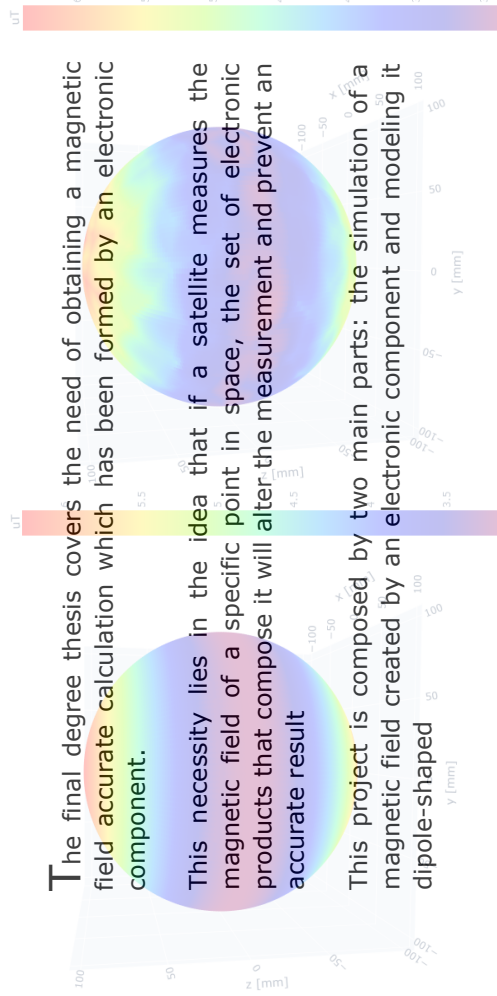


Platform for the measurement of an electronic product's magnetic moment



The final degree thesis covers the need of obtaining a magnetic field accurate calculation which has been formed by an electronic component.

This necessity lies in the idea that if a satellite measures the magnetic field of a specific point in space, the set of electronic products that compose it will alter the measurement and prevent an accurate result

This project is composed by two main parts: the simulation of a magnetic field created by an electronic component and modeling it dipole-shaped



Pedro Manuel Vizcaíno Delgado is a Physics student from Melilla, Spain. He was born in December 23, 1995. This work completes the Physics Degree from the University of Granada



Andrés María Roldán Aranda is the academic head of the present project, and the student's tutor. He is a professor in the Department of Electronics and Computers Technologies.

Pedro Manuel Vizcaíno Delgado

Platform for the measurement of an electronic product's magnetic moment

Pedro Manuel Vizcaíno Delgado

2019/2020

Tutor: Andrés María Roldán Aranda

**“Platform for the measurement of an
electronic product’s magnetic moment”**



Physics Degree
Bachelor's Thesis

**“Platform for the measurement of an
electronic product's magnetic moment”**

ACADEMIC COURSE: 2019/2020

Pedro Manuel Vizcaíno Delgado



Physics Degree

**“Platform for the measurement of an
electronic product’s magnetic moment”**

AUTHOR:

Pedro Manuel Vizcaíno Delgado

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Andrés María Roldán Aranda

DEPARTMENT:

Electronics and Computers Technologies

Platform for the measurement of an electronic product's magnetic moment

Pedro Manuel Vizcaíno Delgado

KEYWORDS:

Electromagnetism, Magnetostatic, Magnetic moment, Magnetic dipole, Python, PSO, Ansoft Maxwell[®].

ABSTRACT:

The main goal of this final degree is to develop a computational method that would allow the simplification of a magnetic field, generated by an electronic component. To do so, once the field has been measured, the PSO method will be applied in order to turn this component into a magnetic dipole.

On the basis of the magnetic dipole theory, magnetic field equations have been developed. Therefore, simulations have been carried out, creating a Python language code, which turns the magnetic field measurements into its dipole representation.

The final objective of this project is to simplify every electronic component of a satellite so that it takes into account the generated magnetic fields by its components when measuring a magnetic field in space. As a result, it will be possible to measure it in a more accurate way.

PALABRAS CLAVE:

Electromagnetismo, Magnetostática, Momento magnético, Dipolo magnético, Python, PSO, Ansoft Maxwell[®].

RESUMEN:

El propósito principal de este trabajo de fin de grado es el desarrollo de un método computacional que permita simplificar el campo magnético que genera un componente electrónico. Para ello, una vez medido el campo que genera, se aplicará el método PSO para convertir ese componente en un dipolo magnético.

Partiendo de la base teórica del dipolo magnético, se han desarrollado las ecuaciones del campo magnético que este genera. Y así, con la ayuda de simulaciones, se ha podido crear un código en lenguaje Python, el cual convierte medidas de campo magnético de un circuito complejo en su representación dipolar.

Este proyecto tiene como objetivo final poder simplificar todos y cada uno de los componentes electrónicos de un satélite para que si este mide un campo magnético en el espacio, tenga en cuenta los campos generados por sus componentes pudiendo tomar así una medida mucho mas precisa.

And Maxwell said:

$$\nabla \cdot \vec{D} = \rho$$

$$\nabla \cdot \vec{B} = 0$$

$$\nabla \times \vec{E} = -\frac{\delta \vec{B}}{\delta t}$$

$$\nabla \times \vec{H} = \vec{J} + \frac{\delta \vec{D}}{\delta t}$$

and then there was light

Acknowledgments:

Few can say that they have reach to where they are on their own, and I am not one of them. The fact that I have come this far has been thanks to the push (although not always in the right direction) of all those who are important to me.

Starting with my parents, Pedro and Isabel, who have supported me on this path, and more importantly, they have paid for it. To all my friends, especially Antonio and Javi, two other physicists, who did not refuse, most of the time, to share notes, problems and tests from other years. Finally and most importantly to my personal translator, Helena, since without her practically all this thesis would be a copy and paste of the Google translator.

Agradecimientos:

Pocos pueden decir que han llegado a donde están por si mismos, y yo no soy uno de ellos. El que haya llegado hasta aquí ha sido gracias a los empujones (aunque no siempre en la dirección correcta) de todos los que son importantes para mi.

Comenzando por mis padres, Pedro e Isabel, que me han apoyado en este camino, y mas importante, lo han pagado. A todos mis amigos en especial a Antonio y Javi, otros dos físicos, que no se negaron, la mayoría de las veces, a compartir apuntes, problemas y exámenes de otros años. Por último y mas importante a mi traductora personal, Helena, ya que sin ella prácticamente toda esta memoria sería un copia y pega del traductor de Google.

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Chapter 1

Introduction

1.1 Motivation

When a satellite measures the magnetic field of a point in space, the process is not enough simply to take the measurement, since each of the electronic components of the satellite itself generates a magnetic field.

For this reason, knowing the magnetic characteristics of electronic products is necessary to be able to model their behavior and at the time of measurement, the satellite subsystems discount each of the contributions of the components, in order to obtain the measurement of the magnetic field with the highest possible precision.

In practice, the magnetic field created by the electronic product would be measured with a rotating platform, like the one in figure 1.1 owned by the European Space Agency (ESA), which has 3 magnetometers attached to it (see figure 1.2) that will measure said field in each of the three directions of space.

1.2 Project Structure

This project, divided into four chapters and two appendix, these are:

- **Chapter one.** This chapter, which is intended to be an introduction and show the general objectives and the reasons which motivate this project.
- **Chapter two.** This part addresses the theoretical framework that is necessary to understand how the project work.
- **Chapter three.** In the previous chapter we use certain approximations and in this chapter we prove that are valid.

1

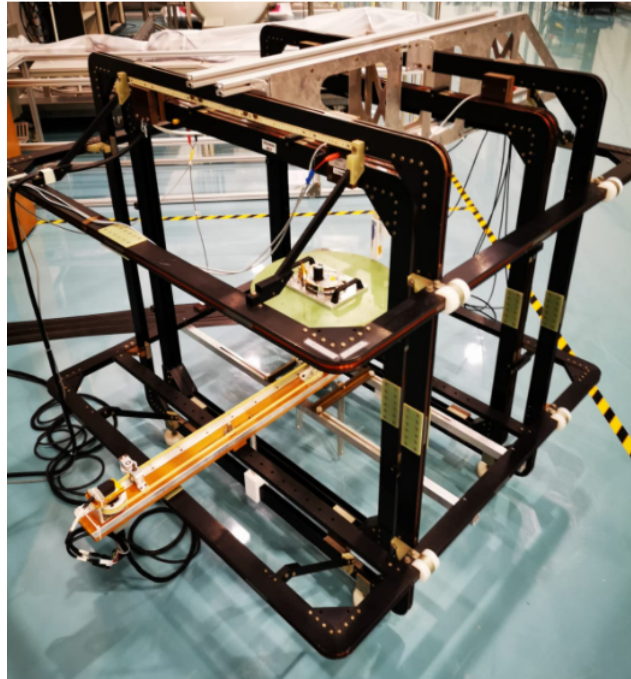


Figure 1.1 – *ESA Platform*

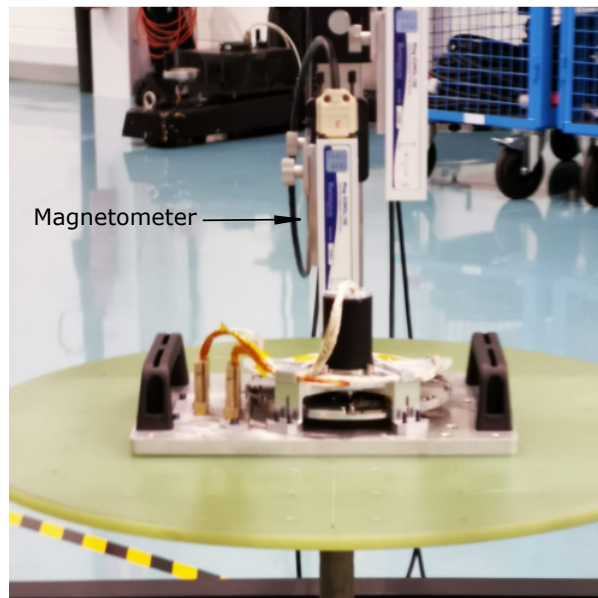


Figure 1.2 – *Platform's Magnetometers*

- **Chapter four.** The chapter four deals with the real objective of this project. Simulate the dipole of a magnetic product from the magnetic field it generates.
- **Appendix A.** Appendix A shows how to create the simulations and export the results.
- **Appendix B.** This appendix collects the important part of the code of the Particle Swarm Optimization method used, the particle and swarm classes.
- **Appendix C.** This appendix shows the budget budget needed to replicate this project.



Platform for the measurement of an electronic product's magnetic moment

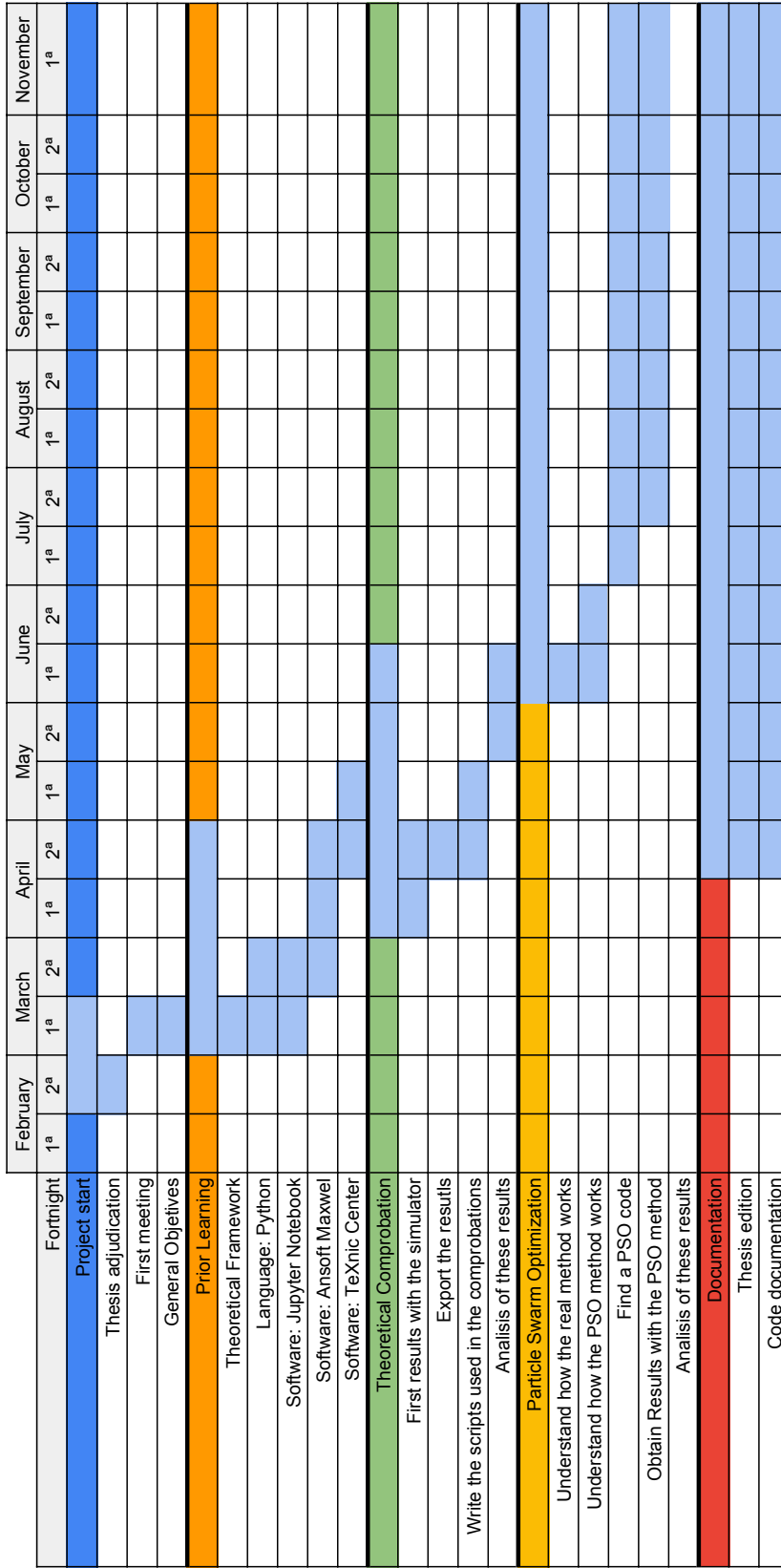


Figure 1.3 – Gantt Chart of the Project

Chapter 2

Theoretical framework

2.1 Magnetic Field

In this final degree project, topics related to electromagnetism are discussed, especially in the magnetostatic field. For this reason, one should start by mentioning the "Biot-Savart Law" [1] which is the fundamental equation of magnetostatics.

$$\vec{B} = \frac{\mu_0}{4\pi} \int_{V'} \frac{\vec{j}(\vec{r}') \times \vec{R}}{R^3} dV' \quad (2.1.1)$$

In this work the magnetic field \vec{B} has been obtained by creating coils (closed circuits) through which a stationary current circulates.

Another important equation is the "Charge continuity equation" [1]:

$$\nabla \cdot \vec{j} + \frac{\partial \rho}{\partial t} = 0 \quad (2.1.2)$$

its says that there can only be a flow of current, \vec{j} , if the amount of charge ρ varies over time.

In a stationary current, there isn't a variation of the amount of charge neither a flow of current, this is:

$$\nabla \cdot \vec{j} = 0 \quad (2.1.3)$$

$$\frac{\partial \rho}{\partial t} = 0 \quad (2.1.4)$$

If we use the continuity equation [1] in his integral form:

$$\int_V \nabla \cdot \vec{j} dv = - \int_V \frac{\partial \rho}{\partial t} dv \quad (2.1.5)$$

and using the divergence theorem, $\int_V \nabla \cdot F dv = \oint_S F \cdot d\vec{s}$, the second term become:

$$\int_V \nabla \cdot \vec{j} dv = \oint_S \vec{j} \cdot d\vec{s} = 0 \quad (2.1.6)$$

With a stationary current only we can talk about a current that flows in a finite and close tube, a coil. The latter implies that:

$$I = \oint_{S'} \vec{j} \cdot d\vec{S}' \quad (2.1.7)$$

In addition, supposing that the coil section is very small, we will have to:

$$dV' = d\vec{S}' \cdot d\vec{l}' \quad (2.1.8)$$

With these two transformations we can rewrite equation 2.1.1 in a way that:

$$\vec{B} = \frac{\mu_0}{4\pi} \int_{V'} \vec{j}(\vec{r}) \times \frac{\vec{R}}{R^3} (d\vec{S}' \cdot d\vec{l}') = \frac{\mu_0}{4\pi} \int_{V'} d\vec{l}' \times \frac{\vec{R}}{R^3} (\vec{j}(\vec{r}) \cdot d\vec{S}') \quad (2.1.9)$$

Remaining [1]:

$$\vec{B} = \frac{\mu_0 I}{4\pi} \int \frac{d\vec{l}' \times \vec{R}}{R^3} \quad (2.1.10)$$

Where μ_0 is the magnetic permeability of the vacuum whose value is $\mu_0 = 4\pi \cdot 10^{-7} \text{ T mA}^{-1}$.

