2 (\dot{\theta})^2 - (\omega_0 A)^2 \cos^2(\omega_0 t) \right) + \frac{1}{2} m (gl(\cos \theta - 1) + 2gA \sin(\omega_0 t)) \\ &= \frac{1}{6} ml^2 (\dot{\theta})^2 + \frac{1}{2} m \left(-(\omega_0 A)^2 \cos^2(\omega_0 t) + gl(\cos \theta - 1) + 2gA \sin(\omega_0 t) \right)\end{aligned}$$

$$\mathbb{H}(\dot{\theta}, \theta, t) = \frac{1}{6} ml^2 (\dot{\theta})^2 + V_{eff}(\theta, t)$$

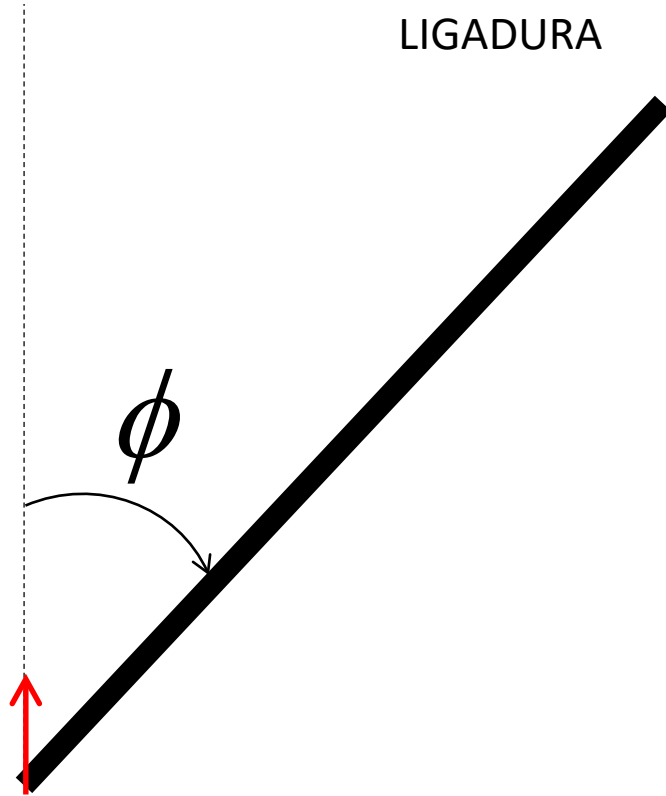
Tratamiento de ángulo promedio (lento)

$$\theta = \phi + \xi(t) \quad A \ll l, (\omega_0)^2 \gg \frac{3g}{2l}; \frac{A(\omega_0)^2}{g} = cte$$

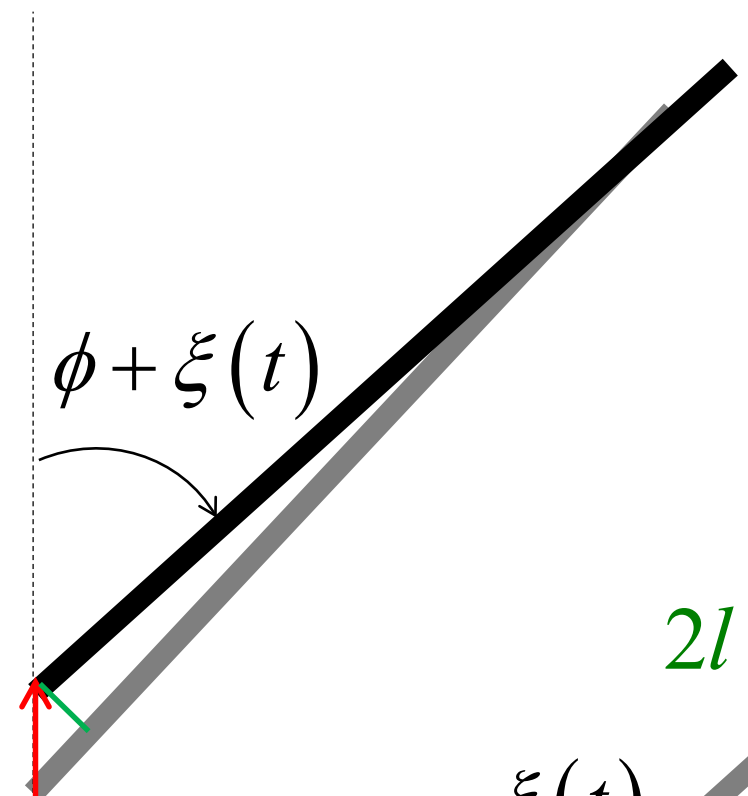
$$\left\langle \mathbb{H}(\dot{\theta}, \theta, t) \right\rangle = \left\langle \frac{1}{6} ml^2 (\dot{\theta})^2 \right\rangle + \left\langle V_{eff}(\theta, t) \right\rangle = T(\dot{\phi}) + \tilde{V}_{eff}(\phi)$$

