



INSANE - The effects of urbanization on INsect diverSity And humaN-nature intEractions

Data Management Plan

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1. Data Summary

1.1. Introduction and purpose

This report describes the initial **Data Management Plan** (DMP) for the project **INSANE** (101033024), which is funded by the European Commission through the Marie Skłodowska-Curie Actions (MSCA) as part of the Individual European Career Restart Fellowship Programme (IF-EF-CAR). The coordinator of this DMP, who is also the experienced researcher associated to the funded fellowship, is Dr. Olivia Sanllorente from the department of Zoology at the University of Granada (UGR), Spain (the beneficiary institution).

The purpose of this DMP is to provide a detailed description of the procedures and protocols for the management of the datasets generated during the lifetime of the project. This DMP will describe the main data management principles in terms of data standards and metadata, sharing, archiving, preservation, and security.

This is an alive document that will be updated at regular intervals during the lifetime of the project and will be allocated in the institutional repository of the UGR, DIGIBUG, under the name of INSANE_01_DMP_V1.0_WP5.pdf (see section 2.1 for naming conventions).

1.2. Relevance to project targets

INSANE will generate several datasets of different types both quantitative and qualitative. The data management will serve to support the project scientific objectives and spread the project results. This includes the management of three main data categories:

- **1- Research objectives**. The datasets associated to this category will allow any potential user to replicate the main scientific results of the project. This includes data from field work, surveys, DNA barcoding and computer simulations as well as codes to produce and analyze data.
- **2- Dissemination activities for expert audiences**. The datasets associated to this category will give access to any potential user to those documents summarizing the main scientific results of the project. This includes preprints, technical reports (*e.g.*, protocols), and conference presentations.
- **3- Communication activities for non-expert audiences**. The datasets associated to this category will give access to any potential user to those documents dedicated to educational purposes. This includes presentations, materials and publications used in events for different non-expert audiences and teaching material for undergraduate and graduate students.

1.3. Type, origin, format, and quantity of data

INSANE aims to provide novel and useful information on how to reconcile urban development and nature conservation, particularly investigating the impact of urbanization on insect diversity and human-nature interactions. To this purpose, INSANE proposes two complementary approaches. On one hand, the project INSANE will generate data coming from two different experimental approaches: field work to obtain insect diversity (taxonomical data) and citizens' surveys to obtain their perception of wellbeing and extinction of experience (sociological data). On the other hand, INSANE will also generate data coming from Molecular Genetics (metabarcoding) and Machine Learning, whose codes will be created from scratch and will be open to any potential user. Apart from the research objectives, INSANE will generate data to disseminate its results between different expert audiences and data for educational purposes. A brief description of the main objectives (both scientific and pedagogical) can be found in the work package table presented in Annex A.

INSANE will generate data with different formats that will be accessible using free software (see table in section 2.2). The different formats are presented in the table below.

Type of Data	Description	Format
Compressed data	Apart from saving data storage, compression will be used for packaging files with similar and/or complementary content	TAR.GZ (other formats inside)
Raw numerical data	Experimental and computational	dat/csv
Images	Scientific and educational purposes	JPEG, PNG, TIFF, PDF
Codes (programing languages)	Used for both running simulations and analyzing data	Python(codes), dat/csv (parameter files and readme's)
Reports	Scientific, technical, and educational purposes	PDF
Paper preprints	Green open access according to the H2020 guidelines	PDF
Graphical representations	Used for graphical analysis and Molecular Visualization	XMGRACE, VMD
Presentations	Scientific and educational purposes	PDF and Keynote (talks and posters), mp4 (video)

INSANE will create data from <u>six distinct origins</u>: fieldwork (biodiversity, environmental and sociological), **DNA barcoding**, computational, reports (technical and pedagogical), paper preprints, and presentations (technical and pedagogical). In the following four tables we summarize in a tentative scheme the different types of datasets that will be generated by INSANE linked to the five project work packages presented in Annex A. The total estimated amount of data is around 7GB, with datasets ranging from 10MB to 1000MB.