We would also need to define \vec{R} , this vector is nothing more than the vector subtraction of: \vec{r} y \vec{r}' .

$$\vec{R} = \vec{r} - \vec{r}' \quad (2.1.11)$$

In a few words, it can be said that \vec{r} is the vector that joins the origin with the point at which the magnetic field is to be measured and \vec{r}' is the vector that joins the origin with the $d\vec{l}'$ that is originating that field. In the figure 2.1 these vectors have been schematized

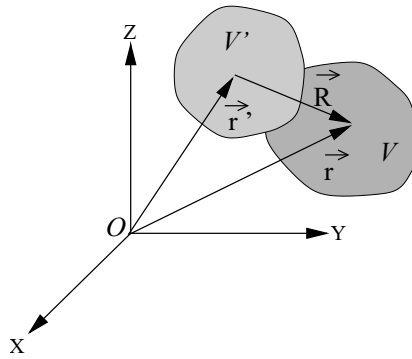


Figure 2.1 – How to use the vectors \vec{R} , \vec{r} y \vec{r}' in order to calculate the magnetic field that V' generate in the volume V

Applied to a coil, the vector \vec{R} would be as shown in figure 2.2

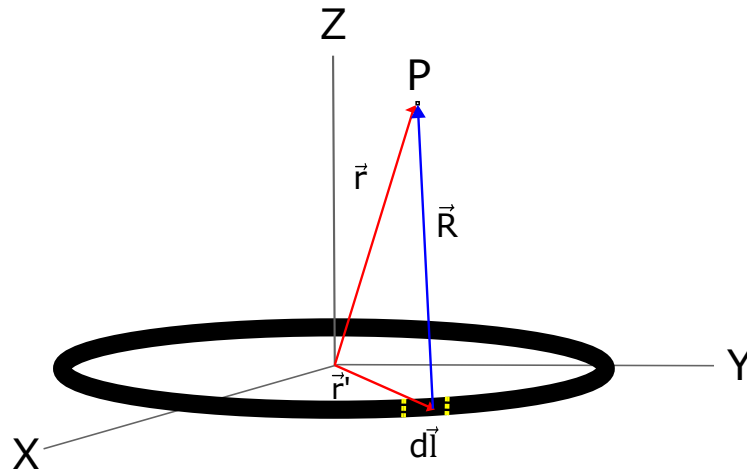


Figure 2.2 – How to use the vectors \vec{R} , \vec{r} y \vec{r}' in order to calculate the magnetic field that $d\vec{l}$ generate in the point P

2.2 Magnetic dipole

The central axis of this work is the use of magnetic dipoles to obtain the magnetic field generated by electronic components.

Before focusing on magnetic dipoles, it is essential to know what the potential vector of the magnetic field is.

On the basis of the equation 2.1.1 and knowing that $\frac{\vec{R}}{R^3} = -\nabla \frac{1}{R}$ we will have to:

$$\vec{B} = -\frac{\mu_0}{4\pi} \int_{V'} \vec{j} \times \nabla \frac{1}{R} dV' \quad (2.2.1)$$

According to Helmholtz's theorem [1] (Eq. 2.2.2, every vectorial field that tends to zero faster than r^{-1} when r approaches infinity, this will be determined by its scalar and vector sources.

$$\vec{F}(\vec{r}) = -\nabla f(\vec{r}) + \nabla \times \vec{g}(\vec{r}) \quad (2.2.2)$$

being $f(\vec{r})$ y $\vec{g}(\vec{r})$ a scalar potential and a vector potential, respectively

The magnetic field fulfills this condition, also according to the law of absence scalar sources for the magnetic field ($\nabla \cdot \vec{B} = 0$) it will only have vector sources and a vector potential [1].

$$\vec{B} = \nabla \times \vec{A} \quad (2.2.3)$$

Applying the following feature of the rotational to the equation 2.2.1:

$$\nabla \left(\frac{1}{R} \right) \times \vec{j} = \nabla \times \left(\frac{\vec{j}}{R} \right) - \frac{1}{R} \nabla \times \vec{j} \quad (2.2.4)$$

where the last term is canceled because it is a constant current.

Thus:

$$\vec{B} = -\frac{\mu_0}{4\pi} \int_{V'} \left(-\nabla \times \frac{\vec{j}}{R} \right) dV' = \nabla \times \left(\frac{\mu_0}{4\pi} \int_{V'} \frac{\vec{j}}{R} dV' \right) \quad (2.2.5)$$

Comparing this last result with the equation 2.2.3 we will have to [2]:

$$\vec{A} = \frac{\mu_0}{4\pi} \int_{V'} \frac{\vec{j}}{R} dV' \quad (2.2.6)$$

Once we know the vector potential of the magnetic field we can start approaching the multipolar development.

Supposing that we are going to measure the magnetic field at a point far from the current that creates it, this is $\vec{r} \gg \vec{r}'$, in section 3.3 we conclude that the optimal ratio (in terms of error) between \vec{r} y \vec{r}' is about 10 times ($\vec{r} / \vec{r}' \approx 10$). This last affirmation is discuss in the section 3.4

In this case, the vector that joins the origin with the measure point is roughly equal to the vector \vec{R}

$$\vec{R} = \vec{r} - \vec{r}' \approx \vec{r} \quad (2.2.7)$$

and its inverse can be approximated by a Taylor expansion [3] as:

$$\frac{1}{R} = \frac{1}{r} - r' \frac{\partial}{\partial r} \left(\frac{1}{r} \right) + \dots \quad (2.2.8)$$

This development would leave us the vector potential as an infinite series of terms such that:

$$\vec{A} = \vec{A}_m + \vec{A}_d + \vec{A}_c + \dots \quad (2.2.9)$$

These terms are known respectively as monopolar, dipolar, quadrupolar, octopolar potential, etc.

The monopolar term is zero because using the first term of the expansion $1/r$ in the equation 2.2.6, we would have [2]:

$$\vec{A}_m = \frac{\mu_0}{4\pi r} \int_{V'} \vec{j}(\vec{r}') dV' \quad (2.2.10)$$

At the beginning, I describe what is a stationary current and his basic property

$$\nabla \cdot \vec{j} = 0 \rightarrow \int_V \vec{j} dV' = 0 \quad (2.2.11)$$

Since the integral is nullified, the potential too, $A_m = 0$.

Now, focusing on the dipolar term, which is the one that interests us, we take the second term of Taylor's development:

$$-x'_j \frac{\partial}{\partial x_j} \left(\frac{1}{r} \right) = \frac{\vec{r}' \cdot \vec{r}}{r^3} \quad (2.2.12)$$

Remainging the dipolar potential as:

$$\vec{A}_d = \frac{\mu_0}{4\pi} \int_{V'} (\vec{r}' \cdot \vec{r}) \vec{j} dV' \quad (2.2.13)$$

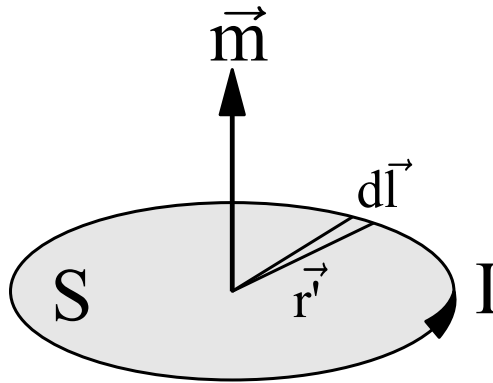


Figure 2.3 – Since the current flows is counterclockwise the moment vector meaning is upwards.

This last result can be transformed into [2]:

$$\vec{A}_d = \frac{\mu_0}{4\pi} \frac{\vec{m} \times \vec{r}}{r^3} = -\frac{\mu_0}{4\pi} \vec{m} \times \nabla \left(\frac{1}{r} \right) \quad (2.2.14)$$

Being \vec{m} the magnetic dipolar moment, it is defined as:

$$\vec{m} = \frac{1}{2} \int_{V'} \vec{r}' \times \vec{j} dV' \quad (2.2.15)$$

If the same transformations are applied on the equation 2.1.10 this will remain as:

$$\vec{m} = \frac{1}{2} I \int \vec{r}' \times d\vec{l}' \quad (2.2.16)$$

And whose module:

$$m = IS \quad (2.2.17)$$

Where I is the current that flows in the coil and S is its surface. The magnetic moment has direction perpendicular to the coil's plane and meaning given by the right-hand rule with the current flow. The figure 2.3 shows how this works

Finally, if we go back to the ratio between the magnetic field and the vector potential (Equation 2.2.3)

$$\vec{B}_d = \nabla \times \vec{A}_d = -\frac{\mu_0}{4\pi} \nabla \times \left[\vec{m} \times \nabla \left(\frac{1}{r} \right) \right] = \frac{\mu_0}{4\pi} (\vec{m} \cdot \nabla) \nabla \left(\frac{1}{r} \right) \quad (2.2.18)$$

In the same way as before we can turn $\nabla \frac{1}{r}$ into $-\frac{\vec{r}}{r^3}$ and the last result became [2]:

$$\vec{B}_d = -\frac{\mu_0}{4\pi} (\vec{m} \cdot \nabla) \frac{\vec{r}}{r^3} = -\frac{\mu_0}{4\pi} \nabla \left(\frac{\vec{m} \cdot \vec{r}}{r^3} \right) \quad (2.2.19)$$

This last result is the dipole magnetic field. All this theoretical development can be seen in greater depth in [1] and [2]

Since the gradient separates the result in each of the components, we would have:

$$B_{de_i} = -\frac{\mu_0}{4\pi} \frac{\partial}{\partial e_i} \left(\frac{\vec{m} \cdot \vec{r}}{r^3} \right) \hat{e}_i \quad (2.2.20)$$

Where:

- \vec{m} is the magnetic moment with his three cartesian component $\vec{m} = (m_x, m_y, m_z)$
- \vec{r} is the vector that joins the dipole position (x_0, y_0, z_0) , with the measure point (x, y, z) .

$$\vec{r} = (x - x_0, y - y_0, z - z_0) \quad (2.2.21)$$

The zero subscripts marks the dipole position.

$$B_{de_i} = -\frac{\mu_0}{4\pi} \frac{\partial}{\partial e_i} \left(\frac{m_x(x - x_0) + m_y(y - y_0) + m_z(z - z_0)}{[(x - x_0)^2 + (y - y_0)^2 + (z - z_0)^2]^{3/2}} \right) \hat{e}_i \quad (2.2.22)$$

Making the derivative will remain [4]:

$$B_x = -\frac{\mu_0}{4\pi} \left\{ \frac{m_x}{[(x - x_0)^2 + (y - y_0)^2 + (z - z_0)^2]^{3/2}} - \frac{3(x - x_0)[m_x(x - x_0) + m_y(y - y_0) + m_z(z - z_0)]}{[(x - x_0)^2 + (y - y_0)^2 + (z - z_0)^2]^{5/2}} \right\} \quad (2.2.23)$$

$$B_y = -\frac{\mu_0}{4\pi} \left\{ \frac{m_y}{[(x - x_0)^2 + (y - y_0)^2 + (z - z_0)^2]^{3/2}} - \frac{3(y - y_0)[m_x(x - x_0) + m_y(y - y_0) + m_z(z - z_0)]}{[(x - x_0)^2 + (y - y_0)^2 + (z - z_0)^2]^{5/2}} \right\} \quad (2.2.24)$$

$$B_z = -\frac{\mu_0}{4\pi} \left\{ \frac{m_z}{[(x - x_0)^2 + (y - y_0)^2 + (z - z_0)^2]^{3/2}} - \frac{3(z - z_0)[m_x(x - x_0) + m_y(y - y_0) + m_z(z - z_0)]}{[(x - x_0)^2 + (y - y_0)^2 + (z - z_0)^2]^{5/2}} \right\} \quad (2.2.25)$$

2

Chapter 3

Verification of theoretical expressions

Once the theoretical development that leads to the dipole approach has been done, we will proceed to check its validity against the results that we can obtain with a simulator.

Since we cannot create a dipole in the simulator, we will need to create an object that can be induced to have a steady current. As we have seen in the previous section, this object is a coil.

With the help of the Maxwell [5] software we will create our coil and at a certain distance we will measure the magnetic field it generates, and on the other hand we will make the theoretical calculation of the field generated by a dipole at that same distance.

3.1 Obtaining the magnetic field

3.1.1 Simulation

First of all, we will obtain the results of the simulation. The main characteristics of the simulation are:

- Circular coil with a 10 mm radius, r .
- A current, I , of 100 A flows through the coil, counterclockwise.
- The sphere on which the magnetic field is measured has a 100 mm radius, R .

The process of creating the simulation and exporting the results is described in the [Appendix A](#)

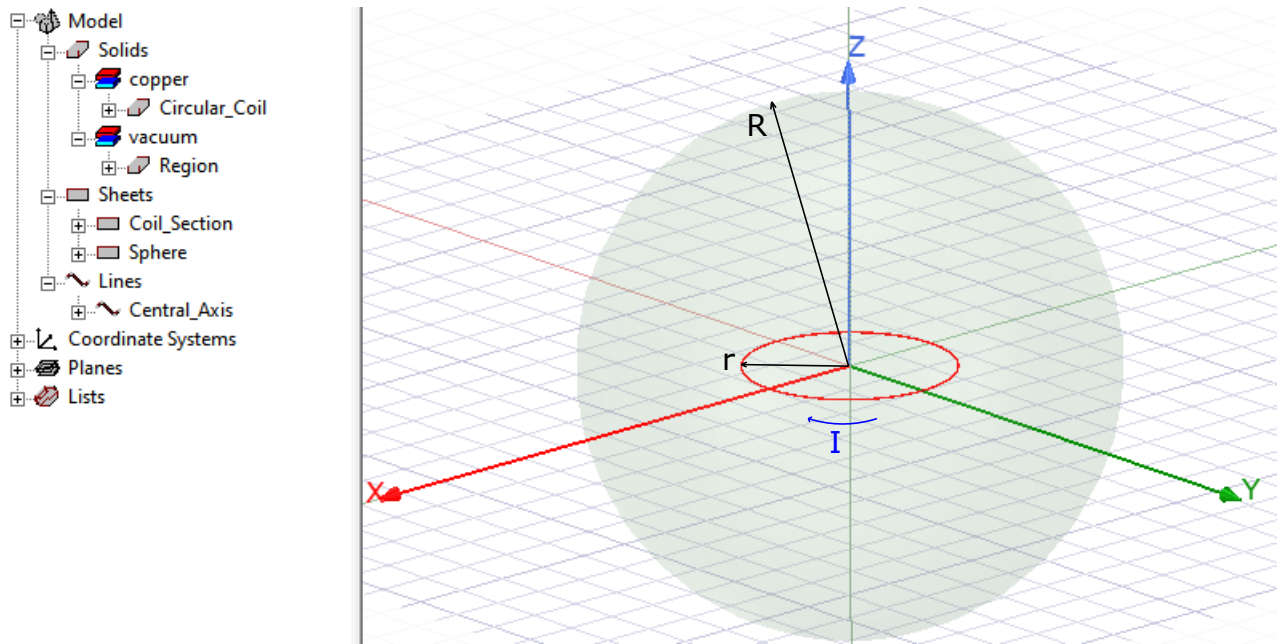


Figure 3.1 – Simulation's elements

Before starting it should be noted that all the codes are written in Python language, if you do not know the language I recommend reading [6] y [7].

In addition, the codes are created in Jupyter Notebook, an open-source tool that allows both compiling codes in Python and writing texts or equations in Latex. The main characteristic is the separation of codes in cells, that's why I present the code by "pieces".