LIGADURA

$$\xi = f(\phi, t)$$



$$y(t) = A \sin(\omega_0 t)$$



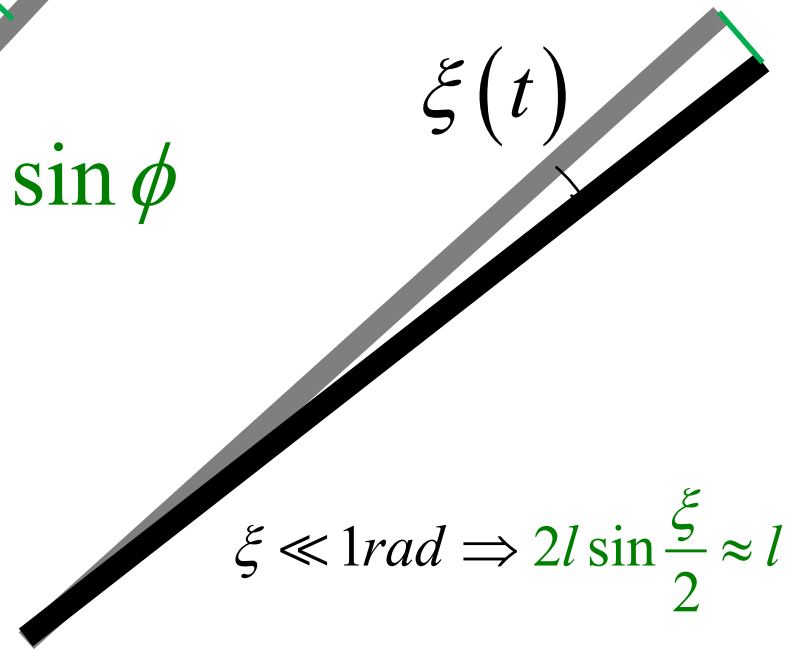
$$A \sin(\omega_0 t) \sin \phi$$

$$2l \sin \frac{\xi}{2}$$

$$\xi(t)$$

$$l \sin \xi = A \sin(\omega_0 t) \sin \phi$$

$$\xi \ll 1 \text{ rad} \Rightarrow 2l \sin \frac{\xi}{2} \approx l \sin \xi$$



$$\xi \ll 1 \text{ rad} \Rightarrow l \sin \xi \approx \xi l \Rightarrow \xi = \frac{A}{l} \sin(\omega_0 t) \sin \phi$$

$$\dot{\xi} = \frac{A}{l} \omega_0 \cos(\omega_0 t) \sin \phi$$

$$\langle \dot{\xi} \rangle = 0; \langle \dot{\xi}^2(t) \rangle = \frac{1}{2} \left(\frac{A\omega_0}{l} \right)^2 \sin^2 \phi \quad \langle \mathbb{H}(\dot{\theta}, \theta, t) \rangle = \left\langle \frac{1}{6} ml^2 (\dot{\theta})^2 \right\rangle + \langle V_{\text{eff}}(\theta, t) \rangle$$

$$\frac{1}{6} ml^2 (\dot{\theta})^2 = \frac{1}{6} ml^2 (\dot{\phi}^2 + \dot{\xi}^2 + 2\dot{\phi}\dot{\xi})$$

$$\left\langle \frac{1}{6} ml^2 (\dot{\theta})^2 \right\rangle = \frac{1}{6} ml^2 (\dot{\phi}^2 + \langle \dot{\xi}^2 \rangle) = \frac{1}{6} ml^2 \left(\dot{\phi}^2 + \frac{1}{2} \left(\frac{A\omega_0}{l} \right)^2 \sin^2 \phi \right)$$

$$\xi \ll 1 \text{ rad} \Rightarrow 2l \sin \frac{\xi}{2} \approx \xi l \Rightarrow \xi = \frac{A}{l} \sin(\omega_0 t) \sin \phi$$

$$\langle \xi \rangle = 0; \langle \xi^2(t) \rangle = \frac{1}{2} \left(\frac{A}{l} \right)^2 \sin^2 \phi \quad \langle \mathbb{H}(\dot{\theta}, \theta, t) \rangle = \left\langle \frac{1}{6} m l^2 (\dot{\theta})^2 \right\rangle + \underline{\langle V_{eff}(\theta, t) \rangle}$$

$$\langle V_{eff} \rangle = \frac{1}{2} m \left(-(\omega_0 A)^2 \langle \cos^2(\omega_0 t) \rangle + gl \left(\langle \cos(\phi + \xi(t)) \rangle - 1 \right) + 2gA \langle \sin(\omega_0 t) \rangle \right)$$

$$\langle \cos(\phi + \xi(t)) \rangle \approx \left\langle \cos \phi - \sin \phi \xi(t) - \frac{1}{2} \cos \phi \xi^2(t) \right\rangle; \xi^3 \sim 0$$

$$\langle V_{eff} \rangle = \frac{1}{2} m \left(-\frac{1}{2} (\omega_0 A)^2 - gl + gl \cos \phi \left(1 - \left(\frac{A}{2l} \right)^2 \sin^2 \phi \right) \right)$$