Work Package 1. Training and Management			
Type of dataset	Origin	Format	Quantity
Research training on R (statistical computing and graphics)	Report	PDF	< 10 MB
Initial teaching training course	Report	PDF	< 10 MB
Research training on GIS (geographic information systems)	Report	PDF	< 10 MB
Training on teaching teams (motivation, class management and innovation project preparation)	Report	PDF	< 10 MB
Research training on LimeSurvey (survey development and data analysis)	Report	PDF	< 10 MB
Career Development Plan (with a description of the hands-on-training and management activities)	Report	PDF	< 10 MB

Work Package 2. Insect Diversity (Research Objectives O1 and O2)			
Type of dataset	Origin	Format	Quantity
Collected insects lists	Experimental	dat/csv	< 100 MB
Visual censuses lists	Experimental	dat/csv	< 100 MB
Abiotic measurements	Experimental	dat/csv	< 100 MB
Statistical analyses	Computational	dat/csv	< 300 MB
DNA Barcoding	Computational	TAR.GZ (dat)	< 500 MB
Files containing graphical representations coming from experimental and computational data	Experimental, Computational	TAR.GZ (JPEG, PNG, TIFF, PDF)	< 500 MB

Work Package 3. Human-nature interactions (Research Objective O3)			
Type of dataset	Origin	Format	Quantity
Questionnaires	Experimental	dat/csv	< 100 MB
Statistical analyses	Computational	dat/csv	< 100 MB
Files containing graphical representations coming from experimental and computational data	Experimental, Computational	TAR.GZ (JPEG, PNG, TIFF, PDF)	< 500 MB

Work Package 4. Predictive tool (Research Objective O4)			
Type of dataset	Origin	Format	Quantity
Diversity index (WP 2)	Experimental	TAR.GZ (dat, csv)	< 200 MB
Wellbeing index (WP 3)	Experimental	TAR.GZ (dat, csv)	< 200 MB
RGB Satellite images obtained from Google Maps	Computational	TAR.GZ (JPEG, GEOTIFF)	< 200 MB
Diversity and wellbeing map	Computational	TAR.GZ (JPEG, dat)	< 500 MB
Deep Learning codes for creating diversity and wellbeing maps	Computational	TAR.GZ (Python, dat)	< 500 MB
Codes for analyzing the correlation between diversity index and wellbeing index data	Computational	TAR.GZ (Python, dat)	< 500 MB

Work Package 5. Dissemination and Communication			
Type of dataset	Origin	Format	Quantity
DMP (including updates)	Report	PDF	< 10 MB
Final preprint versions of papers for expert audiences (Estimation: 5 preprints)	Paper preprint	PDF	< 20 MB
Presentations in international conferences for expert audiences (including talk presentations, videos, and posters)	Presentation	TAR.GZ (PDF, Keynote, mp4)	< 500 MB
Outreach material (primary/secondary schools and the general public)	Report	TAR.GZ (PDF, Keynote, mp4)	< 500 MB
Presentations in internal seminars	Presentation	PDF, Keynote, mp4	< 300 MB

1.4. Data value

INSANE aims to conceal urban development with the conservation of biodiversity and human wellbeing. Specifically, the project is focused on studying insect diversity and citizens' self-perception of happiness depending on the type of urbanization model where they live: land-sharing versus land-sparing. INSANE will also create a new predictive tool that will allow the estimation of these parameters in other cities just with images from Google Maps. The data supporting the project (scientific results and their dissemination) will reach a broad range of expert audiences: biologists, sociologists, urban planners, computer scientists, and professionals from urban development companies (*e.g.* urban designers, green areas managers).

INSANE will also generate data for pedagogical purposes that will reach different non-expert audiences such as primary and secondary students and teachers, undergraduate and graduate students (particularly in the broad fields of biology and sociology), and the general public.

INSANE project will be supported by the project data management plan. This includes the creation of technical reports describing the improvement of experimental protocols or statistical analyses (to obtain more accurate results) as well as a new data context management to maintain and extend the produced computational resources.

2. FAIR Data

2.1. Making data Findable

To ensure data visibility, the metadata system used for the description of the materials hosted in the UGR repository, DIGIBUG, is Dublin Core Qualified. This is a metadata initiative adopted by the European repository OpenAIRE. DIGIBUG assigns a unique identifier (handle) to each document and/or dataset, which allows the identification and citation of electronic documents.

Each dataset generated by INSANE will be recorded by a dataset identifier in the general file INSANE_DATASET_LIST.pdf, which will be hosted (and regularly updated) in DIGIBUG. The information of each individual dataset will be included in a linked metadata file, which will be updated (if necessary) and will contain the information appearing in the table below.