First you have to import the libraries we need. In this process, shown in the code 3.1 have been used.

```

1 # Libraries Used
2 import numpy as np
3 import matplotlib.pyplot as plt
4 import plotly.graph_objects as go
5 import math
6 from mpl_toolkits.mplot3d import Axes3D
7 from matplotlib import cm
8 from plotly.subplots import make_subplots

```

Code 3.1 – Libraries used for the calculation and visualization of magnetic fields

The most important library is plotly the one that allows to obtain the 3D plots from the magnetic field. This is a very powerful library with which we can obtain all kind of graphics. See [9] to learn more about this.

Once the results have been exported from the simulator, the magnetic field will be obtained, based on the code 3.2.

```

1 # Read the file that contains the exported data
2 Maxwell_Export = "./DATA/B10mm_I100A_E100mm.txt"
3
4 # The file contains the simulated points in spheric coordinates
5 # and the Cartesian components of the magnetic field in this order
6 # R [m], theta [rad], phi [rad], Bx [T], By [T], Bz [T]
7 R = np.loadtxt(Maxwell_Export, usecols=[0])
8 theta = np.loadtxt(Maxwell_Export, usecols=[1])
9 phi = np.loadtxt(Maxwell_Export, usecols=[2])
10 Bx = np.loadtxt(Maxwell_Export, usecols=[3])
11 By = np.loadtxt(Maxwell_Export, usecols=[4])

```

```

12 Bz = np.loadtxt(Maxwell_Export, usecols=[5])
13
14 # Magnetic field module in uT
15 B_sim = np.sqrt(Bx**2 + By**2 + Bz**2)*10**6

```

Code 3.2 – Simulation magnetic field calculation

3.1.2 Dipole Approximation

Thereupon, a magnetic field has been estimated by means of dipole approximation. Equations from 5 to 5 have been used for this purpose. However, it is relevant to take two factors into account which depend on the simulation:

- The coil is centred in the origin and therefore, the dipole coordinates will be: ($x_0 = y_0 = z_0 = 0$)
- The coil is positioned on the XY plane, and, as a consequence, it will only have a magnetic moment m which component will be Z, whose value is given according to the equation 2.2.17, by $m_z = I\pi r^2 = 31.42 \text{ mAm}^2$.

Rewriting them:

$$B_x = \frac{\mu_0}{4\pi} \frac{3xm_zz}{(x^2 + y^2 + z^2)^{5/2}} \quad (3.1.1)$$

$$B_y = \frac{\mu_0}{4\pi} \frac{3ym_zz}{(x^2 + y^2 + z^2)^{5/2}} \quad (3.1.2)$$

$$B_z = -\frac{\mu_0}{4\pi} \left\{ \frac{m_z}{(x^2 + y^2 + z^2)^{3/2}} - \frac{3zm_zz}{(x^2 + y^2 + z^2)^{5/2}} \right\} \quad (3.1.3)$$

In this equations, x , y and z are exact to the ones which were used in order to carry out the simulation. Therefore, we have to modify the spherical coordinates of the file into cartesian coordinates just as in code 3.3. The operation of spherical coordinates is schematised in figure 3.2.

```

1 # Calculation of x, y, z with their
2 # relationship in spherical coordinates
3 # For both methods X, Y, Z are the same
4 X = R*np.sin(tetha)*np.cos(phi)
5 Y = R*np.sin(tetha)*np.sin(phi)
6 Z = R*np.cos(tetha)

```

Code 3.3 – Transform spherical coordinates to cartesian coordinates

Now we can proceed with the magnetic field calculation with the dipole approximation using the equations from 3.1.1 to 3.1.3, following code 3.4:

```

1 # Calculation of the magnetic field
2 # using the dipole approximation
3 muo = 4*math.pi*10**(-7) # [T*m/A]
4 cte = muo/(4*math.pi)
5 I = 100 # [A]

```

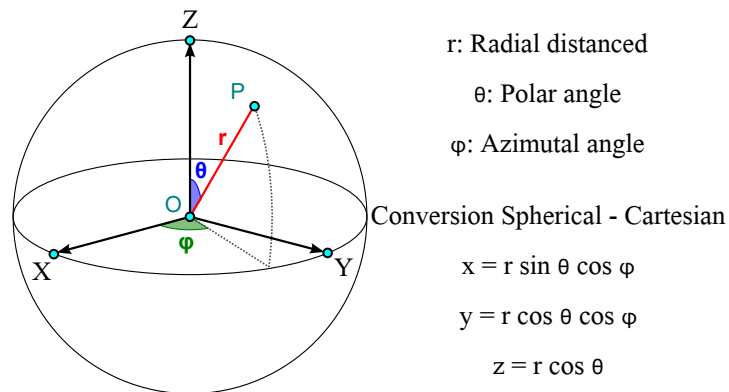


Figure 3.2 – Spherical coordinates and its conversion to cartesian coordinates

3

```

6 r = 0.01 # [m]
7
8 # Magnetic moment components [A*m^2]
9 mx = 0
10 my = 0
11 mz = I*math.pi*r**2
12
13 # Dipole position [m]
14 xo = 0
15 yo = 0
16 zo = 0
17
18 # R
19 R = (x**2+y**2+z**2)**(0.5)
20
21 # m \cdot R
22 mR = mx*(X-xo) + my*(Y-yo) + mz*(Z-zo)
23
24 Bx_dip = cte*((3*(X-xo)*mR)/R**5) #[T]
25 By_dip = cte*((3*(Y-yo)*mR)/R**5) #[T]
26 Bz_dip = -cte*(mz/R**3 - (3*(Z-zo)*mR)/R**5) #[T]
27
28 # Magnetic field module in uT
29 B_dip = np.sqrt(Bx_dip**2 + By_dip**2 + Bz_dip**2)*10**6
  
```

Code 3.4 – Dipole approximation magnetic field calculation

3.2 Visualization of the results obtained

Once the magnetic fields have been calculated following the two methods, we can visualize them in 3D using codes 3.5 and 3.6, resulting in figure 3.3

```

1 # Simulation 3D-plot
2 Plot_B_sim = go.Figure(data=[go.Scatter3d(
3     x=X*1000, y=Y*1000, z=Z*1000, #[mm]
4     mode='markers',
5     marker=dict(
6         size=5,
7         color=B_sim,
8         colorscale='Rainbow',
9         showscale=True,
10        opacity=1
11    )
12  )])
13 Plot_B_sim.update_layout(
14     title_text="uT",
15     margin=dict(
16         l=0, r=0, b=0, t=0
17     ),
18 )
19 scene = dict(
20     xaxis = dict(
21         title = 'x [cm]',
22     yaxis = dict(
23         title = 'y [cm]',
24     zaxis = dict(
25         title = 'z [cm]',
  
```

```

26     camera = dict(
27         eye = dict(
28             x = 2,
29             y = 0.15,
30             z = 1.3
31         )
32     ),
33 )
34 )
35 )
36 Plot_B_sim.show()
37
38 #Save the plot as svg
39 Plot_B_sim.write_image("IMAGES/Plot_B_Sim.svg")

```

Code 3.5 – Simulation magnetic field 3D-plot

```

1 # Dipole aproximation 3D-plot
2 Plot_B_dip = go.Figure(data=[go.Scatter3d(
3     x=X*1000, y=Y*1000, z=Z*1000, #[mm]
4     mode='markers',
5     marker=dict(
6         size=5,
7         color=B_dip,
8         colorscale='Rainbow',
9         showscale=True,
10        opacity=1
11    )])
12
13 Plot_B_dip.update_layout(
14     title_text="uT",
15     margin=dict(
16         l=0, r=0, b=0, t=0
17     ),
18
19     scene = dict(
20         xaxis = dict(
21             title = 'x [cm]'),
22         yaxis = dict(
23             title = 'y [cm]'),
24         zaxis = dict(
25             title = 'z [cm]'),
26         camera = dict(
27             eye = dict(
28                 x = 2,
29                 y = 0.15,
30                 z = 1.3
31             )
32         ),
33     ),
34 )
35 )
36 Plot_B_dip.show()
37
38 #Save the plot as svg
39 Plot_B_dip.write_image("IMAGES/Plot_B_dip.svg")

```

Code 3.6 – Dipole aproximation magnetic field 3D-plot

3.3 Field variation and error between methods

Finally, with the formula of the relative error

$$E\% = \frac{|B_{sim} - B_{dip}|}{B_{dip}} * 100 \quad (3.3.1)$$

We can study how the results differ between both methods.

Code 3.7 builds a graph that shows how both magnetic fields vary with respect to the position on the z axis and the error that exists between both results (Figure 3.4)

```

1 # Calculation of the error between the simulation and the dipole approximation
2 Err_sim_dip = abs(B_sim-B_dip)*100/B_dip
3

```

3

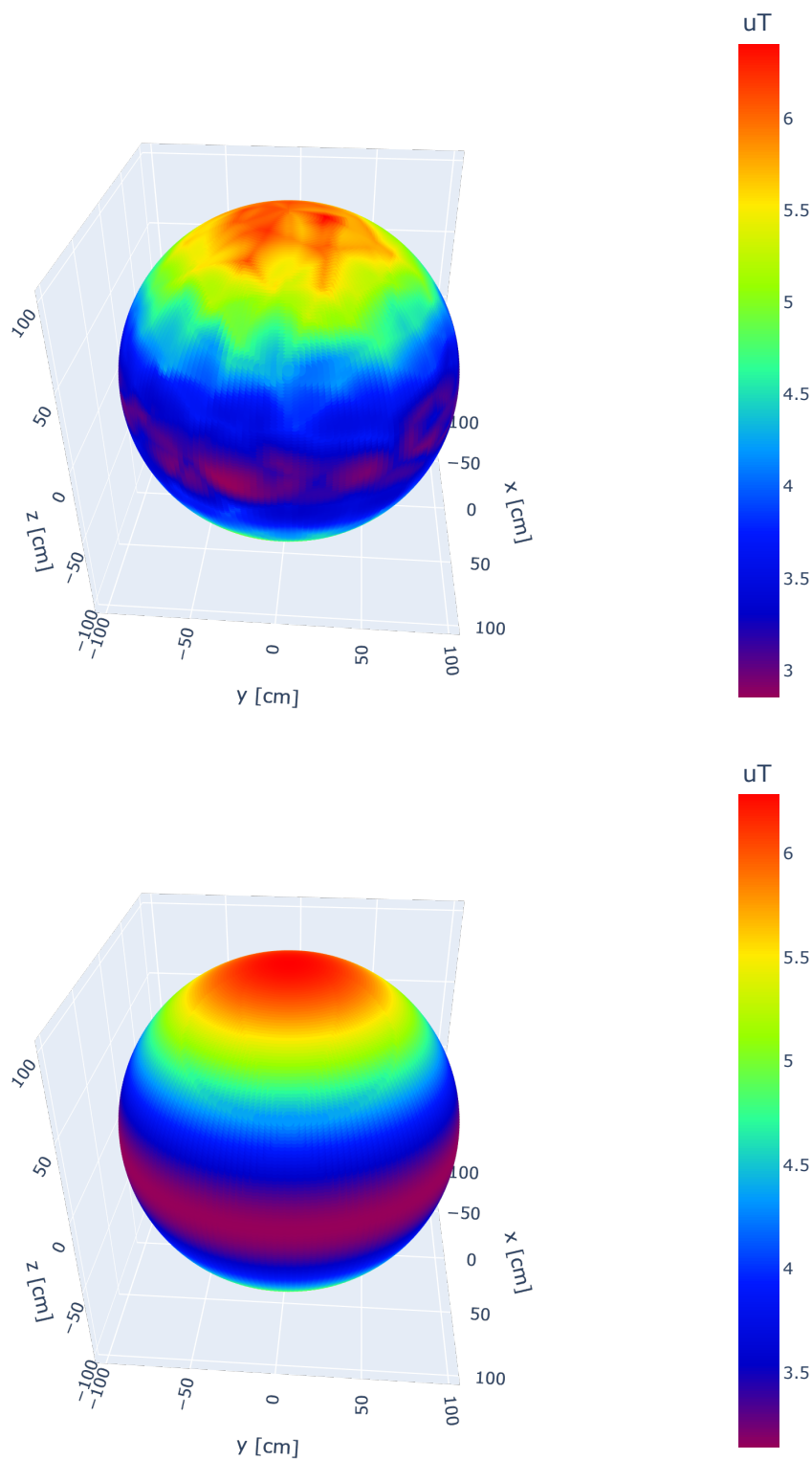


Figure 3.3 – Three-dimensional plots showing the magnetic field modulus in uT obtained with the Maxwell software (top) and calculated using the equations of the dipole approximation (bottom)

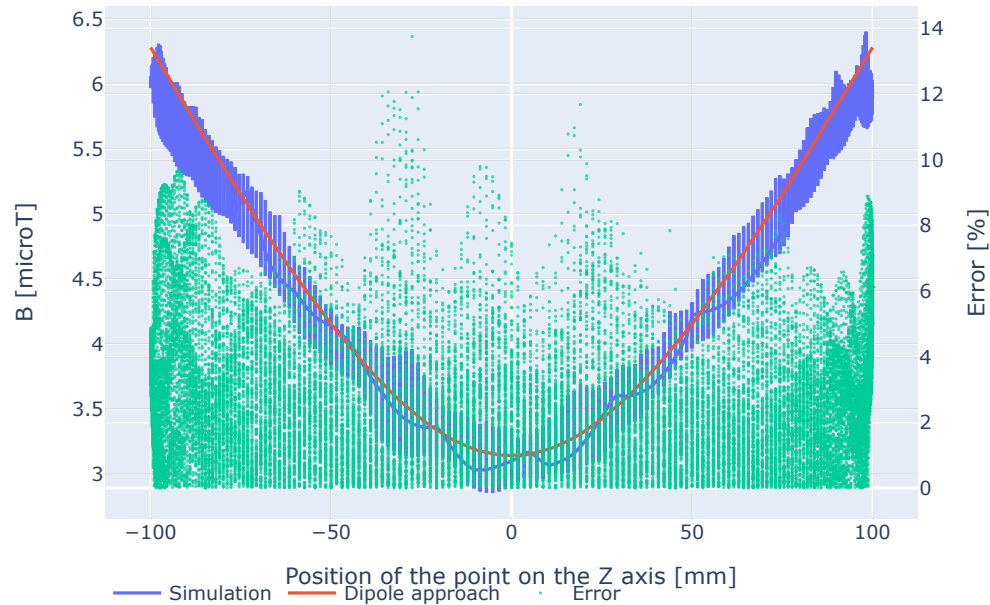


Figure 3.4 – Variation of magnetic field at a distance of 100 mm as a function of the position on the Z axis (lines), and the error (points) between both methods used to obtain them.

```

4 # Plot creation
5 # Set the secondary Y axis for the error values
6 PlotError = make_subplots(specs=[[{"secondary_y": True}]])
7
8 PlotError.add_trace(go.Scatter(
9     x=Z*1000, y=B_sim, #mm, uT
10    mode='lines',
11    name='Simulation'),
12    secondary_y=False)
13
14 PlotError.add_trace(go.Scatter(
15     x=Z*1000, y=B_dip, #mm, uT
16    mode='lines',
17    name='Dipole approach'),
18    secondary_y=False)
19
20 PlotError.add_trace(go.Scatter(
21     x=Z*1000, y=Err_sim_dip, #mm, %
22    mode='markers',
23    name='Error',
24    marker=dict(
25        size=2,
26        opacity=0.7)),
27    secondary_y=True)
28
29 PlotError.update_layout(
30     legend=dict(orientation="h")
31 )
32 PlotError.update_xaxes(title_text="Position of the point on the Z axis [mm]")
33 PlotError.update_yaxes(title_text="B [microT]", secondary_y=False)
34 PlotError.update_yaxes(title_text="Error [%]", secondary_y=True)
35
36 PlotError.show()
37
38 #Save the plot as svg
39 PlotError.write_image("IMAGES/PlotError.svg")

```

Code 3.7 – Creation of the plot that shows variation of the magnetic field with z and error between methods

3.4 Connection between coil radius and measurement distance

In addition to those shown, during this part numerous simulations have been carried out to find the optimal ratio between the radius of the simulated coil and the distance over which the magnetic field is measured.

The dipole approximation is valid if the distance to the measurement point is greater than the coil radius (See section 2.2), therefore the ratio between distance and radius that has been tested are: double, five times more, ten times more and twenty times more.

Based on the same code that creates the figure 3.4 (Code 3.7), we can create some graphs that show us the errors of the other reactions.