$$\begin{aligned}
\langle \mathbb{H}(\dot{\theta}, \theta, t) \rangle &= \frac{1}{6} ml^2 \left(\dot{\phi}^2 + \frac{1}{2} \left(\frac{A\omega_0}{l} \right)^2 \sin^2 \phi \right) + \frac{1}{2} m \left(-\frac{1}{2} (\omega_0 A)^2 - gl + gl \cos \phi \left(1 - \left(\frac{A}{2l} \right)^2 \sin^2 \phi \right) \right) \\
&= \frac{1}{6} ml^2 (\dot{\phi}^2) + \frac{1}{2} m \left(\left(-gl \cos \phi + \frac{2}{3} (\omega_0 l)^2 \right) \left(\frac{A}{2l} \right)^2 \sin^2 \phi + gl \cos \phi - \frac{1}{2} (\omega_0 A)^2 - gl \right)
\end{aligned}$$

BÚSQUEDA DE CONFIGURACIONES DE EQUILIBRIO

$$\tilde{V}_{eff}(\phi) = \frac{1}{2} m \left(\left(-gl \cos \phi + \frac{2}{3} (\omega_0 l)^2 \right) \left(\frac{A}{2l} \right)^2 \sin^2 \phi + gl \cos \phi - \frac{1}{2} (\omega_0 A)^2 - gl \right)$$

$$\left. \frac{\partial \tilde{V}_{eff}}{\partial \phi} \right|_{\phi_{eq}} = \frac{1}{2} m \left((gl \sin \phi_{eq}) \left(\frac{A}{2l} \right)^2 \sin^2 \phi_{eq} + 2 \left(-gl \cos \phi_{eq} + \frac{2}{3} (\omega_0 l)^2 \right) \left(\frac{A}{2l} \right)^2 \sin \phi_{eq} \cos \phi_{eq} - gl \sin \phi_{eq} \right) = 0$$

$$\frac{1}{2} mgl \sin \phi_{eq} \left(\left(\frac{A}{2l} \right)^2 - 3 \left(\frac{A}{2l} \right)^2 \cos^2 \phi_{eq} + \frac{4}{3gl} (\omega_0 l)^2 \left(\frac{A}{2l} \right)^2 \cos \phi_{eq} - 1 \right) = 0$$

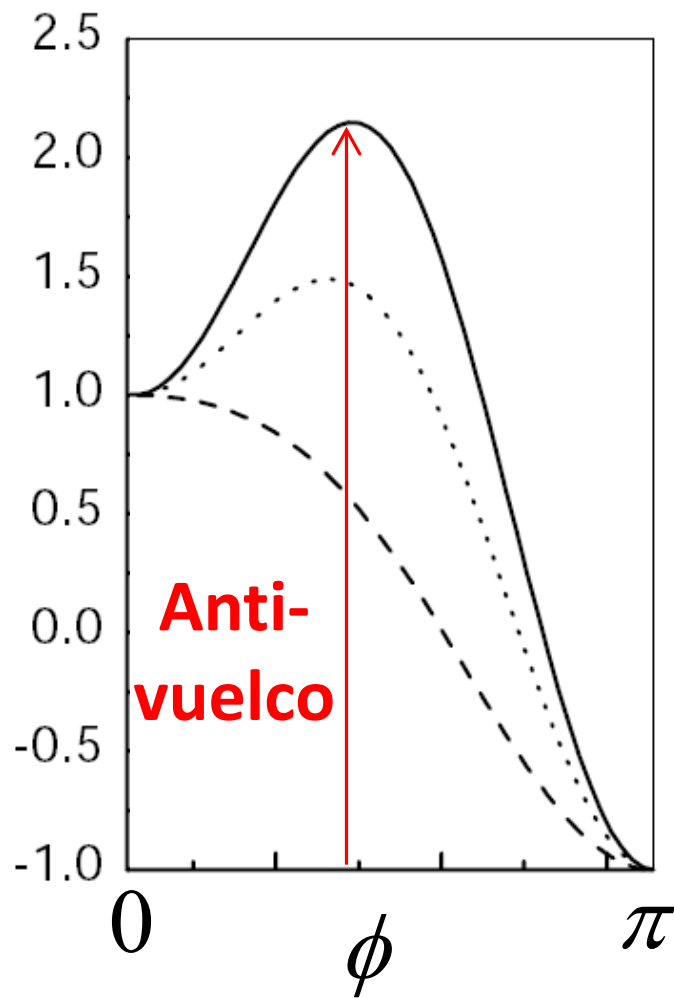
Ec. algebraica (tres raíces reales)