Contents	of a generic Metadata file associated to a given Dataset
Dataset Identifier	The ID will result from the naming convention provided in the next table
Tile of the Dataset	The title of the dataset, which will be easily searchable and findable
Responsible Partner	Partner institution responsible for the creation of the dataset (always UGR)
Work Package	Project work package (e.g. WP2, see work package table in Annex A)
Dataset Description	A brief description of the dataset (e.g. collected insect list, specifying the location and date)
Dataset Benefit	What are the benefits of the dataset (e.g. the data will serve to reproduce some particular results and/or perform further analysis)
Dataset Dissemination	Where will the dataset be disseminated (e.g. peer reviewed journal)
Type Format	See table with formats in section 1.3 (e.g. dat, PDF, TIFF,)
Expected Size	Dataset size (see size in the work package tables in section 1.3)
Source	How was the dataset generated (e.g. experimental data)
Repository	DIGIBUG (for final preprints we will also have an arXiv version, section 3)
DOI (if known)	The DOI will be entered once the dataset has been deposited
Date of Submission	The date of submission will be added once the dataset has been uploaded on the repository
Keywords	Keywords associated with the dataset (<i>e.g.</i> sociological surveys, DNA barcoding)
Version Number	Version number to keep track of changes (e.g. V1.0)

The dataset identifier (first field in the previous table) will be created according to the convention presented in the table below. The corresponding metadata file will be named by adding **META** at the end of the identifier of its linked dataset file. All the metadata files will have extension .dat.

Convention for creating the Dataset Identifier		
Components	Example	
Project name	INSANE (always)	
Two digits chronological number (corresponding to the order of appearance in INSANE_DATASET_LIST.pdf)	6	
Title of the dataset	Survey-on-urban-insects	
Version of the dataset (DIGIBUG will allow to keep several versions)	V1.0	
Work Package associated to the dataset	WP3	
Format of the dataset	PDF	

2.2. Making data openly accessible

The data hosted in the institutional repository DIGIBUG will be accessible to the complete research community. In this respect, the data generated by INSANE does not entail Intellectual Property (IP) rights such as patents, trademarks, or copyrights. The agreement, supervised by UGR's Research Results Transfer Office, between the beneficiary institution (UGR) and the DMP coordinator complies with the IP-MSCA rules for access rights (royalty-free basis) and results ownership. The data generated will be accessible through the DIGIBUG website and will be open toany user without restrictions.

In the table below we provide examples of software packages to open and/or use the data generated by INSANE for different operating systems (Ubuntu, MacOS, and Windows) and for all the formats. These examples are not unique and the potential user might use other standard packages and/or platforms. At least one of the options for each format is free software based (Ubuntu).

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Format	Examples of software (operating system) to open/use them
TAR.GZ	TAR.GZ package (Ubuntu), tar utility (MacOS), 7-Zip (Windows)
dat	GNU emacs (Ubuntu, MacOS), Notepad (Windows)
PDF	Adobe Reader (Ubuntu, Windows), Preview (MacOS)
JPEG, PNG, TIFF	gThumb (Ubuntu), Preview (MacOS), Adobe Photoshop (Windows)
Python	Python sources releases (Ubuntu, MacOS, Windows) in www.python.org
Keynote	Keynote (MacOS) (another pdf version will uploaded for each Keynote presentation)
mp4	VLC (Ubuntu, Windows), MPlayerX (MacOS)

2.3. Making data interoperable

INSANE aims to collect and document all the data generated in a standardized way (Dublin Core Qualified) to ensure that all datasets, which will be accompanied by the corresponding metadata file, can be interpreted and shared.

In this respect, a metadata file will be created and linked to each dataset. These metadata files will include all the information detailed in the first table of section 2.1 (Contents of a generic Metadata file associated to a given Dataset).

2.4. Increase data re-use

The datasets will be made available for their re-use and be stored in DIGIBUG without any cost. If datasets are updated, the coordinator of this DMP will be responsible for managing the different data versions, making sure that the latest version is available. The policies adopted by DIGIBUG concerning licenses, availability periods, and quality are:

1. License.

All materials published in the DIGIBUG repository incorporate different licenses of the nonprofit organization Creative Commons, in particular, the Creative Commons 4.0 version of the Non-Commercial-ShareAlike CC BY-NC-SA license, which is the one recommended by OpenAIRE. This license allows the reuse of data at the end of the project and the use by third parties.

2. Availability.

The data will remain reusable after the end of the project with no time limitations nor access restrictions, unless embargo or access restrictions are eventually indicated.

3. Quality.

The quality of the datasets is guaranteed by the DIGIBUG operating software, which performs routine backups and checking of the material hosted.