Comparing the results of figure 3.5 with those obtained in figure 3.4 it can be seen that the ratio that generates the least error between the simulation and the dipole approximation is that of a measurement distance ten times greater than the radius.

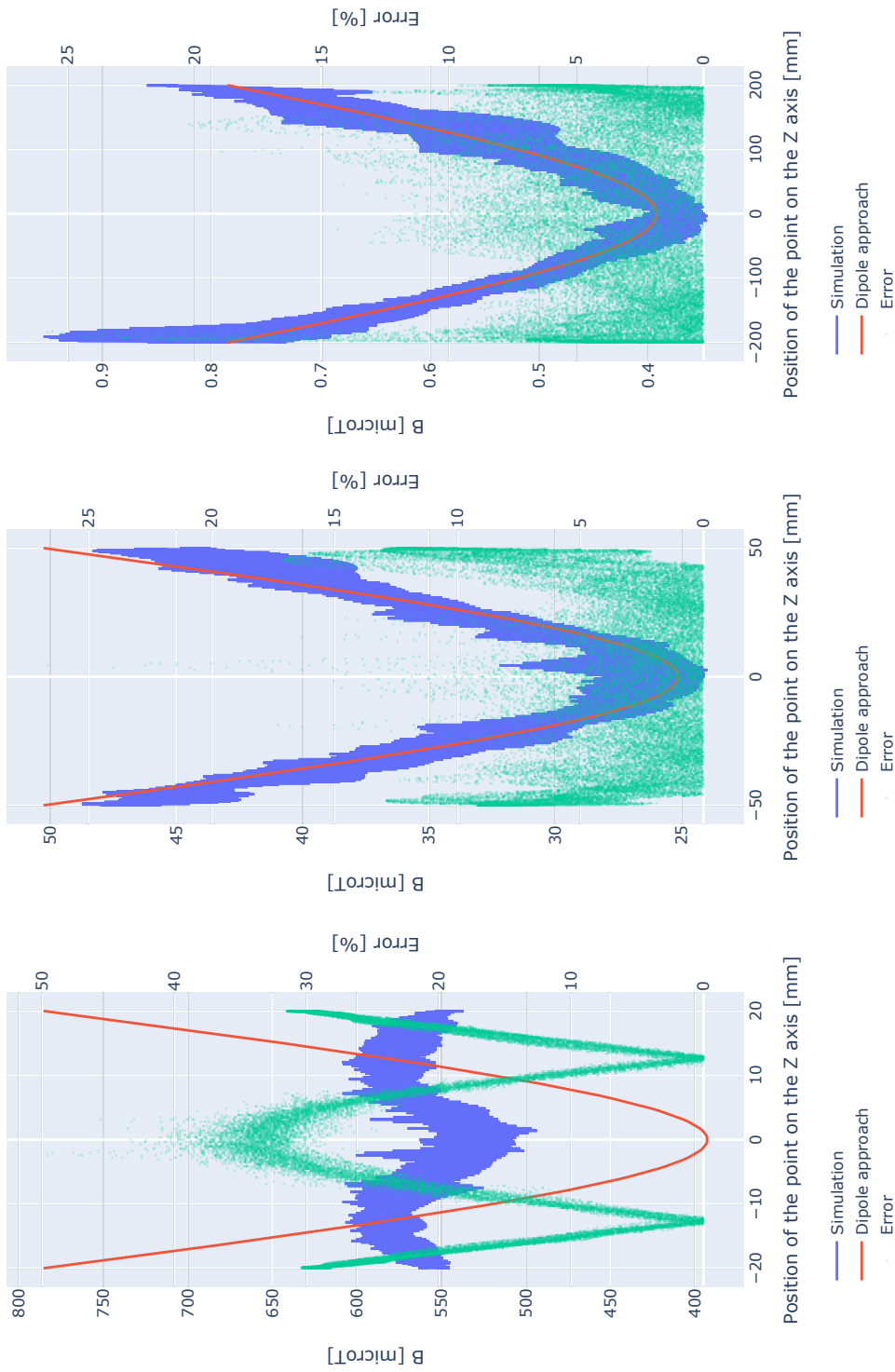


Figure 3.5 – Magnetic field variation depending on the Z axis position, concerning the ratio between distance and radius x_2 (20 mm), x_5 (50 mm), x_{20} (200 mm) respectively.

3

Chapter 4

Particle Swarm Optimization

Once the validity of the equations which link the magnetic moment with the magnetic field has been checked (Eq. 5 a 5), we can proceed dealing with the main topic of this thesis which is, the magnetic field estimation produced by dipoles.

Before focusing on the steps to follow in order to obtain the approximation, it is necessary to talk about the computing method used in the last step: the Particle Swarm Optimization method (PSO).

The PSO method is a heuristic optimization method used in obtaining global extremes. As its name indicates, it is inspired by a swarm where the movement of the individual is determined by the behavior of the collective.

4.1 Algorithm

In general terms this method consists of:

1. Creation of the swarm composed of n particles whose position vector is random. This vector not only collects values of the position of the particle but also contains the initial values of the quantities to be optimized. In our case, this vector has 6 component which are the initial position (x_0, y_0, z_0) and the component of the magnetic dipole moment (m_x, m_y, m_z) .
2. Evaluate each particle in the function to optimize, this function is call fitness function.
3. Update the speed and position vector according to the equations described below (Eq. 4.1.1 and 4.1.2).
4. Check if the given stop criterion is met, and if not go back to step 2.

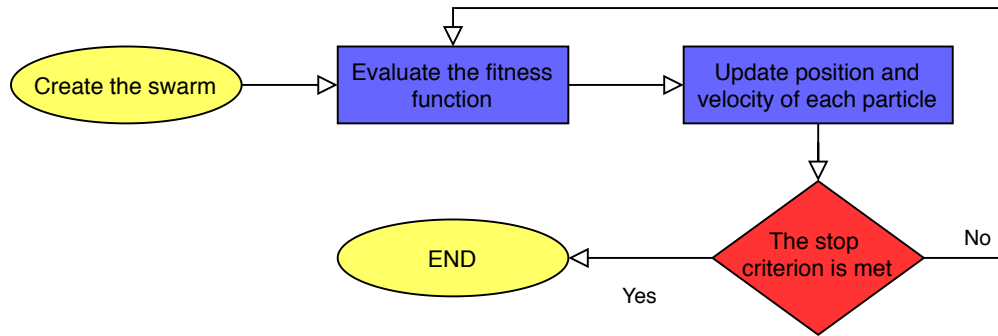


Figure 4.1 – Particle swarm optimization flowchart

The speed and position of each of the swarm particles are updated according to the following equations:

$$V_i(t+1) = wV_i(t) + c_1\phi_1(P_{best_i} - x_i(t)) + c_2\phi_2(P_{best_s} - x_i(t)) \quad (4.1.1)$$

$$x_i(t+1) = x_i(t) + V_i(t+1) \quad (4.1.2)$$

4

- w is the inertial weight, determine how the particle maintains its original course.
- $c_1 \in [0, 1]$ is the cognitive rate that determines how much the particle is influenced by the memory of its best location.
- $c_2 \in [0, 1]$ is the social rate that decides how much the particle is influenced by the rest of the swarm.
- P_{best_i} is the best location found by the single particle.
- P_{best_s} is the best location globally found by the swarm.
- ϕ_1 and ϕ_2 are two random functions equally distributed in the range $(0, 1)$

The image 4.1 is a flowchart that show how the PSO algorithm works

4.2 PSO application

In order to obtain the above-mentioned estimation, it is required to follow the next steps:

1. Dipole creation by means of Maxwell Software, as shown in [Appendix A](#).
2. Magnetic field assessment, generated by the dipoled at the desired distance.

3. Swarm generation, as described in the [Appendix B](#).
4. Particle assessment with the Fitness Function, F_1 .

$$F_1 = \frac{\sqrt{\sum_{i=1}^M \left[(B_{Sx}(i) - B_{Px}(i))^2 + (B_{Sy}(i) - B_{Py}(i))^2 + (B_{Sz}(i) - B_{Pz}(i))^2 \right]}}{\sqrt{\sum_{i=1}^M \left(B_{Sx}^2(i) + \tilde{B}_{Sy}^2(i) + \tilde{B}_{Sz}^2(i) \right)}} \quad (4.2.1)$$

B_{Si} would be the magnetic field obtained with the simulation and B_{Pi} would be the magnetic field assessed for each of the particles randomly generated.

4.2.1 Example

Based on the event described in [10], where a dipole is obtained with following characteristics:

$$\begin{aligned} (x_d, y_d, z_d) &= (0, 0, 0) \text{ cm} \\ (m_x, m_y, m_z) &= (150, -200, 180) \text{ mAm}^2 \end{aligned} \quad (4.2.2)$$

In order to create this kind of dipole with the simulator, we simply need to apply the superposition principle. Therefore, we would need to create three coils centred on the origin, each of them being on a different plane, with an only magnetic moment component though.

It is relevant to obtain the magnetic field at a distance of 30 cm from the origin. As shown in the previous part of the thesis, using the results obtained from figures 3.4 and 3.5, the optimal ratio between the measured distance and radius must be ten times bigger. Therefore, we will first create a 3 cm radius coil on the XY plane and this will give us the dipole moment on the Z axis, and according to the equation 2.2.17 we will obtain the density that will traverse the coils.

$$I = \frac{m}{S} = \frac{m}{r^2\pi} = 200/\pi \text{ A}$$

We will reapply the same equation in order to calculate the radius from the other two coils:

- The $m_x = 150 \text{ mAm}^2$ one in the YZ plane, with a 2.7 cm radius.
- The $m_y = -200 \text{ mAm}^2$ one in the XZ plane, with a 3.1 cm radius.
- The $m_z = 180 \text{ mAm}^2$ one in the XY plane, with a 3 cm radius.

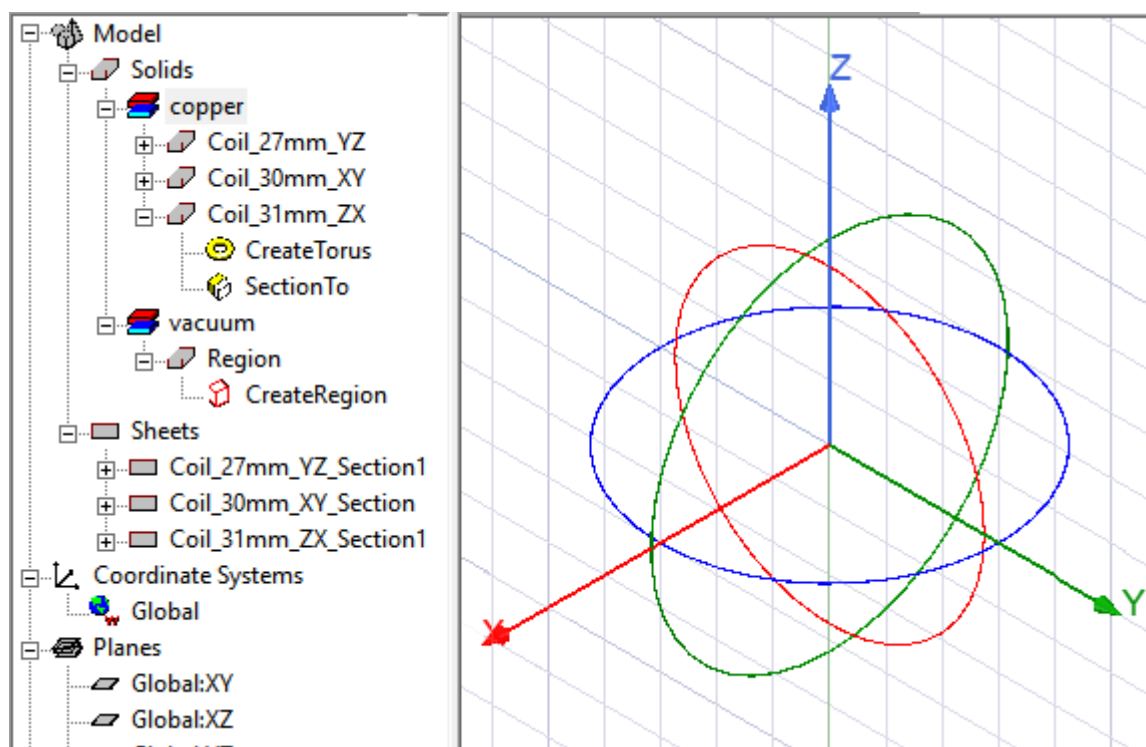


Figure 4.2 – Layout of the three coils to generate the magnetic dipole given in the equation 4.2.2. The color of each coil indicates the component to which it contributes dipole moment.

The direction of the current is counterclockwise for those with positive m_i and clockwise for negative.

The image 4.2 shows how the coils are arranged in the simulator.

In reality, this arrangement would create the magnetic coupling between the coils, but to simplify the procedure this effect hasn't been considered.

Once the simulation is complete, the magnetic field is exported on a sphere of radius 30 cm. The generated magnetic field is shown in figure 4.4.

For practical purposes it is more useful to export a single circumference, since the computation time is drastically reduced. In the figure 4.3 the values obtained with the simulation for the polar angle, θ , of 10° (Remember the figure 3.2) have been represented.

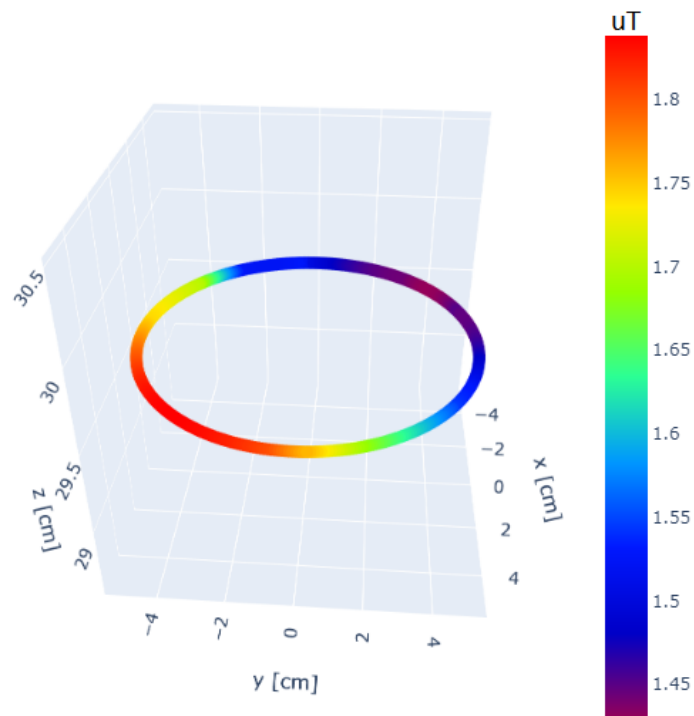


Figure 4.3 – To reduce the computation time we use only the values of $\theta = 10$ and $\phi = [0, 360]$

Thanks to that it's possible to represent in the figure 4.5 the values of the components of the magnetic field with respect to the azimuth angle, $\phi = [0^\circ, 360^\circ]$, both simulated value and theoretical value.