Mínimo local

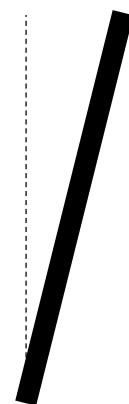


$$\phi_{eq} = 0$$

$$\tilde{V}_{eff}(\phi)$$



Máximo



$$\phi_{eq} < \pi/2$$

Mínimo global



$$\phi_{eq} = \pi$$

$$\left(\frac{A}{2l}\right)^2 \sin \phi_{eq} \left(-3 \cos^2 \phi_{eq} + \frac{4}{3gl} (\omega_0 l)^2 \cos \phi_{eq} + 1 - \left(\frac{2l}{A}\right)^2 \right) = 0$$

$$\left\{ \begin{array}{l} \phi_{eq} = 0, \pi \\ \cos \phi_{eq} \approx \frac{2(\omega_0)^2 l}{9g} \left(1 \mp \sqrt{1 - 3 \left(\frac{3g}{A(\omega_0)^2} \right)^2} \right) > 0 \Leftrightarrow 3\sqrt{3} < \frac{A(\omega_0)^2}{g}; \left(\frac{2l}{A}\right)^2 < \frac{4(\omega_0)^2 l}{3g} - 3 \end{array} \right.$$

Aseguradas para frecuencias muy altas

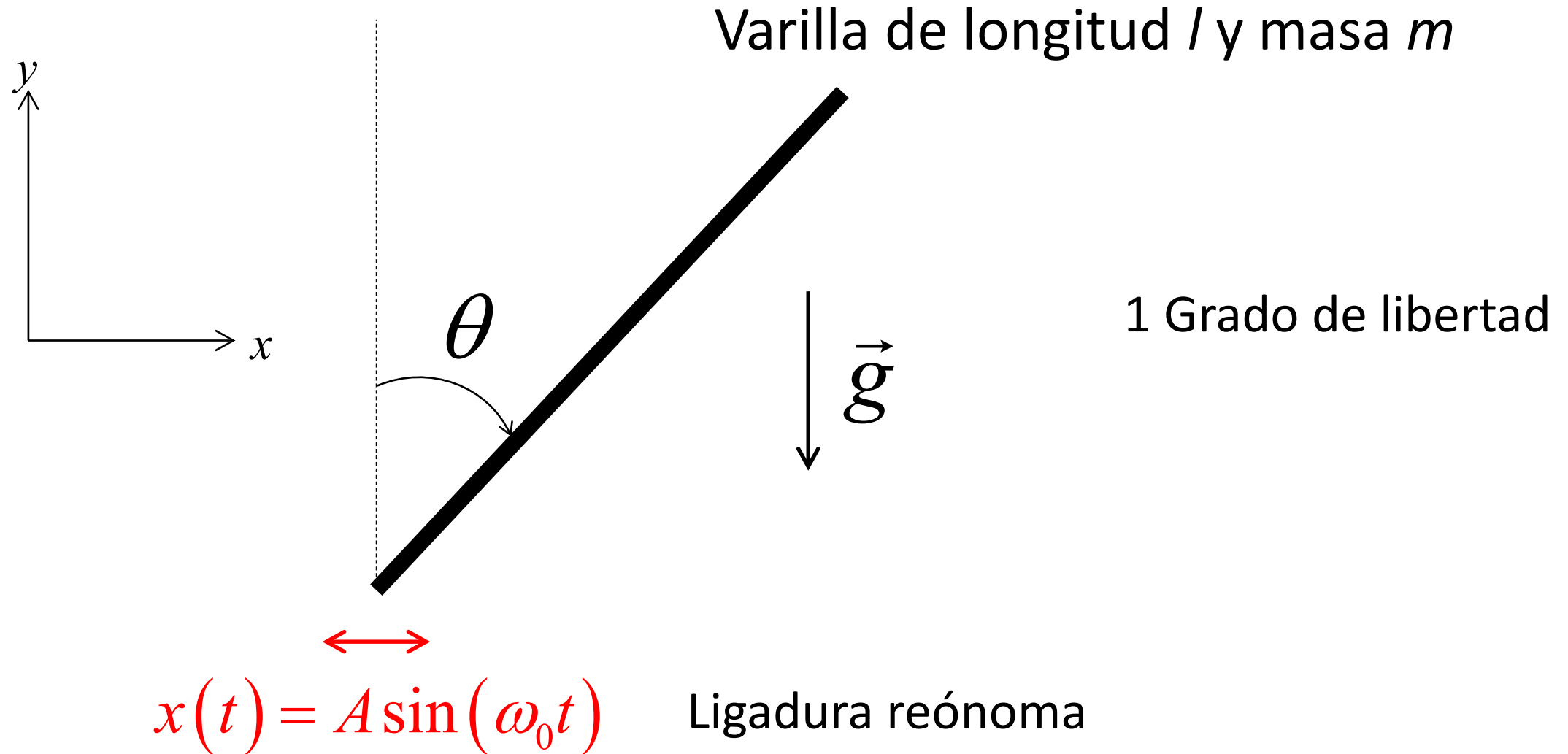
Configuraciones estables
(Mínimos energéticos)

$$\xi = 0$$

$$\left\{ \begin{array}{l} \tilde{V}_{eff}(0) = -\frac{1}{4} m (\omega_0 A)^2 \\ \tilde{V}_{eff}(\pi) = -\frac{1}{4} m (\omega_0 A)^2 - mgl < \tilde{V}_{eff}(0) \end{array} \right.$$