3. Allocation of Resources

All the datasets generated by INSANE will be allocated in DIGIBUG without costs (neither in the short nor in the long term), time limitation, or access restrictions. With this we will ensure and enhance green open access according to the H2020 guidelines.

Dr. Olivia Sanllorente, department of Zoology at the UGR (Spain), will be responsible for the data management within the INSANE project, in particular for the creation of the DMP and its subsequent updates, and for recording and updating the datasets generated by INSANE.

4. Data Security

The Scientific Documentation Service of the UGR, located in the Library of the Hospital Real (Granada, Spain), coordinates the electronic management of the DIGIBUG repository. In particular, DIGIBUG incorporates a program for backup and preservation. In this respect, the INSANE datasets hosted in DIGIBUG will receive the same security treatment as the rest of the documents inthis repository. All the responsibilities concerning data recovery and secure storage will go to the Scientific Documentation Service of the UGR, which is in charge of the storing of the datasets hosted in DIGIBUG.

5. Ethical Aspects

As stated in the Ethics Issues of the MSCA-IF-EF-CAR grant agreement (101033024 - 2020), the 4 requirements for ethical review of INSANE are already delivered (Requirements 1-4). However, this project does not involve the use of human cells or tissues, personal data collection and/or processing (surveys will be completely anonymous), animals susceptible of ethical aspects (insects do not need an ethical committee report), potential for misuse of research results, or elements that may cause harm to the environment, animals or plants.

6. References

- [1] Guidelines on FAIR Data Management in Horizon 2020, version 3.0, 26 July 2016
- [2] Data Management Plan Template, UGR Library, version 1.0, 1 July 2017
- [3] J. Horst and C. Lynch, AMECRYS Data Management Plan, version 3.0, 29 March 2017

7. List of Acronyms

Acronym	Meaning
DMP	Data Management Plan
IP	Intellectual Property
MSCA-IF-EF- CAR	Marie Skłodowska-Curie Actions - Individual Fellowship - European Fellowship - Career Restart
UGR	University of Granada

8. Annex A. Work Packages

The table below summarizes the main research objectives, tasks, training, management, and documents associated to each work package of the INSANE project (see tables in section 1.3).

Work Package 1.
Management

Title: Training and Management

Duration: month 1 to 36

Documents to be produced.

Four Career Development Plan reports: one for the initial document and three updates. Three reports on protocols for field work (insect diversity: pit-fall, pan-traps, visual censuses). One report on protocols for sociological surveys. One report on lab protocols for genetic procedures. One report on statistical procedures. One report on protocols for satellite images selection. One report on the model for the supervised deep learning algorithm. One Final Report summarizing the results of the project.

Main Tasks.

Hands-on training activities. Report writing. Elaboration of the sociological survey. Research training on statistical analyses. Research training on insect sampling and identification. Research training on sample preparation for genetic analyses.

Work Package 2.
Objectives O1 and O1

Title: Insect Diversity

Duration: month 5 to 24

Research Objectives.

- Objective O1: The effect of urbanization on insect diversity.
- Objective O2: The effect of urban landscape organization on insect diversity.

Main Tasks.

Performing field work. Identification and preservation of samples. Elaboration of a reference collection of urban insects.

Work Package 3.
Objective O3

<u>Title</u>: Human-nature interactions
<u>Duration</u>: month 5 to 24

Research Objectives.

• Objective O3: The effect of urban development (land-sharing or land-sparing) on human-nature interactions.

<u>Main Tasks</u>.

Performing citizens' surveys. Analyzing sociological data and integrating the biological data.

Work Package 4.
Objective O4

Title: Predictive tool

Duration: month 24 to 36

Research Objectives.

Objective O4: Development of predictive tool

Main Tasks.

Hands-on training activities. Report writing. Research training on machine learning. Research training on Geographic and Information Systems. Perform concept tests. Elaboration of codes for Deep Learning analyses.

Work Package 5. Dissemination	<u>Title</u> : Dissemination and Communication	Duration : month 1 to 36

Documents to be produced.

One DMP (with 2 repository updates). Five final preprint papers. Presentations for: three international conferences, three internal seminars, seven events for non-experts (outreach activities), material for research (reference entomology collection), educational sheets for primary/secondary students, good practice guide.

Main Tasks.

Report writing. Repository updates. Paper writing. Preparation of material for conferences, field work, seminars, and events for non-experts.