4

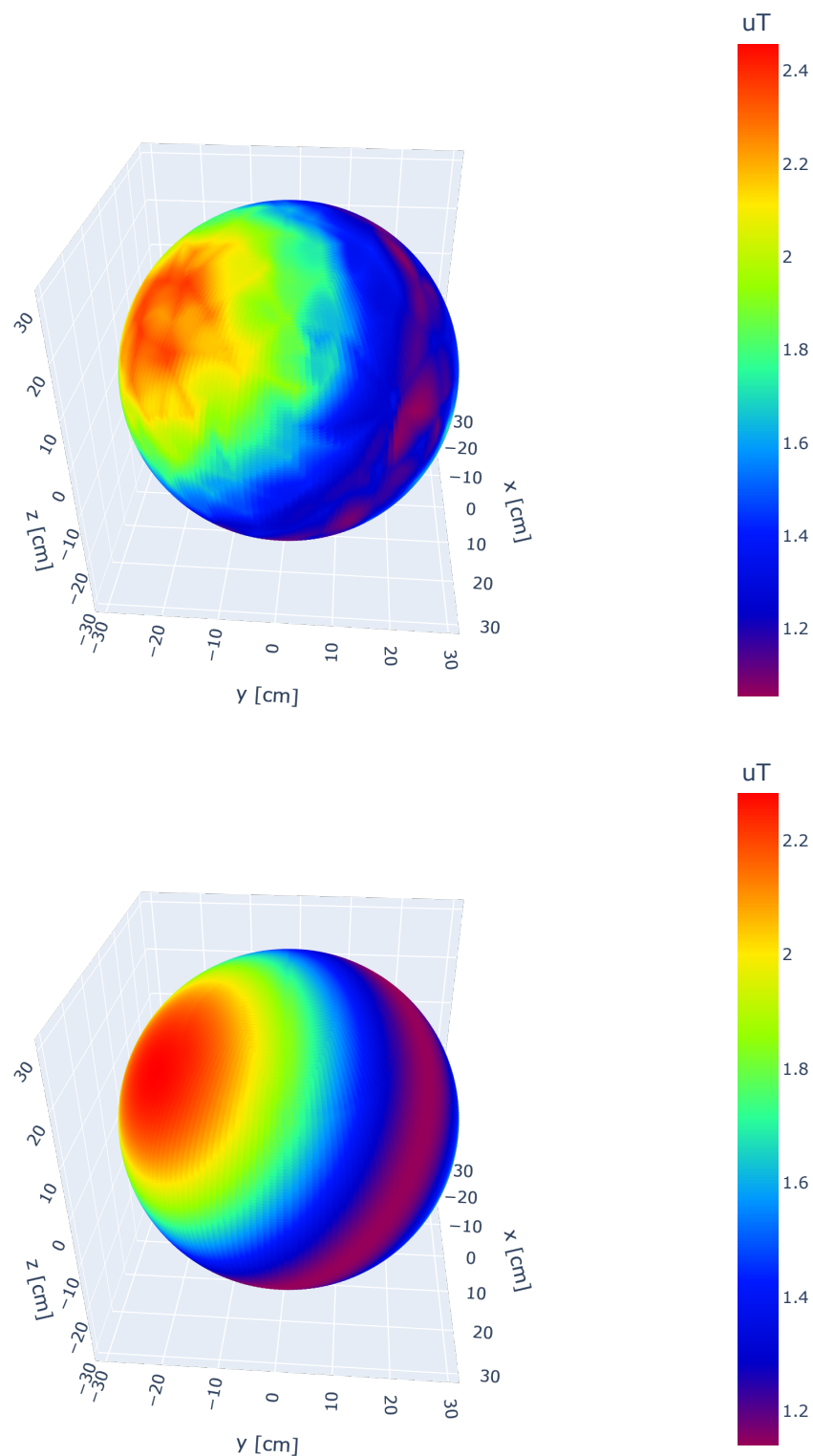


Figure 4.4 – Three-dimensional plots showing the modulus of the magnetic field in uT generated by the three coils at a distance of 30 cm from the origin of coordinates, obtained with the Maxwell software (top) and calculated using the equations of the dipole approximation (bottom)

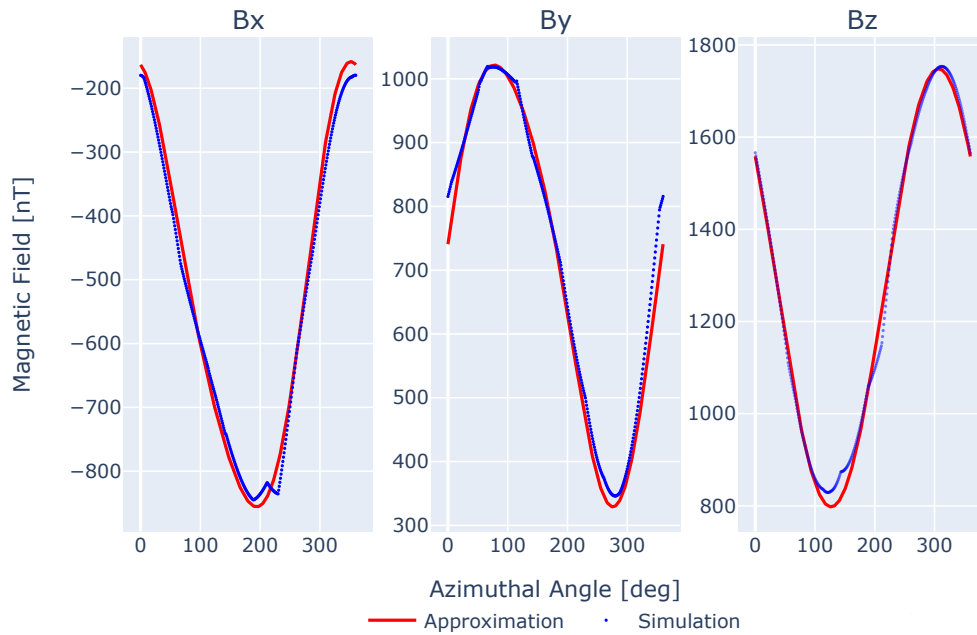


Figure 4.5 – Behavior of the components of the magnetic field as a function of the azimuth angle. The theoretical result according to the dipolar approximation is shown in red (solid line) and the results obtained with the simulator are shown in blue (dots).

Also in the figure 4.6 the error between these results.

Once we have obtained our simulated magnetic field, we have to create our swarm and evaluate it according to the Fitness Function, equation 4.2.1.

For this example a swarm of 32 particles has been used which were limited in the position of $[-15, 15]$ cm in each direction and for the magnetic moment of $[-800, 800]$ mAm^2 in each component.

In the **Appendix B** is the PSO code used, you just have to add the following codes at the end:

```

1 #Fitness Funtion definition
2 def F1(x_o, y_o, z_o, mx, my, mz): # 6 component position vector
3     cte = -10**(-7) # Dipole approximation calculation
4     R = ((X-x_o)**2 + (Y-y_o)**2 + (Z-z_o)**2)**(0.5)
5     mR = mx*(X-x_o) + my*(Y-y_o) + mz*(Z-z_o)
6     Bx_PSO = cte*(mx/R**3 - (3*(X-x_o)*mR)/R**5) #[T]
7     By_PSO = cte*(my/R**3 - (3*(Y-y_o)*mR)/R**5) #[T]
8     Bz_PSO = cte*(mz/R**3 - (3*(Z-z_o)*mR)/R**5) #[T]
9     l = len(Bx) - 1
10    num = 0
11    den = 0
12    for i in range (0,l):
13        num = num + (Bx[i]-Bx_PSO[i])**2 + (By[i]-By_PSO[i])**2 + (Bz[i]-Bz_PSO[i])**2
14        den = den + Bx[i]**2 + By[i]**2 + Bz[i]**2
15        F1 = (num)**0.5/(den)**0.5
16    return (F1)

```

Code 4.1 – Fitness Funtion definition

```

1 swarm = Enjambre(
2     n_particulas = 32, # particles number
3     n_variables = 6, # component number
4     limites_inf = [-15, -15, -15, -800, -800, -800], # limits

```

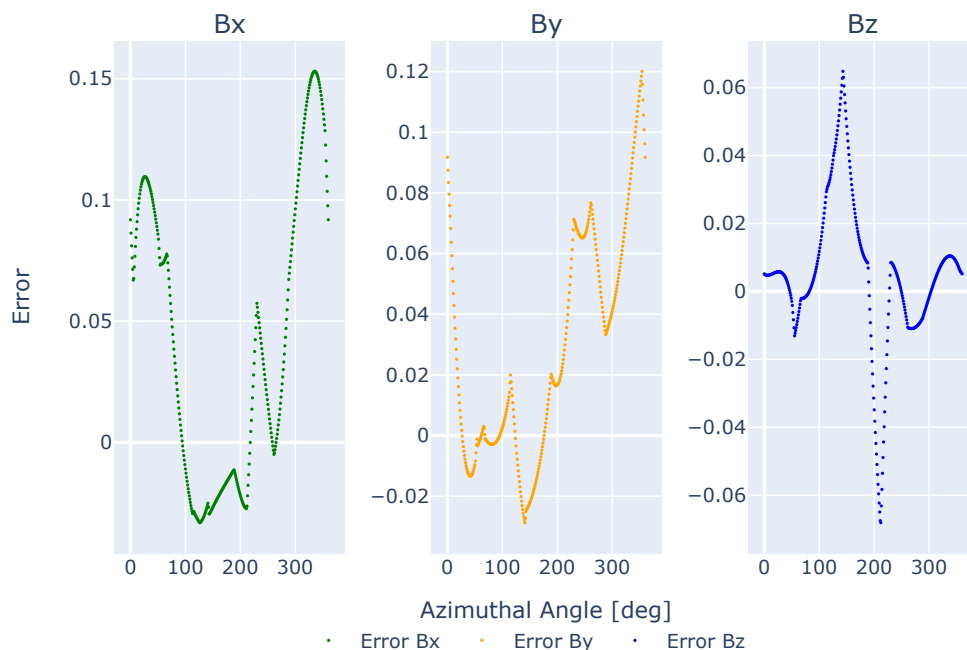


Figure 4.6 – Simulator magnetic field component error and dipole approximation

```

5     limites_sup = [15, 15, 15, 800, 800, 800], # [cm,, , mAm^2,, ,]
6     verbose     = False
7 )

```

Code 4.2 – Creation of the swarm with its properties

```

1  enjambre.optimizar(
2  funcion_objetivo = F1,
3  optimizacion     = "minimizar",
4  n_iteraciones    = 1000,
5  inercia          = 1, # w
6  reduc_inercia    = False, # w is not reduced
7  inercia_max      = 1,
8  inercia_min      = 1,
9  peso_cognitivo   = 0.5, #c_1
10 peso_social      = 0.5, #c_2
11 parada_temprana  = False, # If you want the optimization to
12 # stop earlier than expected
13 rondas_parada    = 5, # Stop if X iterations occur with
14 # variation less than the tolerance
15 tolerancia_parada = 10**-5, # tolerance
16 verbose          = False
17 )

```

Code 4.3 – Call to the optimization function

Once the program is finished, the result is that the dipole has the following characteristics:

$$\begin{aligned}
 (x_d, y_d, z_d) &= (1.9, 0.3, -5.2) \text{ cm} \\
 (m_x, m_y, m_z) &= (184, -375, 315) \text{ mAm}^2
 \end{aligned}
 \tag{4.2.3}$$

We can also obtain a graph that shows the convergence of the solution (Figure 4.7) by adding this code:

Minimum value of F1 in each iteration

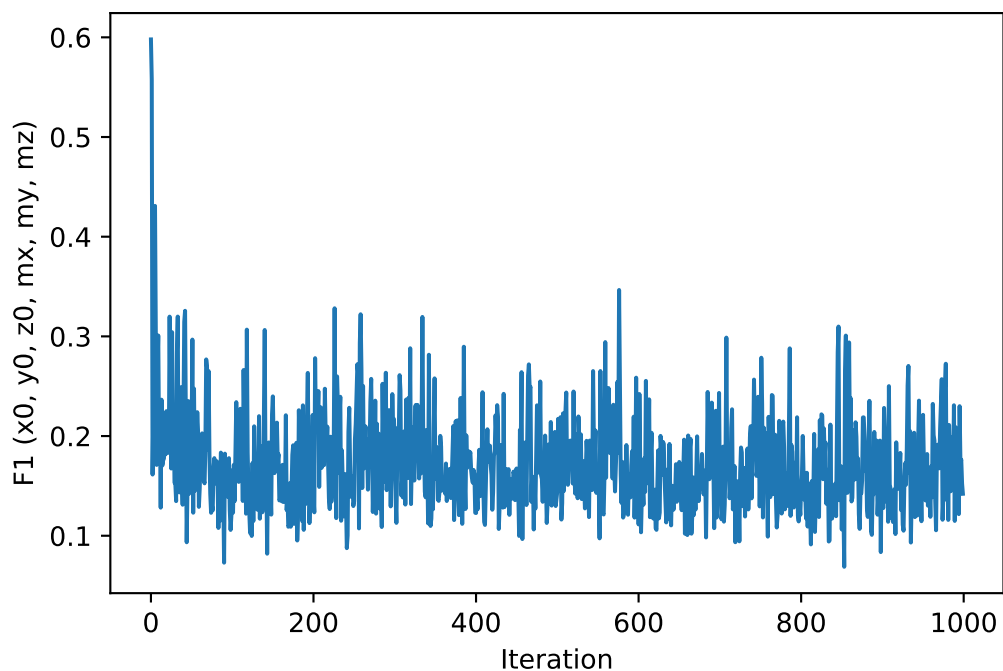


Figure 4.7 – Solution convergence plot

```

1 #Solution Convergence Plot
2 fig = plt.figure(figsize=(6,4))
3 plt.xlabel('Iteration')
4 plt.ylabel('F1 (x_0, y_0, z_0, mx, my, mz)')
5 fig.suptitle('Minimum value of F1 in each iteration')
6 enjambre.resultados_df['mejor_valor_enjambre'].plot()

```

Code 4.4 – Script to create a solution convergence plot

And finally, you can create an animation that shows the movement of the particles in each iteration (Video 4.1):

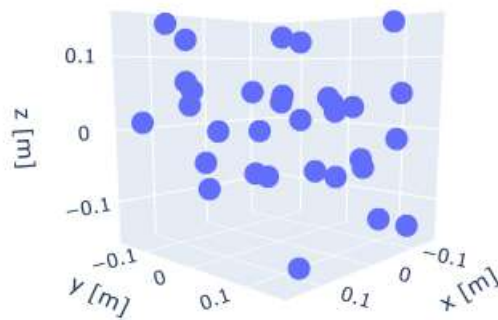
```

1 # Animated graphic particle evolution representation
2
3 # The position of the particles is
4 # extracted in each iteration of the swarm
5 import plotly.express as px
6
7 def extraer_posicion(particula):
8     pos = particula.posicion
9     return(pos)
10
11 lista_df_temp = []
12
13 for i in np.arange(len(enjambre.historico_particulas)):
14     poss = list(map(extraer_posicion,
15                   enjambre.historico_particulas[i]))
16     df_temp = pd.DataFrame({"iteracion": i, "pos": poss})
17     lista_df_temp.append(df_temp)
18
19 df_poss = pd.concat(lista_df_temp)
20
21 df_poss[["x_0", "y_0", "z_0", "mx", "my", "mz"]] = pd.DataFrame(df_poss["pos"]
22     .values.tolist(),
23     index=df_poss.index)
24
25 s = 0.16 # Plot size
26 fig = px.scatter_3d(
27     df_poss,
28     x = "x_0",
29     y = "y_0",

```

```
30 z = "z_0",
31 labels={
32     "x_0": "x [m]",
33     "y_0": "y [m]",
34     "z_0": "z [m]"
35 },
36 range_x = [-s, s],
37 range_y = [-s, s],
38 range_z = [-s, s],
39 animation_frame = "iteracion"
40 )
41
42 fig.update_axes(fixedrange=True)
```

Code 4.5 – *Animated position plot*



4

Video 4.1 – *Animation that show how the PSO method works (double click for view and another double click for fullscreen)*

Chapter 5

Conclusion

If we recapitulate, in this thesis we have started from the basic law of magnetostatics, the Biot-Savart law (Eq. 2.1.1), and we have developed it to obtain the equations that allow obtaining the magnetic field produced by a magnetic dipole (Eq. -).

We have also learned to use the Maxwell simulator, to model coils that act as magnetic dipoles and to be able to compare with the results obtained with the theoretical expressions, and as we have seen in section 3.4 the best results were obtained at a distance 10 times greater than the radius of the coils. In this same area, it has also been learned what to do in the case of having a moment with 2 of its 3 non-zero components (Eq. 4.2.2) and how to create a simulation that models a valid dipole.

Finally, in Chapter 4 we have the swarm method (PSO) that we now know a little better. We have started from its base and thanks to the codes in section 4.2.1 and **Appendix B** we can find the magnetic dipole that will simplify an electronic product, from the measurements that we take of its magnetic field.

It is true that comparing the values of equations 4.2.2 and 4.2.3, it is observed that the results for the position of the dipole obtained are close to what was sought, but in the case of the values corresponding to the magnetic moment, m_i , they are not good at all.

The fact that the results do not correspond to the sought values is due to the fact that the code that calculates the magnetic fields of the particles created during the PSO method is still in the debugging phase. Later, when it is possible to test the experimental measurements obtained, the process can be completed and thus be able to execute the algorithm correctly and obtain more reliable measurements.