$$\langle \xi^2(t) \rangle = \langle \dot{\xi}^2(t) \rangle = 0$$

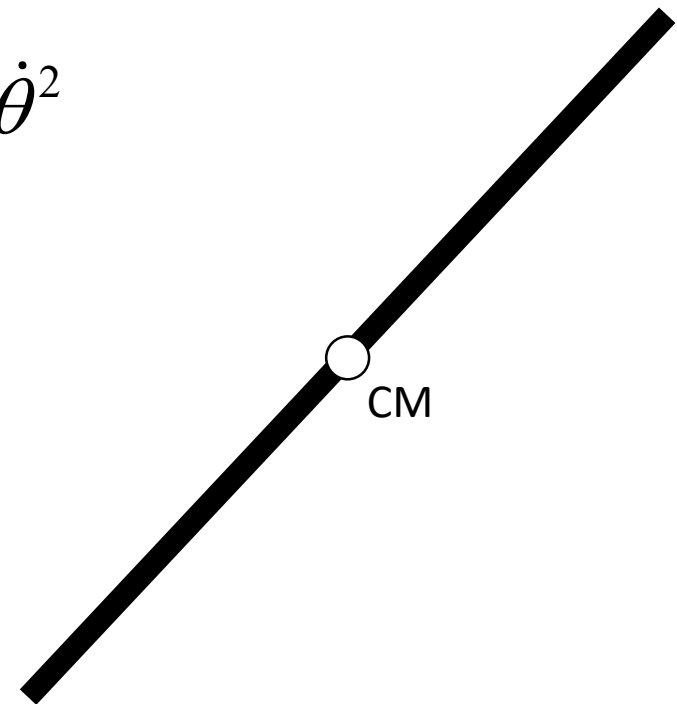
Péndulo invertido y excitado horizontalmente con una señal senoidal



Energía cinética de un sólido rígido

$$T = \frac{1}{2} m v_{cm}^2 + \frac{1}{2} I_{cm} \omega^2 = \frac{1}{2} m \left((\dot{x}_{cm})^2 + (\dot{y}_{cm})^2 \right) + \frac{1}{2} I_{cm} \dot{\theta}^2$$

$$\begin{cases} x_{cm} = \frac{l}{2} \sin \theta + A \sin(\omega_0 t) \\ y_{cm} = \frac{l}{2} \cos \theta \\ I_{cm} = \frac{1}{12} m l^2 \end{cases} \Rightarrow \begin{cases} \dot{x}_{cm} = \frac{l}{2} \dot{\theta} \cos \theta + \omega_0 A \cos(\omega_0 t) \\ \dot{y}_{cm} = -\frac{l}{2} \dot{\theta} \sin \theta \end{cases}$$



$$T = \frac{1}{2} m \left(\left(\frac{l}{2} \dot{\theta} \right)^2 - l \dot{\theta} \omega_0 A \cos \theta \cos(\omega_0 t) + (\omega_0 A)^2 \cos^2(\omega_0 t) \right) + \frac{1}{24} m l^2 \dot{\theta}^2$$

$$U = mgy_{cm} - mg\frac{l}{2} = mg\frac{l}{2}(\cos\theta - 1)$$

$$\mathbb{L} = \frac{1}{2}m\left(\frac{1}{3}(l\dot{\theta})^2 - l\dot{\theta}\omega_0 A \cos\theta \cos(\omega_0 t) + (\omega_0 A)^2 \cos^2(\omega_0 t)\right) - mg\frac{l}{2}(\cos\theta - 1) \quad \text{Lagrangiano}$$

$$\frac{\partial \mathbb{L}}{\partial \theta} = \frac{1}{2}m(l\dot{\theta}\omega_0 A \sin\theta \cos(\omega_0 t)) + mg\left(\frac{l}{2}\sin\theta\right)$$

$$\frac{\partial \mathbb{L}}{\partial \dot{\theta}} = \frac{1}{2}m\left(\frac{2}{3}l^2\dot{\theta} - l\omega_0 A \cos\theta \cos(\omega_0 t)\right)$$

$$\frac{d}{dt}\left(\frac{\partial \mathbb{L}}{\partial \dot{\theta}}\right) - \frac{\partial \mathbb{L}}{\partial \theta} = 0$$

$$\frac{1}{2}m\left(\frac{2}{3}l^2\ddot{\theta} + l\omega_0 A\dot{\theta} \sin\theta \cos(\omega_0 t) + l(\omega_0)^2 A \cos\theta \sin(\omega_0 t)\right) - \frac{1}{2}m(l\dot{\theta}\omega_0 A \sin\theta \cos(\omega_0 t)) - mg\left(\frac{l}{2}\sin\theta\right) = 0$$

$$\ddot{\theta} + \frac{3g}{2l}\left(-1 + \frac{A(\omega_0)^2}{g}\cot\theta \sin(\omega_0 t)\right)\sin\theta = 0$$

Hamiltoniano

$$\begin{aligned}\mathbb{H} &= \dot{\theta} \frac{\partial \mathbb{L}}{\partial \dot{\theta}} - \mathbb{L} = \frac{1}{2} m \left(\frac{1}{3} l^2 \dot{\theta}^2 - (\omega_0 A)^2 \cos^2(\omega_0 t) \right) + \frac{1}{2} m g l (\cos \theta - 1) \\ &= \frac{1}{6} m l^2 (\dot{\theta})^2 + \frac{1}{2} m \left(-(\omega_0 A)^2 \cos^2(\omega_0 t) + g l (\cos \theta - 1) \right)\end{aligned}$$

$$\mathbb{H}(\dot{\theta}, \theta, t) = \frac{1}{6} m l^2 (\dot{\theta})^2 + V_{eff}(\theta, t)$$

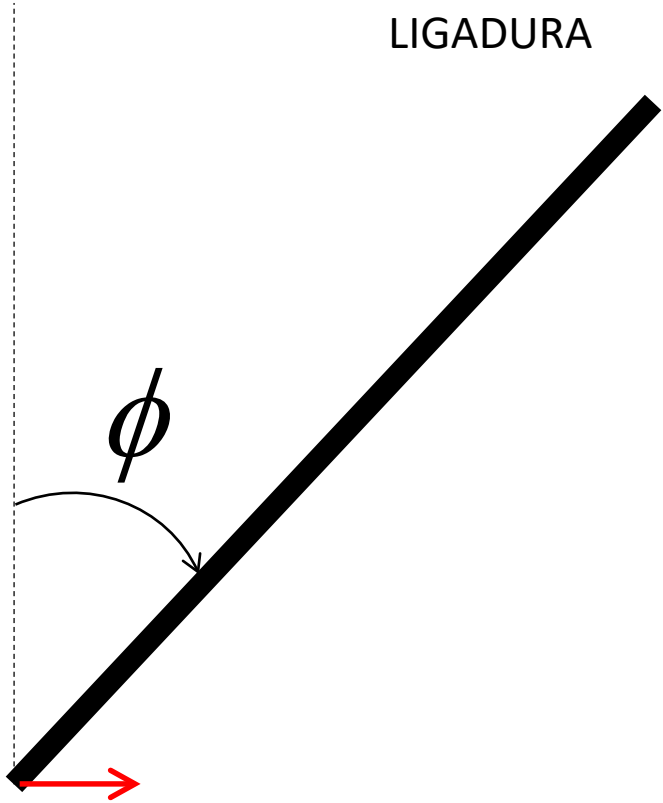
Tratamiento de ángulo promedio (lento)

$$\theta = \phi + \xi(t) \quad A \ll l, (\omega_0)^2 \gg \frac{3g}{2l}$$

$$\left\langle \mathbb{H}(\dot{\theta}, \theta, t) \right\rangle = \left\langle \frac{1}{6} m l^2 (\dot{\theta})^2 \right\rangle + \left\langle V_{eff}(\theta, t) \right\rangle = T(\dot{\phi}) + \tilde{V}_{eff}(\phi)$$