Appendix A

Coil simulation with Ansoft Maxwell [11] software

In sections 3.1 and 4.2 we use the software Ansoft Maxwell to create simulations, which will give us results that we will have to export to work with them. These simulations are intended to recreate the behavior of a coil in which an electric current is induced, generating a magnetic field.

In order to launch the simulation, we will create four sections by using the software: a toroid, a region, a line –which will work as the coil axis- and, a spherical surface.

We will produce the coil by means of a 98 mm inner radius and a 100 mm external radius toroid. Once the coil is created, we proceed selecting and right-clicking the toroid, “Assign Material. . .” and we assign copper to it. As we see in the figure A.1

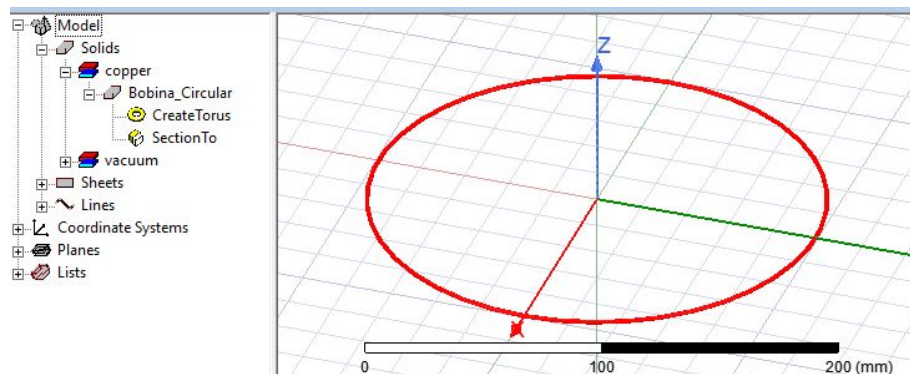


Figure A.1 – 100 mm radius coil

We will now create the integration region. In order to do so, we will select “Pad Individual Directions” in the pop-up window and for each coordinate we will select “Absolute Position” in $+X = 2000$ mm, $-X = -2000$ mm, $+Y = 2000$ mm, $-Y = -2000$ mm,

1

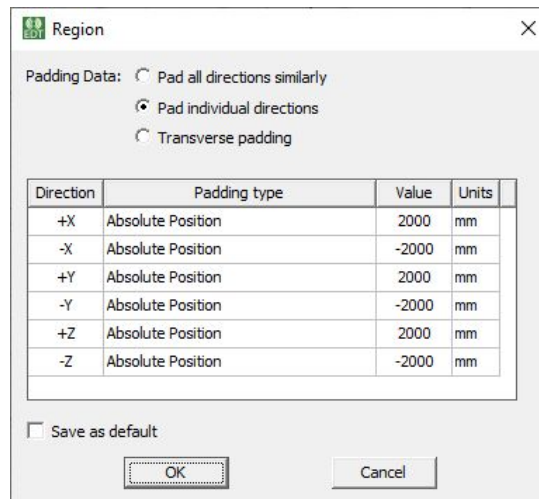


Figure A.2 – Region parameters

+ Z = 2000 mm, -Z = -2000 mm. (See figure A.2)

We will next create a line from (0,0,-1000) to (0,0,+1000) that will work as the spiral's central axis.

Lastly, we will draw a solid sphere that we will later transform into a spherical shell. We need to create a centered sphere with a 400 mm radius. It must stay within the integration region where Maxwell equations are solved.

We will now proceed to prepare the sphere to empty it. We will click MOUSE and RMS (right-click) and select FACES mode

We right-click on the sphere again and select Edit→Surface→Detach Faces. A new category "Unclassified" should have been created in the "Project Manager" section. We can proceed to delete the former.

The Project Manager section should remain as in Figure A.3

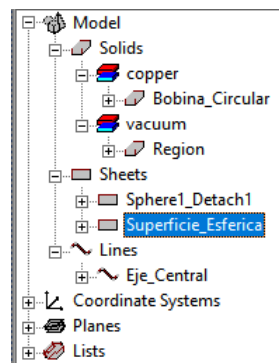


Figure A.3 – Current Project Manager

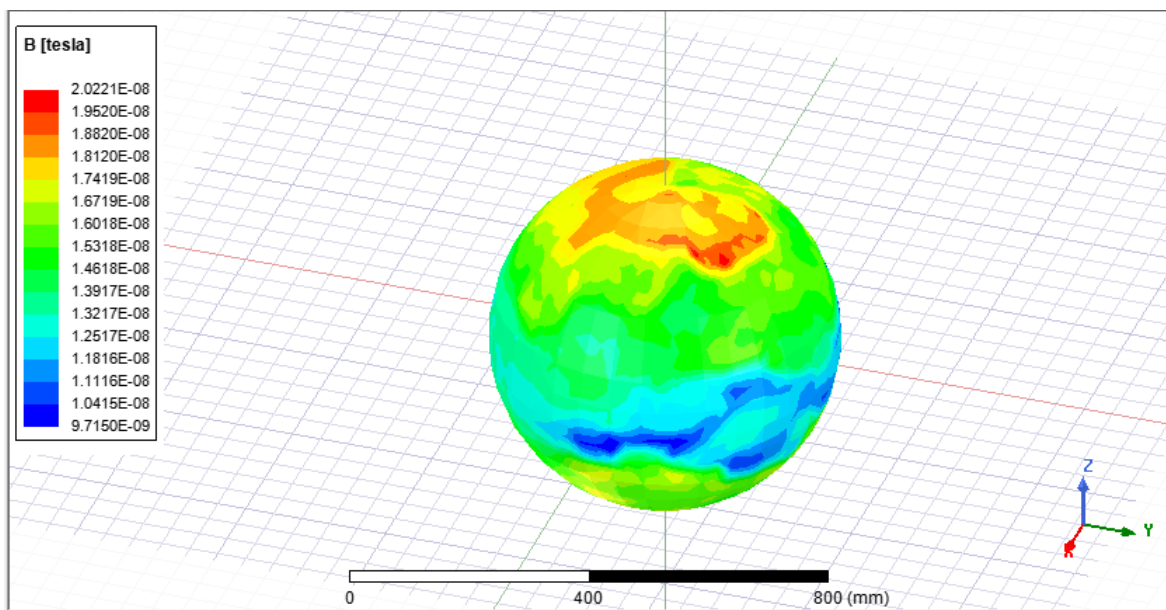
As for current source features, we will reselect the toroid and click

Modeler → Surface → Section → YZ. We will now have two different sections of the toroid when only needing one. In order to delete the spare one: Modeler → Boolean → Separate Bodies, and we will be able to delete it.

After having deleted one of the sections from the toroid, we will continue assigning a 100 A current to the section: we will right-click and Assign Excitation → Current

We can now begin with the simulation by clicking on Maxwell 3D → Analyze All. Once the simulation is over we will proceed to export the simulation results – Maxwell 3D → Fields → Calculator- by following the steps in the figure [A.4](#)

Finally, if you need visual help to create the simulations, video [A.1](#) will help you.



Video A.1 – Explanatory video of how to create the simulations (double click for view and another double click for fullscreen)

1

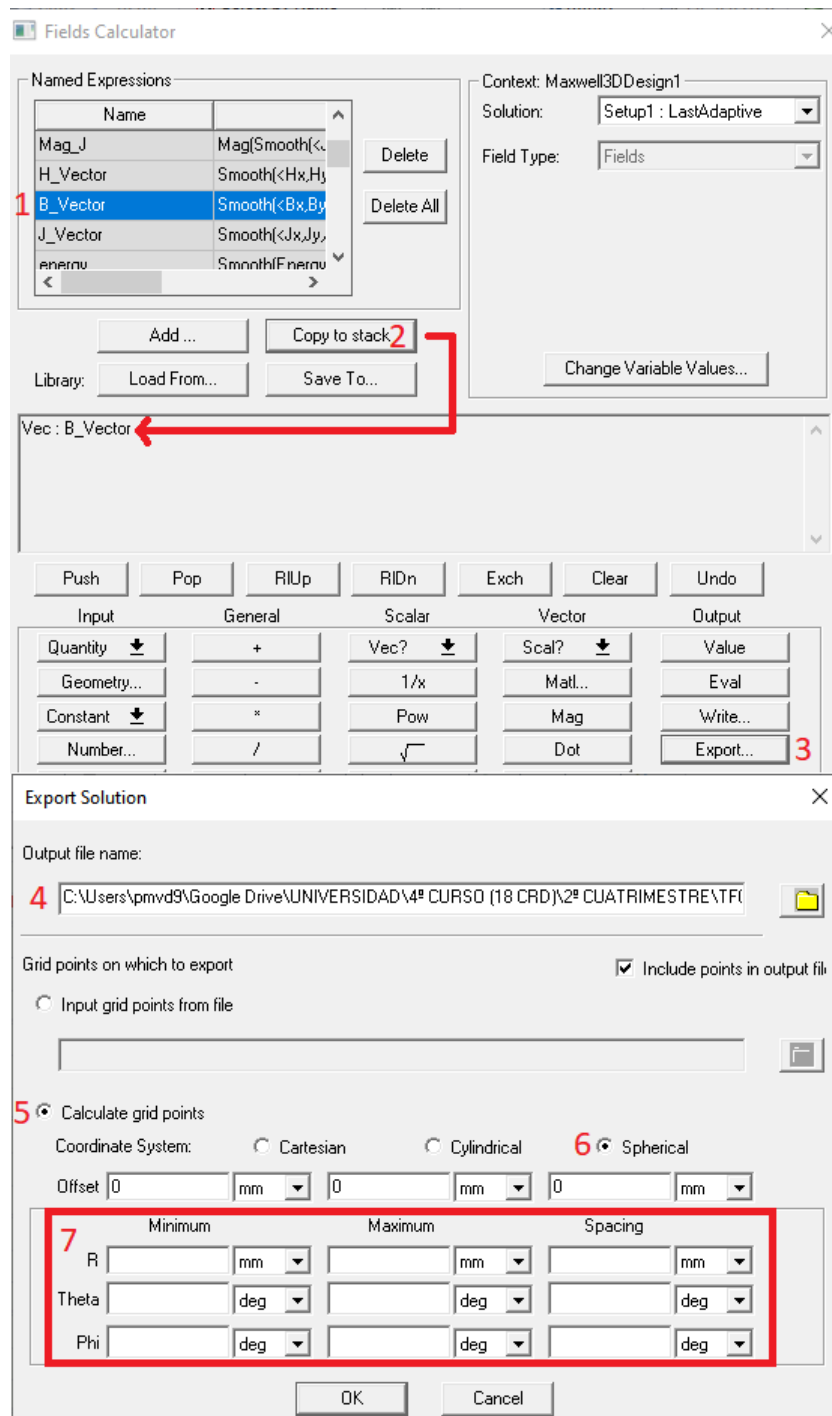


Figure A.4 – Steps to export the simulation's data

Appendix B

Particle Swarm Optimization Code [12]

The PSO code use in this proyect was created by Joaquin Amat Rodrigo [12], he created two class: the particle class and the swarm class.

For more information, in Spanish, about his code and examples go to https://github.com/JoaquinAmatRodrigo/optimizacion_PSO_python/blob/master/PSO_python.ipynb

B.1 Particle Class

This class represent a particle, with a random position and zero speed. When you create a particle you need to set 4 parameters:

- Number of variables (int). Set the number of variables that defines the position of a particle.
- Lower limit (list). Set the lower limits of a variable. You need to set a limit for every variable
- Upper limit (list). Set the upper limits of a variable. You need to set a limit for every variable
- Verbose (bool). Shows the information about the particle

The complete code for the particle class is shown in the code B.1

```
1| #####  
2| # CLASE PARTÍCULA #  
3| #####  
4| class Particula:  
5|
```

```

6 """
7 Esta clase representa nueva partícula con una posición inicial definida por
8 una combinación de valores numéricos aleatorios y velocidad de 0. El rango
9 de posibles valores para cada variable (posición) puede estar acotado. Al
10 crear una nueva partícula, solo se dispone de información sobre su posición
11 inicial y velocidad, el resto de atributos están vacíos.
12
13 Parameters
14 -----
15 n_variables : `int`
16     número de variables que definen la posición de la partícula.
17
18 limites_inf : `list` or `numpy.ndarray`, optional
19     límite inferior de cada variable. Si solo se quiere predefinir límites
20 de alguna variable, emplear ``None``. Los ``None`` serán reemplazados
21 por el valor (-10**3). (default is ``None``)
22
23 limites_sup : `list` or `numpy.ndarray`, optional
24     límite superior de cada variable. Si solo se quiere predefinir límites
25 de alguna variable, emplear ``None``. Los ``None`` serán reemplazados
26 por el valor (+10**3). (default is ``None``)
27
28 verbose : `bool`, optional
29     mostrar información de la partícula creada. (default is ``False``)
30
31 Attributes
32 -----
33 n_variables : `int`
34     número de variables que definen la posición de la partícula.
35
36 limites_inf : `list` or `numpy.ndarray`
37     límite inferior de cada variable. Si solo se quiere predefinir límites
38 de alguna variable, emplear ``None``. Los ``None`` serán reemplazados por
39 el valor (-10**3).
40
41 limites_sup : `list` or `numpy.ndarray`
42     límite superior de cada variable. Si solo se quiere predefinir límites
43 de alguna variable, emplear ``None``. Los ``None`` serán reemplazados por
44 el valor (+10**3).
45
46 mejor_valor : `numpy.ndarray`
47     mejor valor que ha tenido la partícula hasta el momento.
48
49 mejor_posicion : `numpy.ndarray`
50     posición en la que la partícula ha tenido el mejor valor hasta el momento.
51
52 valor : `float`
53     valor actual de la partícula. Resultado de evaluar la función objetivo
54 con la posición actual.
55
56 velocidad : `numpy.ndarray`
57     array con la velocidad actual de la partícula.
58
59 posicion : `numpy.ndarray`
60     posición actual de la partícula.
61
62 Raises
63 -----
64 raise Exception
65     si `limites_inf` es distinto de None y su longitud no coincide con
66     `n_variables`.
67
68 raise Exception
69     si `limites_sup` es distinto de None y su longitud no coincide con
70     `n_variables`.
71
72 Examples
73 -----
74 Ejemplo creación partícula.
75
76 >>> part = Particula(
77     n_variables = 3,
78     limites_inf = [-1,2,0],
79     limites_sup = [4,10,20],
80     verbose = True
81 )
82
83 """
84
85 def __init__(self, n_variables, limites_inf=None, limites_sup=None,
86             verbose=False):
87
88     # Número de variables de la partícula
89     self.n_variables = n_variables
90     # Límite inferior de cada variable
91     self.limites_inf = limites_inf
92     # Límite superior de cada variable
93     self.limites_sup = limites_sup
94     # Posición de la partícula
95     self.posicion = np.repeat(None, n_variables)