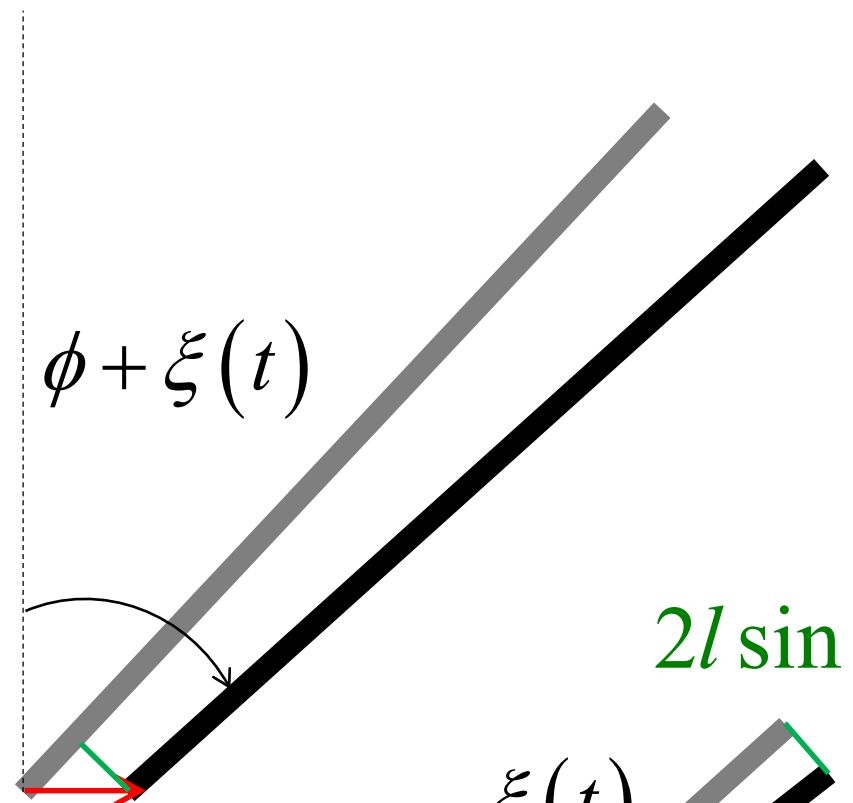
LIGADURA

$$\xi = f(\phi, t)$$



$$x(t) = A \sin(\omega_0 t)$$

$$l \sin \xi = A \sin(\omega_0 t) \cos \phi$$



$$A \sin(\omega_0 t) \cos \phi$$

$$2l \sin \frac{\xi}{2}$$

$$\xi \ll 1 \text{ rad} \Rightarrow 2l \sin \frac{\xi}{2} \approx l \sin \xi$$

$$\xi \ll 1 \text{ rad} \Rightarrow l \sin \xi \approx \xi l \Rightarrow \xi = \frac{A}{l} \sin(\omega_0 t) \cos \phi$$

$$\dot{\xi} = \frac{A}{l} \omega_0 \cos(\omega_0 t) \cos \phi$$

$$\langle \dot{\xi} \rangle = 0; \langle \dot{\xi}^2(t) \rangle = \frac{1}{2} \left(\frac{A\omega_0}{l} \right)^2 \cos^2 \phi \quad \langle \mathbb{H}(\dot{\theta}, \theta, t) \rangle = \left\langle \frac{1}{6} ml^2 (\dot{\theta})^2 \right\rangle + \langle V_{\text{eff}}(\theta, t) \rangle$$

$$\frac{1}{6} ml^2 (\dot{\theta})^2 = \frac{1}{6} ml^2 (\dot{\phi}^2 + \dot{\xi}^2 + 2\dot{\phi}\dot{\xi})$$

$$\left\langle \frac{1}{6} ml^2 (\dot{\theta})^2 \right\rangle = \frac{1}{6} ml^2 (\dot{\phi}^2 + \langle \dot{\xi}^2 \rangle) = \frac{1}{6} ml^2 \left(\dot{\phi}^2 + \frac{1}{2} \left(\frac{A\omega_0}{l} \right)^2 \cos^2 \phi \right)$$

$$\xi \ll 1 \text{ rad} \Rightarrow 2l \sin \frac{\xi}{2} \approx \xi l \Rightarrow \xi = \frac{A}{l} \sin(\omega_0 t) \cos \phi$$

$$\langle \xi \rangle = 0; \langle \xi^2(t) \rangle = \frac{1}{2} \left(\frac{A}{l} \right)^2 \cos^2 \phi \quad \langle \mathbb{H}(\dot{\theta}, \theta, t) \rangle = \left\langle \frac{1}{6} m l^2 (\dot{\theta})^2 \right\rangle + \underline{\langle V_{eff}(\theta, t) \rangle}$$

$$\langle V_{eff} \rangle = \frac{1}{2} m \left(-(\omega_0 A)^2 \langle \cos^2(\omega_0 t) \rangle + gl \left(\langle \cos(\phi + \xi(t)) \rangle - 1 \right) \right)$$

$$\langle \cos(\phi + \xi(t)) \rangle \approx \left\langle \cos \phi - \sin \phi \xi(t) - \frac{1}{2} \cos \phi \xi^2(t) \right\rangle; \xi^3 \sim 0$$

$$\langle V_{eff} \rangle = \frac{1}{2} m \left(-\frac{1}{2} (\omega_0 A)^2 - gl + gl \cos \phi \left(1 - \left(\frac{A}{2l} \right)^2 \cos^2 \phi \right) \right)$$

$$\begin{aligned}
\langle \mathbb{H}(\dot{\theta}, \theta, t) \rangle &= \frac{1}{6} ml^2 \left(\dot{\phi}^2 + \frac{1}{2} \left(\frac{A\omega_0}{l} \right)^2 \cos^2 \phi \right) + \frac{1}{2} m \left(-\frac{1}{2} (\omega_0 A)^2 - gl + gl \cos \phi \left(1 - \left(\frac{A}{2l} \right)^2 \cos^2 \phi \right) \right) \\
&= \frac{1}{6} ml^2 (\dot{\phi}^2) + \frac{1}{2} m \left(\left(-gl \cos \phi + \frac{2}{3} (\omega_0 l)^2 \right) \left(\frac{A}{2l} \right)^2 \cos^2 \phi + gl \cos \phi - \frac{1}{2} (\omega_0 A)^2 - gl \right)
\end{aligned}$$

BÚSQUEDA DE CONFIGURACIONES DE EQUILIBRIO

$$\tilde{V}_{eff}(\phi) = \frac{1}{2} m \left(\left(-gl \cos \phi + \frac{2}{3} (\omega_0 l)^2 \right) \left(\frac{A}{2l} \right)^2 \cos^2 \phi + gl \cos \phi - \frac{1}{2} (\omega_0 A)^2 - gl \right)$$

$$\left. \frac{\partial \tilde{V}_{eff}}{\partial \phi} \right|_{\phi_{eq}} = \frac{1}{2} m \left((gl \sin \phi_{eq}) \left(\frac{A}{2l} \right)^2 \cos^2 \phi_{eq} - 2 \left(-gl \cos \phi_{eq} + \frac{2}{3} (\omega_0 l)^2 \right) \left(\frac{A}{2l} \right)^2 \cos \phi_{eq} \sin \phi_{eq} - gl \sin \phi_{eq} \right) = 0$$

$$\frac{1}{2} mgl \sin \phi_{eq} \left(3 \left(\frac{A}{2l} \right)^2 \cos^2 \phi_{eq} - \frac{4}{3gl} (\omega_0 l)^2 \left(\frac{A}{2l} \right)^2 \cos \phi_{eq} - 1 \right) = 0$$

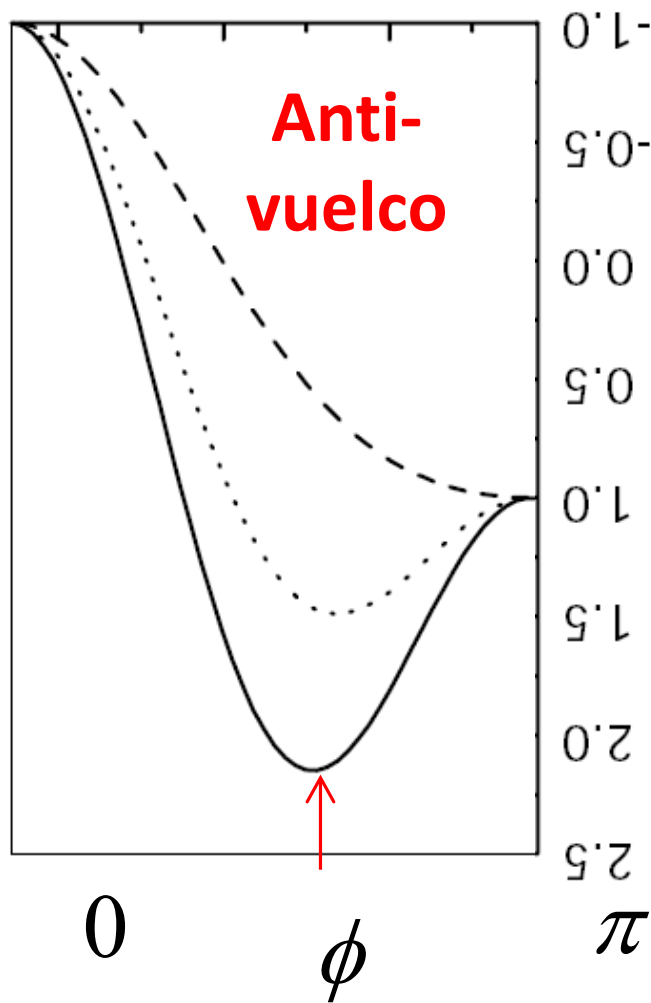
Ec. algebraica (tres raíces reales)

Máximo global



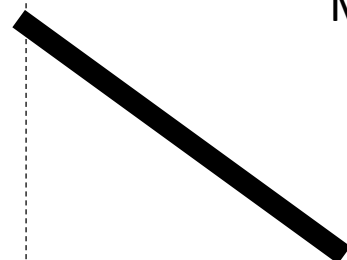
$$\phi_{eq} = 0$$

$\tilde{V}_{eff}(\phi)$



Mínimo

$$\phi_{eq} > \pi/2$$



Máximo local



$$\phi_{eq} = \pi$$

$$\left(\frac{A}{2l}\right)^2 \sin \phi_{eq} \left(3 \cos^2 \phi_{eq} - \frac{4}{3gl} (\omega_0 l)^2 \cos \phi_{eq} - \left(\frac{2l}{A}\right)^2 \right) = 0$$

$$\begin{cases} \phi_{eq} = 0, \pi \\ \cos \phi_{eq} = \frac{2l}{9g} (\omega_0)^2 \left(1 - \sqrt{1 + 3 \left(\frac{3g}{A(\omega_0)^2} \right)^2} \right) < 0 \Leftrightarrow \left(\frac{2l}{A}\right)^2 < 3 + \frac{4l(\omega_0)^2}{3g} \end{cases} \quad \text{Menos restrictivo}$$

$$\begin{aligned} &\text{Configuraciones inestables} \\ &\quad \text{(Máximos energéticos)} \\ &\quad \xi = \pm \frac{A}{l} \sin(\omega_0 t) \\ &\quad \langle \xi^2(t) \rangle \neq \langle \dot{\xi}^2(t) \rangle \neq 0 \end{aligned} \quad \begin{cases} \tilde{V}_{eff}(0) = \frac{1}{8} mA^2 \left(-\frac{g}{l} - \frac{4}{3} (\omega_0)^2 \right) \\ \tilde{V}_{eff}(\pi) = \frac{1}{8} mA^2 \left(\frac{g}{l} \left(1 - \frac{8l^2}{A^2} \right) - \frac{2}{3} (\omega_0)^2 \right) < \tilde{V}_{eff}(0) \end{cases}$$