```

```

96 # Velocidad de la partícula
97 self.velocidad = np.repeat(None, n_variables)
98 # Valor de la partícula
99 self.valor = np.repeat(None, 1)
100 # Mejor valor que ha tenido la partícula hasta el momento
101 self.mejor_valor = None
102 # Mejor posición en la que ha estado la partícula hasta el momento
103 self.mejor_posicion = None
104
105 # CONVERSIONES DE TIPO INICIALES
106 # -----
107 # Si limites_inf o limites_sup no son un array numpy, se convierten en
108 # ello.
109 if self.limites_inf is not None \
110 and not isinstance(self.limites_inf, np.ndarray):
111     self.limites_inf = np.array(self.limites_inf)
112
113 if self.limites_sup is not None \
114 and not isinstance(self.limites_sup, np.ndarray):
115     self.limites_sup = np.array(self.limites_sup)
116
117 # COMPROBACIONES INICIALES: EXCEPTIONS Y WARNINGS
118 # -----
119 if self.limites_inf is not None \
120 and len(self.limites_inf) != self.n_variables:
121     raise Exception(
122         "limites_inf debe tener un valor por cada variable. " +
123         "Si para alguna variable no se quiere límite, emplear None. " +
124         "Ejemplo: limites_inf = [10, None, 5]"
125     )
126 elif self.limites_sup is not None \
127 and len(self.limites_sup) != self.n_variables:
128     raise Exception(
129         "limites_sup debe tener un valor por cada variable. " +
130         "Si para alguna variable no se quiere límite, emplear None. " +
131         "Ejemplo: limites_sup = [10, None, 5]"
132     )
133 elif (self.limites_inf is None) or (self.limites_sup is None):
134     warnings.warn(
135         "Es altamente recomendable indicar los límites dentro de los " +
136         "cuales debe buscarse la solución de cada variable. " +
137         "Por defecto se emplea [-10^3, 10^3]."
138     )
139 elif any(np.concatenate((self.limites_inf, self.limites_sup)) == None):
140     warnings.warn(
141         "Los límites empleados por defecto cuando no se han definido " +
142         "son: [-10^3, 10^3]."
143     )
144
145 # COMPROBACIONES INICIALES: ACCIONES
146 # -----
147
148 # Si no se especifica limites_inf, el valor mínimo que pueden tomar las
149 # variables es -10^3.
150 if self.limites_inf is None:
151     self.limites_inf = np.repeat(-10**3, self.n_variables)
152
153 # Si no se especifica limites_sup, el valor máximo que pueden tomar las
154 # variables es 10^3.
155 if self.limites_sup is None:
156     self.limites_sup = np.repeat(+10**3, self.n_variables)
157
158 # Si los límites no son nulos, se reemplazan aquellas posiciones None por
159 # el valor por defecto -10^3 y 10^3.
160 if self.limites_inf is not None:
161     self.limites_inf[self.limites_inf == None] = -10**3
162
163 if self.limites_sup is not None:
164     self.limites_sup[self.limites_sup == None] = +10**3
165
166 # BUCLE PARA ASIGNAR UN VALOR A CADA UNA DE LAS VARIABLES QUE DEFINEN LA
167 # POSICIÓN
168 # -----
169 for i in np.arange(self.n_variables):
170     # Para cada posición, se genera un valor aleatorio dentro del rango
171     # permitido para esa variable.
172     self.posicion[i] = random.uniform(
173         self.limites_inf[i],
174         self.limites_sup[i]
175     )
176
177 # LA VELOCIDAD INICIAL DE LA PARTÍCULA ES 0
178 # -----
179 self.velocidad = np.repeat(0, self.n_variables)
180
181 # INFORMACIÓN DEL PROCESO (VERBOSE)
182 # -----
183 if verbose:
184     print("Nueva partícula creada")

```

```

185         print("-----")
186         print("Posición: " + str(self.posicion))
187         print("Límites inferiores de cada variable: " \
188               + str(self.limite_inf))
189         print("Límites superiores de cada variable: " \
190               + str(self.limite_sup))
191         print("Velocidad: " + str(self.velocidad))
192         print("")
193
194     def __repr__(self):
195         """
196         Información que se muestra cuando se imprime un objeto partícula.
197
198         """
199
200         texto = "Partícula" \
201                + "\n" \
202                + "-----" \
203                + "\n" \
204                + "Posición: " + str(self.posicion) \
205                + "\n" \
206                + "Velocidad: " + str(self.velocidad) \
207                + "\n" \
208                + "Mejor posición: " + str(self.mejor_posicion) \
209                + "\n" \
210                + "Mejor valor: " + str(self.mejor_valor) \
211                + "\n" \
212                + "Límites inferiores de cada variable: " \
213                + str(self.limite_inf) \
214                + "\n" \
215                + "Límites superiores de cada variable: " \
216                + str(self.limite_sup) \
217                + "\n"
218
219         return(texto)
220
221     def evaluar_particula(self, funcion_objetivo, optimizacion, verbose = False):
222         """
223         Este método evalúa una partícula calculando el valor que toma la función
224         objetivo en la posición en la que se encuentra. Además, compara si la
225         nueva posición es mejor que las anteriores. Modifica los atributos
226         valor, mejor_valor y mejor_posicion de la partícula.
227
228         Parameters
229         -----
230         funcion_objetivo : `function`
231             función que se quiere optimizar.
232
233         optimizacion : {'maximizar', 'minimizar'}
234             dependiendo de esto, el mejor valor histórico de la partícula será
235             el mayor o el menor valor que ha tenido hasta el momento.
236
237         verbose : `bool`, optional
238             mostrar información del proceso por pantalla. (default is ``False``)
239
240         Raises
241         -----
242         raise Exception
243             si el argumento `optimizacion` es distinto de 'maximizar' o
244             'minimizar'.
245
246         Examples
247         -----
248         Ejemplo evaluar partícula con una función objetivo.
249
250         >>> part = Particula(
251                 n_variables = 3,
252                 limite_inf = [-1,2,0],
253                 limite_sup = [4,10,20],
254                 verbose     = True
255             )
256
257         >>> def funcion_objetivo(x_0, x_1, x_2):
258                 f= x_0**2 + x_1**2 + x_2**2
259                 return(f)
260
261         >>> part.evaluar_particula(
262                 funcion_objetivo = funcion_objetivo,
263                 optimizacion     = "maximizar",
264                 verbose           = True
265             )
266
267         """
268
269         # COMPROBACIONES INICIALES: EXCEPTIONS Y WARNINGS
270         # -----
271         if not optimizacion in ["maximizar", "minimizar"]:
272             raise Exception(
273                 "El argumento optimizacion debe ser: 'maximizar' o 'minimizar'"
274             )

```



```

275
276 # EVALUACIÓN DE LA FUNCIÓN OBJETIVO EN LA POSICIÓN ACTUAL
277 # -----
278 self.valor = funcion_objetivo(*self.posicion)
279
280 # MEJOR VALOR Y POSICIÓN
281 # -----
282 # Se compara el valor actual con el mejor valor histórico. La comparación
283 # es distinta dependiendo de si se desea maximizar o minimizar.
284 # Si no existe ningún valor histórico, se almacena el actual. Si ya
285 # existe algún valor histórico se compara con el actual y, de ser mejor
286 # este último, se sobrescribe.
287
288 if self.mejor_valor is None:
289     self.mejor_valor = np.copy(self.valor)
290     self.mejor_posicion = np.copy(self.posicion)
291 else:
292     if optimizacion == "minimizar":
293         if self.valor < self.mejor_valor:
294             self.mejor_valor = np.copy(self.valor)
295             self.mejor_posicion = np.copy(self.posicion)
296         else:
297             if self.valor > self.mejor_valor:
298                 self.mejor_valor = np.copy(self.valor)
299                 self.mejor_posicion = np.copy(self.posicion)
300
301 # INFORMACIÓN DEL PROCESO (VERBOSE)
302 # -----
303 if verbose:
304     print("La partícula ha sido evaluada")
305     print("-----")
306     print("Valor actual: " + str(self.valor))
307     print("")
308
309 def mover_particula(self, mejor_p_enjambre, inercia=0.8, peso_cognitivo=2,
310                    peso_social=2, verbose=False):
311     """
312     Este método ejecuta el movimiento de una partícula, lo que implica
313     actualizar su velocidad y posición. No se permite que la partícula
314     salga de la zona de búsqueda acotada por los límites.
315
316     Parameters
317     -----
318     mejor_p_enjambre : `np.ndarray`
319         mejor posición de todo el enjambre.
320
321     inercia : `float`, optional
322         coeficiente de inercia. (default is 0.8)
323
324     peso_cognitivo : `float`, optional
325         coeficiente cognitivo. (default is 2)
326
327     peso_social : `float`, optional
328         coeficiente social. (default is 2)
329
330     verbose : `bool`, optional
331         mostrar información del proceso por pantalla. (default is ``False``)
332
333     Examples
334     -----
335     Ejemplo mover partícula.
336
337     >>> part = Particula(
338         n_variables = 3,
339         limites_inf = [-1,2,0],
340         limites_sup = [4,10,20],
341         verbose = True
342     )
343
344     >>> def funcion_objetivo(x_0, x_1, x_2):
345         f= x_0**2 + x_1**2 + x_2**2
346         return(f)
347
348     >>> part.evaluar_particula(
349         funcion_objetivo = funcion_objetivo,
350         optimizacion = "maximizar",
351         verbose = True
352     )
353
354     >>> part.mover_particula(
355         mejor_p_enjambre = np.array([-1000,-1000,+1000]),
356         inercia = 0.8,
357         peso_cognitivo = 2,
358         peso_social = 2,
359         verbose = True
360     )
361
362     """
363

```

```

364 # ACTUALIZACIÓN DE LA VELOCIDAD
365 # -----
366 componente_velocidad = inercia * self.velocidad
367 r1 = np.random.uniform(low=0.0, high=1.0, size = len(self.velocidad))
368 r2 = np.random.uniform(low=0.0, high=1.0, size = len(self.velocidad))
369 componente_cognitivo = peso_cognitivo * r1 * (self.mejor_posicion \
370 - self.posicion)
371 componente_social = peso_social * r2 * (mejor_p_enjambre \
372 - self.posicion)
373 nueva_velocidad = componente_velocidad + componente_cognitivo \
374 + componente_social
375 self.velocidad = np.copy(nueva_velocidad)
376
377 # ACTUALIZACIÓN DE LA POSICIÓN
378 # -----
379 self.posicion = self.posicion + self.velocidad
380
381 # COMPROBAR LÍMITES
382 # -----
383 # Se comprueba si algún valor de la nueva posición supera los límites
384 # impuestos. En tal caso, se sobrescribe con el valor del límite
385 # correspondiente y se reinicia a 0 la velocidad de la partícula en esa
386 # componente.
387 for i in np.arange(len(self.posicion)):
388     if self.posicion[i] < self.limite_inf[i]:
389         self.posicion[i] = self.limite_inf[i]
390         self.velocidad[i] = 0
391
392     if self.posicion[i] > self.limite_sup[i]:
393         self.posicion[i] = self.limite_sup[i]
394         self.velocidad[i] = 0
395
396 # INFORMACIÓN DEL PROCESO (VERBOSE)
397 # -----
398 if verbose:
399     print("La partícula se ha desplazado")
400     print("-----")
401     print("Nueva posición: " + str(self.posicion))
402     print("")

```

Code B.1 – Particle class complete code

B.2 Swarm Class

This class represent a n particles swarm. When you create a particle you need to set 5 parameters:

- Number of particles (int). Set the number of particles that your swarm has.
- Number of variables (int). Set the number of variables that defines the position of a particle.
- Lower limit (list). Set the lower limits of a variable. You need to set a limit for every variable
- Upper limit (list). Set the upper limits of a variable. You need to set a limit for every variable
- Verbose (bool). Shows the information about the particle

The complete code for the swarm class is shown in the code B.2

```

1 #####
2 #                               CLASE ENJAMBRE (SWARM)                               #
3 #####
4
5 class Enjambre:
6     """

```

```

7 | Esta clase crea un enjambre de n partículas.
8 |
9 | Parameters
10 | -----
11 | n_particulas : `int`
12 |     número de partículas del enjambre.
13 |
14 | n_variables : `int`
15 |     número de variables que definen la posición de las partícula.
16 |
17 | limites_inf : `list` or `numpy.ndarray`
18 |     límite inferior de cada variable. Si solo se quiere predefinir límites
19 |     de alguna variable, emplear ``None``. Los ``None`` serán reemplazados por
20 |     el valor (-10**3).
21 |
22 | limites_sup : `list` or `numpy.ndarray`
23 |     límite superior de cada variable. Si solo se quiere predefinir límites
24 |     de alguna variable, emplear ``None``. Los ``None`` serán reemplazados por
25 |     el valor (+10**3).
26 |
27 | verbose : `bool`, optional
28 |     mostrar información del proceso por pantalla. (default is ``False``)
29 |
30 | Attributes
31 | -----
32 | partículas : `list`
33 |     lista con todas las partículas del enjambre.
34 |
35 | n_particulas : `int`
36 |     número de partículas del enjambre.
37 |
38 | n_variables : `int`
39 |     número de variables que definen la posición de las partícula.
40 |
41 | limites_inf : `list` or `numpy.ndarray`
42 |     límite inferior de cada variable.
43 |
44 | limites_sup : `list` or `numpy.ndarray`
45 |     límite superior de cada variable.
46 |
47 | mejor_particula : `object` partícula`
48 |     la mejor partícula del enjambre en estado actual.
49 |
50 | mejor_valor : `float`
51 |     el mejor valor del enjambre en su estado actual.
52 |
53 | historico_particulas : `list`
54 |     lista con el estado de las partículas en cada una de las iteraciones que
55 |     ha tenido el enjambre.
56 |
57 | historico_mejor_posicion : `list`
58 |     lista con la mejor posición en cada una de las iteraciones que ha tenido
59 |     el enjambre.
60 |
61 | historico_mejor_valor : `list`
62 |     lista con el mejor valor en cada una de las iteraciones que ha tenido el
63 |     enjambre.
64 |
65 | diferencia_abs : `list`
66 |     diferencia absoluta entre el mejor valor de iteraciones consecutivas.
67 |
68 | resultados_df : `pandas.core.frame.DataFrame`
69 |     dataframe con la información del mejor valor y posición encontrado en
70 |     cada iteración, así como la mejora respecto a la iteración anterior.
71 |
72 | valor_optimo : `float`
73 |     mejor valor encontrado en todas las iteraciones.
74 |
75 | posicion_optima : `numpy.ndarray`
76 |     posición donde se ha encontrado el valor_optimo.
77 |
78 | optimizado : `bool`
79 |     si el enjambre ha sido optimizado.
80 |
81 | iter_optimizacion : `int`
82 |     número de iteraciones de optimizacion.
83 |
84 | Examples
85 | -----
86 | Ejemplo crear enjambre
87 |
88 | >>> enjambre = Enjambre(
89 |         n_particulas = 5,
90 |         n_variables = 3,
91 |         limites_inf = [-5,-5,-5],
92 |         limites_sup = [5,5,5],
93 |         verbose = True
94 |     )
95 |
96 | """

```

```

97
98 def __init__(self, n_particulas, n_variables, limites_inf = None,
99             limites_sup = None, verbose = False):
100
101     # Número de partículas del enjambre
102     self.n_particulas = n_particulas
103     # Número de variables de cada partícula
104     self.n_variables = n_variables
105     # Límite inferior de cada variable
106     self.limites_inf = limites_inf
107     # Límite superior de cada variable
108     self.limites_sup = limites_sup
109     # Lista de las partículas del enjambre
110     self.particulas = []
111     # Etiqueta para saber si el enjambre ha sido optimizado
112     self.optimizado = False
113     # Número de iteraciones de optimización llevadas a cabo
114     self.iter_optimizacion = None
115     # Mejor partícula del enjambre
116     self.mejor_particula = None
117     # Mejor valor del enjambre
118     self.mejor_valor = None
119     # Posición del mejor valor del enjambre.
120     self.mejor_posicion = None
121     # Estado de todas las partículas del enjambre en cada iteración.
122     self.historico_particulas = []
123     # Mejor posición en cada iteración.
124     self.historico_mejor_posicion = []
125     # Mejor valor en cada iteración.
126     self.historico_mejor_valor = []
127     # Diferencia absoluta entre el mejor valor de iteraciones consecutivas.
128     self.diferencia_abs = []
129     # data.frame con la información del mejor valor y posición encontrado en
130     # cada iteración, así como la mejora respecto a la iteración anterior.
131     self.resultados_df = None
132     # Mejor valor de todas las iteraciones
133     self.valor_optimo = None
134     # Mejor posición de todas las iteraciones
135     self.posicion_optima = None
136
137     # CONVERSIONES DE TIPO INICIALES
138     # -----
139     # Si limites_inf o limites_sup no son un array numpy, se convierten en
140     # ello.
141     if self.limites_inf is not None \
142     and not isinstance(self.limites_inf, np.ndarray):
143         self.limites_inf = np.array(self.limites_inf)
144
145     if self.limites_sup is not None \
146     and not isinstance(self.limites_sup, np.ndarray):
147         self.limites_sup = np.array(self.limites_sup)
148
149     # SE CREAN LAS PARTÍCULAS DEL ENJAMBRE Y SE ALMACENAN
150     # -----
151     for i in np.arange(n_particulas):
152         particula_i = Particula(
153             n_variables = self.n_variables,
154             limites_inf = self.limites_inf,
155             limites_sup = self.limites_sup,
156             verbose = verbose
157         )
158         self.particulas.append(particula_i)
159
160     # INFORMACIÓN DEL PROCESO (VERBOSE)
161     # -----
162     if verbose:
163         print("-----")
164         print("Enjambre creado")
165         print("-----")
166         print("Número de partículas: " + str(self.n_particulas))
167         print("Límites inferiores de cada variable: "
168               + str(self.limites_inf))
169         print("Límites superiores de cada variable: " \
170               + str(self.limites_sup))
171         print("")
172
173     def __repr__(self):
174         """
175         Información que se muestra cuando se imprime un objeto enjambre.
176
177         """
178
179         texto = "===== \
180               + "\n" \
181               + "      Enjambre" \
182               + "\n" \
183               + "===== \
184               + "\n" \
185               + "Número de partículas: " + str(self.n_particulas) \

```

```

186         + "\n" \
187         + "Límites inferiores de cada variable: " + str(self.limite_inf) \
188         + "\n" \
189         + "Límites superiores de cada variable: " + str(self.limite_sup) \
190         + "\n" \
191         + "Optimizado: " + str(self.optimizado) \
192         + "\n" \
193         + "Iteraciones optimización: " + str(self.iter_optimizacion) \
194         + "\n" \
195         + "\n" \
196         + "Información mejor partícula:" \
197         + "\n" \
198         + "-----" \
199         + "\n" \
200         + "Mejor posición actual: " + str(self.mejor_posicion) \
201         + "\n" \
202         + "Mejor valor actual: " + str(self.mejor_valor) \
203         + "\n" \
204         + "\n" \
205         + "Resultados tras optimizar:" \
206         + "\n" \
207         + "-----" \
208         + "\n" \
209         + "Posición óptima: " + str(self.posicion_optima) \
210         + "\n" \
211         + "Valor óptimo: " + str(self.valor_optimo)
212
213     return(texto)
214
215     def mostrar_particulas(self, n=None):
216         """
217         Este método muestra la información de cada una de las n primeras
218         partículas del enjambre.
219
220         Parameters
221         -----
222
223         n : `int`
224             número de partículas que se muestran. Si no se indica el valor
225             (por defecto ``None``), se muestran todas. Si el valor es mayor
226             que `self.n_particulas` se muestran todas.
227
228         Examples
229         -----
230
231         >>> enjambre = Enjambre(
232             n_particulas = 5,
233             n_variables = 3,
234             limites_inf = [-5,-5,-5],
235             limites_sup = [5,5,5],
236             verbose = True
237         )
238
239         >>> enjambre.mostrar_particulas(n = 1)
240
241         """
242         if n is None:
243             n = self.n_particulas
244         elif n > self.n_particulas:
245             n = self.n_particulas
246
247         for i in np.arange(n):
248             print(self.particulas[i])
249         return(None)
250
251     def evaluar_enjambre(self, funcion_objetivo, optimizacion, verbose = False):
252         """
253         Este método evalúa todas las partículas del enjambre, actualiza sus
254         valores e identifica la mejor partícula.
255
256         Parameters
257         -----
258
259         funcion_objetivo : `function`
260             función que se quiere optimizar.
261
262         optimizacion : {maximizar o minimizar}
263             Dependiendo de esto, el mejor valor histórico de la partícula será
264             el mayor o el menor valor que ha tenido hasta el momento.
265
266         verbose : `bool`, optional
267             mostrar información del proceso por pantalla. (default is ``False``)
268
269         Examples
270         -----
271
272         Ejemplo evaluar enjambre
273
274         >>> enjambre = Enjambre(
275             n_particulas = 5,
276             n_variables = 3,
277             limites_inf = [-5,-5,-5],

```

```

276         limites_sup = [5,5,5],
277         verbose     = True
278     )
279
280     >>> def funcion_objetivo(x_0, x_1, x_2):
281         f= x_0**2 + x_1**2 + x_2**2
282         return(f)
283
284     >>> enjambre.evaluar_enjambre(
285         funcion_objetivo = funcion_objetivo ,
286         optimizacion     = "minimizar" ,
287         verbose          = True
288     )
289
290     """
291
292     # SE EVALÚA CADA PARTÍCULA DEL ENJAMBRE
293     # -----
294     for i in np.arange(self.n_particulas):
295         self.particulas[i].evaluar_particula(
296             funcion_objetivo = funcion_objetivo ,
297             optimizacion     = optimizacion ,
298             verbose          = verbose
299         )
300
301     # MEJOR PARTÍCULA DEL ENJAMBRE
302     # -----
303     # Se identifica la mejor partícula de todo el enjambre. Si se está
304     # maximizando, la mejor partícula es aquella con mayor valor.
305     # Lo contrario si se está minimizando.
306
307     # Se selecciona inicialmente como mejor partícula la primera.
308     self.mejor_particula = copy.deepcopy(self.particulas[0])
309     # Se comparan todas las partículas del enjambre.
310     for i in np.arange(self.n_particulas):
311         if optimizacion == "minimizar":
312             if self.particulas[i].valor < self.mejor_particula.valor:
313                 self.mejor_particula = copy.deepcopy(self.particulas[i])
314         else:
315             if self.particulas[i].valor > self.mejor_particula.valor:
316                 self.mejor_particula = copy.deepcopy(self.particulas[i])
317
318     # Se extrae la posición y valor de la mejor partícula y se almacenan
319     # como mejor valor y posición del enjambre.
320     self.mejor_valor = self.mejor_particula.valor
321     self.mejor_posicion = self.mejor_particula.posicion
322
323     # INFORMACIÓN DEL PROCESO (VERBOSE)
324     # -----
325     if verbose:
326         print("-----")
327         print("Enjambre evaluado")
328         print("-----")
329         print("Mejor posición encontrada : " + str(self.mejor_posicion))
330         print("Mejor valor encontrado : " + str(self.mejor_valor))
331         print("")
332
333     def mover_enjambre(self, inercia, peso_cognitivo, peso_social,
334                       verbose = False):
335         """
336         Este método mueve todas las partículas del enjambre.
337
338         Parameters
339         -----
340         optimizacion : {'maximizar', 'minimizar'}
341             si se desea maximizar o minimizar la función.
342
343         inercia : `float` or `int`
344             coeficiente de inercia.
345
346         peso_cognitivo : `float` or `int`
347             coeficiente cognitivo.
348
349         peso_social : `float` or `int`
350             coeficiente social.
351
352         verbose : `bool`, optional
353             mostrar información del proceso por pantalla. (default is ``False``)
354
355         """
356
357     # Se actualiza la posición de cada una de las partículas que forman el
358     # enjambre.
359     for i in np.arange(self.n_particulas):
360         self.particulas[i].mover_particula(
361             mejor_p_enjambre = self.mejor_posicion ,
362             inercia          = inercia ,
363             peso_cognitivo   = peso_cognitivo ,
364             peso_social      = peso_social ,

```

```

365         verbose = verbose
366     )
367
368     # Información del proceso (VERBOSE)
369     # -----
370     if verbose:
371         print("-----" \
372               "-----")
373         print("La posición de todas las partículas del enjambre ha sido " \
374               "actualizada.")
375         print("-----" \
376               "-----")
377         print("")
378
379 def optimizar(self, funcion_objetivo, optimizacion, n_iteraciones = 50,
380             inercia = 0.8, reduc_inercia = True, inercia_max = 0.9,
381             inercia_min = 0.4, peso_cognitivo = 2, peso_social = 2,
382             parada_temprana = False, rondas_parada = None,
383             tolerancia_parada = None, verbose = False):
384     """
385     Este método realiza el proceso de optimización de un enjambre.
386
387     Parameters
388     -----
389     funcion_objetivo : `function`
390         función que se quiere optimizar.
391
392     optimizacion : {'maximizar' o 'minimizar'}
393         si se desea maximizar o minimizar la función.
394
395     m_iteraciones : `int`, optional
396         numero de iteraciones de optimización. (default is ``50``)
397
398     inercia : `float` or `int`, optional
399         coeficiente de inercia. (default is ``0.8``)
400
401     peso_cognitivo : `float` or `int`, optional
402         coeficiente cognitivo. (default is ``2``)
403
404     peso_social : `float` or `int`, optional
405         coeficiente social. (default is ``2``)
406
407     reduc_inercia : `bool`, optional
408         activar la reducción del coeficiente de inercia. En tal caso, el
409         argumento `inercia` es ignorado. (default is ``True``)
410
411     inercia_max : `float` or `int`, optional
412         valor inicial del coeficiente de inercia si se activa `reduc_inercia`.
413         (default is ``0.9``)
414
415     inercia_min : `float` or `int`, optional
416         valor mínimo del coeficiente de inercia si se activa `reduc_min`.
417         (default is ``0.4``)
418
419     parada_temprana : `bool`, optional
420         si durante las últimas `rondas_parada` iteraciones la diferencia
421         absoluta entre mejores partículas no es superior al valor de
422         `tolerancia_parada`, se detiene el algoritmo y no se crean nuevas
423         iteraciones. (default is ``False``)
424
425     rondas_parada : `int`, optional
426         número de iteraciones consecutivas sin mejora mínima para que se
427         active la parada temprana. (default is ``None``)
428
429     tolerancia_parada : `float` or `int`, optional
430         valor mínimo que debe tener la diferencia de iteraciones consecutivas
431         para considerar que hay cambio. (default is ``None``)
432
433     verbose : `bool`, optional
434         mostrar información del proceso por pantalla. (default is ``False``)
435
436     Raises
437     -----
438     raise Exception
439         si se indica `parada_temprana = True` y los argumentos `rondas_parada`
440         o `tolerancia_parada` son ``None``.
441
442     raise Exception
443         si se indica `reduc_inercia = True` y los argumentos `inercia_max`
444         o `inercia_min` son ``None``.
445
446     Examples
447     -----
448     Ejemplo optimización
449
450     >>> def funcion_objetivo(x_0, x_1):
451         # Para la región acotada entre -10 <=x_0<=0 y -6 .5<=x_1<=0 la
452         # funcion tiene multiples minimos locales y un unico minimo
453         # global en f( -3 .1302468, 1 .5821422)= -106 .7645367.

```

```

455     f = np. sin(x_1)*np. exp(1-np. cos(x_0))**2 \
456         + np. cos(x_0)*np. exp(1-np. sin(x_1))**2 \
457         + (x_0-x_1)**2
458     return(f)
459
460 >>> enjambre = Enjambre(
461     n_particulas = 50,
462     n_variables = 2,
463     limites_inf = [-10, -6.5],
464     limites_sup = [0, 0],
465     verbose = False
466 )
467
468 >>> enjambre. optimizar(
469     funcion_objetivo = funcion_objetivo ,
470     optimizacion = "minimizar" ,
471     n_iteraciones = 250,
472     inercia = 0.8,
473     reduc_inercia = True,
474     inercia_max = 0.9,
475     inercia_min = 0.4,
476     peso_cognitivo = 1,
477     peso_social = 2,
478     parada_temprana = True,
479     rondas_parada = 5,
480     tolerancia_parada = 10**-3,
481     verbose = False
482 )
483
484 """
485
486 # COMPROBACIONES INICIALES: EXCEPTIONS Y WARNINGS
487 # -----
488 # Si se activa la parada temprana, hay que especificar los argumentos
489 # rondas_parada y tolerancia_parada.
490 if parada_temprana \
491 and (rondas_parada is None or tolerancia_parada is None):
492     raise Exception(
493         "Para activar la parada temprana es necesario indicar un " \
494         + " valor de rondas_parada y de tolerancia_parada."
495     )
496
497 # Si se activa la reducción de inercia, hay que especificar los argumentos
498 # inercia_max y inercia_min.
499 if reduc_inercia \
500 and (inercia_max is None or inercia_min is None):
501     raise Exception(
502         "Para activar la reducción de inercia es necesario indicar un " \
503         + " valor de inercia_max y de inercia_min."
504     )
505
506 # ITERACIONES
507 # -----
508 start = time.time()
509
510 for i in np.arange(n_iteraciones):
511     if verbose:
512         print("-----")
513         print("Iteracion: " + str(i))
514         print("-----")
515
516 # EVALUAR PARTÍCULAS DEL ENJAMBRE
517 # -----
518 self. evaluar_enjambre(
519     funcion_objetivo = funcion_objetivo ,
520     optimizacion = optimizacion ,
521     verbose = verbose
522 )
523
524 # SE ALMACENA LA INFORMACIÓN DE LA ITERACIÓN EN LOS HISTÓRICOS
525 # -----
526 self. historico_particulas. append(copy. deepcopy(self. particulas))
527 self. historico_mejor_posicion. append(copy. deepcopy(self. mejor_posicion))
528 self. historico_mejor_valor. append(copy. deepcopy(self. mejor_valor))
529
530 # SE CALCULA LA DIFERENCIA ABSOLUTA RESPECTO A LA ITERACIÓN ANTERIOR
531 # -----
532 # La diferencia solo puede calcularse a partir de la segunda
533 # iteración.
534 if i == 0:
535     self. diferencia_abs. append(None)
536 else:
537     diferencia = abs(self. historico_mejor_valor[i] \
538                    - self. historico_mejor_valor[i-1])
539     self. diferencia_abs. append(diferencia)
540
541 # CRITERIO DE PARADA
542 # -----
543 # Si durante las últimas n iteraciones, la diferencia absoluta entre

```



```

544 # mejores partículas no es superior al valor de tolerancia_parada,
545 # se detiene el algoritmo y no se crean nuevas iteraciones.
546 if parada_temprana and i > rondas_parada:
547     ultimos_n = np.array(self.diferencia_abs[-(rondas_parada): ])
548     if all(ultimos_n < tolerancia_parada):
549         print("Algoritmo detenido en la iteración "
550               + str(i) \
551               + " por falta cambio absoluto mínimo de " \
552               + str(tolerancia_parada) \
553               + " durante " \
554               + str(rondas_parada) \
555               + " iteraciones consecutivas.")
556         break
557
558 # MOVER PARTÍCULAS DEL ENJAMBRE
559 # -----
560 # Si se ha activado la reducción de inercia, se recalcula su valor
561 # para la iteración actual.
562 if reduc_inercia:
563     inercia = ((inercia_max - inercia_min) \
564               * (n_iteraciones - i) / n_iteraciones) \
565               + inercia_min
566
567     self.mover_enjambre(
568         inercia = inercia,
569         peso_cognitivo = peso_cognitivo,
570         peso_social = peso_social,
571         verbose = False
572     )
573
574 end = time.time()
575 self.optimizado = True
576 self.iter_optimizacion = i
577
578 # IDENTIFICACIÓN DEL MEJOR PARTÍCULA DE TODO EL PROCESO
579 # -----
580 if optimizacion == "minimizar":
581     indice_valor_optimo = np.argmin(np.array(self.historico_mejor_valor))
582 else:
583     indice_valor_optimo = np.argmax(np.array(self.historico_mejor_valor))
584
585 self.valor_optimo = self.historico_mejor_valor[indice_valor_optimo]
586 self.posicion_optima = self.historico_mejor_posicion[indice_valor_optimo]
587
588 # CREACIÓN DE UN DATAFRAME CON LOS RESULTADOS
589 # -----
590 self.resultados_df = pd.DataFrame(
591     {
592         "mejor_valor_enjambre" : self.historico_mejor_valor,
593         "mejor_posicion_enjambre": self.historico_mejor_posicion,
594         "diferencia_abs"      : self.diferencia_abs
595     }
596 )
597 self.resultados_df["iteracion"] = self.resultados_df.index
598
599 print("-----")
600 print("Optimización finalizada " \
601       + datetime.now().strftime('%Y-%m-%d %H:%M:%S'))
602 print("-----")
603 print("Duración optimización: " + str(end - start))
604 print("Número de iteraciones: " + str(self.iter_optimizacion))
605 print("Posición óptima: " + str(self.posicion_optima))
606 print("Valor óptimo: " + str(self.valor_optimo))
607 print("")

```

Code B.2 – Swarm class complete code

2

Appendix C

Project Budget

C.1 Hardware and Software

As far as hardware and software are concerned, a computer is needed for this project, the used one costs around **450 €**, and a license of the Ansoft Maxwell simulator, for students you can get a free version [13]. In Hardware and Software is necessary to spend **450 €**

C.2 Emplacement

The project lasted 8 months with a monthly rent of **200 €** and an approximate monthly electricity cost of **25 €**. The emplacement total cost is **1800 €**

C.3 Human Resources Cost

The development of this Bachelor's Thesis has required two people. The first one is a junior physicist (10 €/h), as a full-time worker during eight months. Secondly, as Project Supervisor a senior engineer (50 €/h), computing 5 hours per week. Then, Human Resources amounts to **20800 €**, as detailed in table C.1.

Post	Weekly Hours	Total Hours	Cost (€)
Junior Physicist	40	1280	12800
Senior Engineer	5	160	8000
		TOTAL	20800 €

Table C.1 – Human Resources Cost

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